

# Airlines Top 5 Emerging Markets Industry Guide 2019-2028

<https://marketpublishers.com/r/AAFEF22DE6BEN.html>

Date: October 2024

Pages: 307

Price: US\$ 995.00 (Single User License)

ID: AAFEF22DE6BEN

## Abstracts

Airlines Top 5 Emerging Markets Industry Guide 2019-2028

### Summary

The Emerging 5 Airlines industry profile provides top-line qualitative and quantitative summary information including: industry size (value and volume , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

### Key Highlights

These countries contributed \$1,58,488.7 million to the global airlines industry in 2023, with a compound annual growth rate (CAGR) of 2.4% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$2,51,990.7 million in 2028, with a CAGR of 9.7% over the 2023-28 period.

Within the airlines industry, China is the leading country among the top 5 emerging nations, with market revenues of \$1,10,576.4 million in 2023. This was followed by India and Mexico with a value of \$17,308.1 and \$15,736.5 million, respectively.

China is expected to lead the airlines industry in the top five emerging nations, with a value of \$1,73,093.3 million in 2028, followed by India and Mexico with expected values of \$29,484.9 and \$24,615.7 million, respectively.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five airlines industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five airlines industry

Leading company profiles reveal details of key airlines industry players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five airlines industry with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

## Reasons to Buy

What was the size of the emerging five airlines industry by value in 2023?

What will be the size of the emerging five airlines industry in 2028?

What factors are affecting the strength of competition in the emerging five airlines industry?

How has the industry performed over the last five years?

What are the main segments that make up the emerging five airlines industry?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 TOP 5 EMERGING COUNTRIES AIRLINES**

- 2.1. Industry Outlook

### **3 AIRLINES IN SOUTH AFRICA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 AIRLINES IN BRAZIL**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 MACROECONOMIC INDICATORS**

- 6.1. Country data

### **7 AIRLINES IN CHINA**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

## **8 MACROECONOMIC INDICATORS**

- 8.1. Country data

## **9 AIRLINES IN INDIA**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

## **10 MACROECONOMIC INDICATORS**

- 10.1. Country data

## **11 AIRLINES IN MEXICO**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

## **12 MACROECONOMIC INDICATORS**

- 12.1. Country data

## **13 COMPANY PROFILES**

- 13.1. American Airlines Group Inc
- 13.2. Deutsche Lufthansa AG
- 13.3. Air India Ltd

- 13.4. Air China Ltd
- 13.5. Delta Air Lines Inc
- 13.6. Ana Holdings Inc
- 13.7. Capital A Bhd
- 13.8. Qantas Airways Ltd
- 13.9. TATA SIA Airlines Ltd
- 13.10. Air France-KLM SA
- 13.11. International Consolidated Airlines Group SA
- 13.12. Ryanair Holdings Plc
- 13.13. easyJet Airline Company Ltd
- 13.14. Alliance Aviation Services Ltd
- 13.15. Regional Express Holdings Ltd
- 13.16. Air New Zealand Ltd
- 13.17. LATAM Airlines Group SA
- 13.18. GOL Linhas Aereas Inteligentes SA
- 13.19. Azul SA
- 13.20. Air Canada
- 13.21. WestJet Group Inc
- 13.22. China Southern Airlines Co Ltd
- 13.23. China Eastern Airlines Corp Ltd
- 13.24. Hainan Airlines Co Ltd
- 13.25. Interglobe Aviation Ltd
- 13.26. PT. Indonesia AirAsia
- 13.27. PT Sriwijaya Air
- 13.28. PT Garuda Indonesia (Persero) Tbk
- 13.29. Lion Air
- 13.30. easyJet Plc
- 13.31. Italia Trasporto Aereo SpA
- 13.32. Japan Airlines Co Ltd
- 13.33. Skymark Airlines Inc
- 13.34. Aerovias de Mexico SA de CV
- 13.35. Controladora Vuela Compania de Aviacion SAB de CV
- 13.36. Aeroenlaces Nacionales SA De CV
- 13.37. KLM Royal Dutch Airlines
- 13.38. Transavia France S.A.S
- 13.39. Corendon Airlines
- 13.40. United Airlines Holdings Inc
- 13.41. Southwest Airlines Co
- 13.42. Aeroflot OAO

