

## Airlines in Spain

URL:	<a href="https://marketpublishers.com/r/AE23663174CEN.html">https://marketpublishers.com/r/AE23663174CEN.html</a>
Date:	April 26, 2018
Pages:	43
Price:	US\$ 350.00
ID:	AE23663174CEN

### Airlines in Spain

#### SUMMARY

Airlines in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### SYNOPSIS

Essential resource for top-line data and analysis covering the Spain airlines market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

#### KEY HIGHLIGHTS

- The airlines industry comprises passenger air transportation, including both scheduled and chartered, but excludes air freight transport.
- The Spanish airlines industry had total revenues of \$10.5bn in 2017, representing a compound annual growth rate (CAGR) of 10.5% between 2013 and 2017.
- Industry volume increased with a CAGR of 10.6% between 2013 and 2017, to reach a total of 72 million passengers in 2017.
- Safety and security issues in popular tourist destinations such as Egypt and Turkey have contributed to the growth of the Spanish industry, as many tourists have looked to Spain as an alternative destination.

#### SCOPE

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in Spain
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in Spain
- Leading company profiles reveal details of key airlines market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Spain airlines market with five year forecasts by both value and volume

#### REASONS TO BUY

- What was the size of the Spain airlines market by value in 2017?
- What will be the size of the Spain airlines market in 2022?

- What factors are affecting the strength of competition in the Spain airlines market?
- How has the market performed over the last five years?
- What are the main segments that make up Spain's airlines market?

## Table of Content

- Executive Summary
- Market value
- Market value forecast
- Market volume
- Market volume forecast
- Category segmentation
- Geography segmentation
- Market rivalry
- Market Overview
- Market definition
- Market analysis
- Market Data
- Market value
- Market volume
- Market Segmentation
- Category segmentation
- Geography segmentation
- Market Outlook
- Market value forecast
- Market volume forecast
- Five Forces Analysis
- Summary
- Buyer power
- Supplier power
- New entrants
- Threat of substitutes
- Degree of rivalry
- Leading Companies
- easyJet Plc
- Globalia Corporacion Empresarial S.A.
- International Consolidated Airlines Group, S.A.
- Ryanair Holdings plc
- Macroeconomic Indicators
- Country data
- Methodology
- Industry associations
- Related MarketLine research
- Appendix
- About MarketLine

## LIST OF TABLES

- Table 1: Spain airlines industry value: \$ million, 2013-17
- Table 2: Spain airlines industry volume: million passengers, 2013-17
- Table 3: Spain airlines industry category segmentation: million passengers, 2017
- Table 4: Spain airlines industry geography segmentation: \$ million, 2017
- Table 5: Spain airlines industry value forecast: \$ million, 2017-22
- Table 6: Spain airlines industry volume forecast: million passengers, 2017-22

Table 7: easyJet Plc: key facts  
Table 8: easyJet Plc: key financials (\$)  
Table 9: easyJet Plc: key financials (£)  
Table 10: easyJet Plc: key financial ratios  
Table 11: Globalia Corporacion Empresarial S.A.: key facts  
Table 12: Globalia Corporacion Empresarial S.A.: key financials (\$)  
Table 13: Globalia Corporacion Empresarial S.A.: key financials (€)  
Table 14: Globalia Corporacion Empresarial S.A.: key financial ratios  
Table 15: International Consolidated Airlines Group, S.A.: key facts  
Table 16: International Consolidated Airlines Group, S.A.: key financials (\$)  
Table 17: International Consolidated Airlines Group, S.A.: key financials (€)  
Table 18: International Consolidated Airlines Group, S.A.: key financial ratios  
Table 19: Ryanair Holdings plc: key facts  
Table 20: Ryanair Holdings plc: key financials (\$)  
Table 21: Ryanair Holdings plc: key financials (€)  
Table 22: Ryanair Holdings plc: key financial ratios  
Table 23: Spain size of population (million), 2013-17  
Table 24: Spain gdp (constant 2005 prices, \$ billion), 2013-17  
Table 25: Spain gdp (current prices, \$ billion), 2013-17  
Table 26: Spain inflation, 2013-17  
Table 27: Spain consumer price index (absolute), 2013-17  
Table 28: Spain exchange rate, 2013-17

## LIST OF FIGURES

Figure 1: Spain airlines industry value: \$ million, 2013-17  
Figure 2: Spain airlines industry volume: million passengers, 2013-17  
Figure 3: Spain airlines industry category segmentation: % share, by volume, 2017  
Figure 4: Spain airlines industry geography segmentation: % share, by value, 2017  
Figure 5: Spain airlines industry value forecast: \$ million, 2017-22  
Figure 6: Spain airlines industry volume forecast: million passengers, 2017-22  
Figure 7: Forces driving competition in the airlines industry in Spain, 2017  
Figure 8: Drivers of buyer power in the airlines industry in Spain, 2017  
Figure 9: Drivers of supplier power in the airlines industry in Spain, 2017  
Figure 10: Factors influencing the likelihood of new entrants in the airlines industry in Spain, 2017  
Figure 11: Factors influencing the threat of substitutes in the airlines industry in Spain, 2017  
Figure 12: Drivers of degree of rivalry in the airlines industry in Spain, 2017  
Figure 13: easyJet Plc: revenues & profitability  
Figure 14: easyJet Plc: assets & liabilities  
Figure 15: Globalia Corporacion Empresarial S.A.: revenues & profitability  
Figure 16: Globalia Corporacion Empresarial S.A.: assets & liabilities  
Figure 17: International Consolidated Airlines Group, S.A.: revenues & profitability  
Figure 18: International Consolidated Airlines Group, S.A.: assets & liabilities  
Figure 19: Ryanair Holdings plc: revenues & profitability  
Figure 20: Ryanair Holdings plc: assets & liabilities

## COMPANIES MENTIONED

easyJet Plc  
Globalia Corporacion Empresarial S.A.  
International Consolidated Airlines Group, S.A.  
Ryanair Holdings plc

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