

# Aluminum in Europe

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## Abstracts

### Aluminum in Europe

#### Summary

Aluminium in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The aluminium market includes primary aluminium (made from alumina) only. Secondary aluminium (made by the recycling of scrap aluminium) is excluded from our scope. Industry volume is defined as the quantity of primary aluminium produced at sites within each country or geographical region. Industry value is calculated as the production volume multiplied by the average manufacturer selling price, regardless of whether the production is sold to third parties or used in-house.

The European aluminium industry recorded revenues of \$15,725.1 million in 2023, representing a compound annual growth rate (CAGR) of 2.0% between 2018 and 2023.

Industry production volume increased with a CAGR of 0.4% between 2018 and 2023, to reach a total of 6,787.5 thousand tonnes in 2023.

According to GlobalData, Russia captured the largest share of 60.5% in the European aluminium industry in 2023.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aluminium market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aluminium market in Europe

Leading company profiles reveal details of key aluminium market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe aluminium market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Europe aluminium market by value in 2023?

What will be the size of the Europe aluminium market in 2028?

What factors are affecting the strength of competition in the Europe aluminium market?

How has the market performed over the last five years?

Who are the top competitors in Europe's aluminium market?

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