- 13.43. Siberia Airlines
- 13.44. UTair Aviation
- 13.45. Ural Airlines JSC
- 13.46. SAS AB
- 13.47. Norwegian Air Shuttle ASA
- 13.48. Finnair Oyj
- 13.49. Singapore Airlines Ltd
- 13.50. The Emirates Group
- 13.51. South African Airways SOC Ltd
- 13.52. Comair Ltd
- 13.53. SA Airlink (Pty) Ltd
- 13.54. Korean Air Lines Co Ltd
- 13.55. JEJU AIR Co., Ltd.
- 13.56. Asiana Airlines Inc
- 13.57. T'way Air co., Ltd.
- 13.58. Turk Hava Yollari Anonim Ortakligi
- 13.59. Pegasus Hava Tasimaciligi AS
- 13.60. Atlasjet Havacilik AS
- 13.61. Jet2.com Ltd

## **14 APPENDIX**

- 14.1. Methodology
- 14.2. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Top 5 emerging countries airlines industry, revenue (\$m), 2019-28
- Table 2: Top 5 emerging countries airlines industry, revenue (\$m), 2019-23
- Table 3: Top 5 emerging countries airlines industry forecast, revenue (\$m), 2023-28
- Table 4: South Africa airlines industry value: \$ million, 2018-23
- Table 5: South Africa airlines industry volume: thousand number of seats, 2018-23
- Table 6: South Africa airlines industry category segmentation: % share, by value, 2018-23
- Table 7: South Africa airlines industry category segmentation: \$ million, 2018-23
- Table 8: South Africa airlines industry geography segmentation: \$ million, 2023
- Table 9: South Africa airlines industry value forecast: \$ million, 2023-28
- Table 10: South Africa airlines industry volume forecast: thousand number of seats, 2023-28
- Table 11: South Africa Size of Population (million), 2019-23
- Table 12: South Africa real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 13: South Africa GDP (Current Prices, \$ Billion), 2019-23
- Table 14: South Africa Inflation, 2019-23
- Table 15: South Africa Consumer Price Index (Absolute), 2019-23
- Table 16: South Africa exchange rate, 2018-23
- Table 17: Brazil airlines industry value: \$ million, 2018-23
- Table 18: Brazil airlines industry volume: thousand number of seats, 2018-23
- Table 19: Brazil airlines industry category segmentation: % share, by value, 2018-23
- Table 20: Brazil airlines industry category segmentation: \$ million, 2018-23
- Table 21: Brazil airlines industry geography segmentation: \$ million, 2023
- Table 22: Brazil airlines industry value forecast: \$ million, 2023-28
- Table 23: Brazil airlines industry volume forecast: thousand number of seats, 2023-28
- Table 24: Brazil Size of Population (million), 2019-23
- Table 25: Brazil real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 26: Brazil GDP (Current Prices, \$ Billion), 2019-23
- Table 27: Brazil Inflation, 2019-23
- Table 28: Brazil Consumer Price Index (Absolute), 2019-23
- Table 29: Brazil exchange rate, 2018-23
- Table 30: China airlines industry value: \$ million, 2018-23
- Table 31: China airlines industry volume: thousand number of seats, 2018-23
- Table 32: China airlines industry category segmentation: % share, by value, 2018-23
- Table 33: China airlines industry category segmentation: \$ million, 2018-23

- Table 34: China airlines industry geography segmentation: \$ million, 2023
- Table 35: China airlines industry value forecast: \$ million, 2023-28
- Table 36: China airlines industry volume forecast: thousand number of seats, 2023-28
- Table 37: China Size of Population (million), 2019-23
- Table 38: China real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 39: China GDP (Current Prices, \$ Billion), 2019-23
- Table 40: China Inflation, 2019-23
- Table 41: China Consumer Price Index (Absolute), 2019-23
- Table 42: China exchange rate, 2018-23
- Table 43: India airlines industry value: \$ million, 2018-23
- Table 44: India airlines industry volume: thousand number of seats, 2018-23
- Table 45: India airlines industry category segmentation: % share, by value, 2018-23
- Table 46: India airlines industry category segmentation: \$ million, 2018-23
- Table 47: India airlines industry geography segmentation: \$ million, 2023
- Table 48: India airlines industry value forecast: \$ million, 2023-28
- Table 49: India airlines industry volume forecast: thousand number of seats, 2023-28
- Table 50: India Size of Population (million), 2019-23
- Table 51: India real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 52: India GDP (Current Prices, \$ Billion), 2019-23
- Table 53: India Inflation, 2019-23
- Table 54: India Consumer Price Index (Absolute), 2019-23
- Table 55: India exchange rate, 2018-23
- Table 56: Mexico airlines industry value: \$ million, 2018-23
- Table 57: Mexico airlines industry volume: thousand number of seats, 2018-23
- Table 58: Mexico airlines industry category segmentation: % share, by value, 2018-23
- Table 59: Mexico airlines industry category segmentation: \$ million, 2018-23
- Table 60: Mexico airlines industry geography segmentation: \$ million, 2023
- Table 61: Mexico airlines industry value forecast: \$ million, 2023-28
- Table 62: Mexico airlines industry volume forecast: thousand number of seats, 2023-28
- Table 63: Mexico Size of Population (million), 2019-23
- Table 64: Mexico real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 65: Mexico GDP (Current Prices, \$ Billion), 2019-23
- Table 66: Mexico Inflation, 2019-23
- Table 67: Mexico Consumer Price Index (Absolute), 2019-23
- Table 68: Mexico exchange rate, 2018-23
- Table 69: American Airlines Group Inc: key facts
- Table 70: American Airlines Group Inc: Annual Financial Ratios
- Table 71: American Airlines Group Inc: Key Employees
- Table 72: American Airlines Group Inc: Key Employees Continued



- Table 73: Deutsche Lufthansa AG: key facts
- Table 74: Deutsche Lufthansa AG: Annual Financial Ratios
- Table 75: Deutsche Lufthansa AG: Key Employees
- Table 76: Deutsche Lufthansa AG: Key Employees Continued
- Table 77: Air India Ltd: key facts
- Table 78: Air India Ltd: Key Employees
- Table 79: Air China Ltd: key facts
- Table 80: Air China Ltd: Annual Financial Ratios
- Table 81: Air China Ltd: Key Employees
- Table 82: Delta Air Lines Inc: key facts
- Table 83: Delta Air Lines Inc: Annual Financial Ratios
- Table 84: Delta Air Lines Inc: Key Employees
- Table 85: Delta Air Lines Inc: Key Employees Continued
- Table 86: Ana Holdings Inc: key facts
- Table 87: Ana Holdings Inc: Annual Financial Ratios
- Table 88: Ana Holdings Inc: Key Employees
- Table 89: Ana Holdings Inc: Key Employees Continued
- Table 90: Capital A Bhd: key facts
- Table 91: Capital A Bhd: Annual Financial Ratios
- Table 92: Capital A Bhd: Key Employees

## List Of Figures

### LIST OF FIGURES

- Figure 1: Top 5 emerging countries airlines industry, revenue (\$m), 2019-28
- Figure 2: Top 5 emerging countries airlines industry, revenue (\$m), 2019-23
- Figure 3: Top 5 emerging countries airlines industry forecast, revenue (\$m), 2023-28
- Figure 4: South Africa airlines industry value: \$ million, 2018-23
- Figure 5: South Africa airlines industry volume: thousand number of seats, 2018-23
- Figure 6: South Africa airlines industry category segmentation: \$ million, 2018-23
- Figure 7: South Africa airlines industry geography segmentation: % share, by value, 2023
- Figure 8: South Africa airlines industry value forecast: \$ million, 2023-28
- Figure 9: South Africa airlines industry volume forecast: thousand number of seats, 2023-28
- Figure 10: Forces driving competition in the airlines industry in South Africa, 2023
- Figure 11: Drivers of buyer power in the airlines industry in South Africa, 2023
- Figure 12: Drivers of supplier power in the airlines industry in South Africa, 2023
- Figure 13: Factors influencing the likelihood of new entrants in the airlines industry in South Africa, 2023
- Figure 14: Factors influencing the threat of substitutes in the airlines industry in South Africa, 2023
- Figure 15: Drivers of degree of rivalry in the airlines industry in South Africa, 2023
- Figure 16: Brazil airlines industry value: \$ million, 2018-23
- Figure 17: Brazil airlines industry volume: thousand number of seats, 2018-23
- Figure 18: Brazil airlines industry category segmentation: \$ million, 2018-23
- Figure 19: Brazil airlines industry geography segmentation: % share, by value, 2023
- Figure 20: Brazil airlines industry value forecast: \$ million, 2023-28
- Figure 21: Brazil airlines industry volume forecast: thousand number of seats, 2023-28
- Figure 22: Forces driving competition in the airlines industry in Brazil, 2023
- Figure 23: Drivers of buyer power in the airlines industry in Brazil, 2023
- Figure 24: Drivers of supplier power in the airlines industry in Brazil, 2023
- Figure 25: Factors influencing the likelihood of new entrants in the airlines industry in Brazil, 2023
- Figure 26: Factors influencing the threat of substitutes in the airlines industry in Brazil, 2023
- Figure 27: Drivers of degree of rivalry in the airlines industry in Brazil, 2023
- Figure 28: China airlines industry value: \$ million, 2018-23
- Figure 29: China airlines industry volume: thousand number of seats, 2018-23

- Figure 30: China airlines industry category segmentation: \$ million, 2018-23
- Figure 31: China airlines industry geography segmentation: % share, by value, 2023
- Figure 32: China airlines industry value forecast: \$ million, 2023-28
- Figure 33: China airlines industry volume forecast: thousand number of seats, 2023-28
- Figure 34: Forces driving competition in the airlines industry in China, 2023
- Figure 35: Drivers of buyer power in the airlines industry in China, 2023
- Figure 36: Drivers of supplier power in the airlines industry in China, 2023
- Figure 37: Factors influencing the likelihood of new entrants in the airlines industry in China, 2023
- Figure 38: Factors influencing the threat of substitutes in the airlines industry in China, 2023
- Figure 39: Drivers of degree of rivalry in the airlines industry in China, 2023
- Figure 40: India airlines industry value: \$ million, 2018-23
- Figure 41: India airlines industry volume: thousand number of seats, 2018-23
- Figure 42: India airlines industry category segmentation: \$ million, 2018-23
- Figure 43: India airlines industry geography segmentation: % share, by value, 2023
- Figure 44: India airlines industry value forecast: \$ million, 2023-28
- Figure 45: India airlines industry volume forecast: thousand number of seats, 2023-28
- Figure 46: Forces driving competition in the airlines industry in India, 2023
- Figure 47: Drivers of buyer power in the airlines industry in India, 2023
- Figure 48: Drivers of supplier power in the airlines industry in India, 2023
- Figure 49: Factors influencing the likelihood of new entrants in the airlines industry in India, 2023
- Figure 50: Factors influencing the threat of substitutes in the airlines industry in India, 2023
- Figure 51: Drivers of degree of rivalry in the airlines industry in India, 2023
- Figure 52: Mexico airlines industry value: \$ million, 2018-23
- Figure 53: Mexico airlines industry volume: thousand number of seats, 2018-23
- Figure 54: Mexico airlines industry category segmentation: \$ million, 2018-23
- Figure 55: Mexico airlines industry geography segmentation: % share, by value, 2023
- Figure 56: Mexico airlines industry value forecast: \$ million, 2023-28
- Figure 57: Mexico airlines industry volume forecast: thousand number of seats, 2023-28
- Figure 58: Forces driving competition in the airlines industry in Mexico, 2023
- Figure 59: Drivers of buyer power in the airlines industry in Mexico, 2023
- Figure 60: Drivers of supplier power in the airlines industry in Mexico, 2023
- Figure 61: Factors influencing the likelihood of new entrants in the airlines industry in Mexico, 2023
- Figure 62: Factors influencing the threat of substitutes in the airlines industry in Mexico, 2023

Figure 63: Drivers of degree of rivalry in the airlines industry in Mexico, 2023

## I would like to order

Product name: Airlines Top 5 Emerging Markets Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/AAFEF22DE6BEN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AAFEF22DE6BEN.html>