

# **Airlines in the Netherlands**

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## **Abstracts**

Airlines in the Netherlands

## Summary

Airlines in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **Key Highlights**

Airlines industry covers passenger air transportation, including scheduled flights but excludes air freight transport. Industry volume is defined as the total seats sold by airlines registered in a particular country or region. Industry value is defined as the total airline revenue generated from passenger traffic. It is calculated by multiplying the average revenue per passenger by the seats sold.

The Dutch airlines industry recorded revenues of \$16,727.5 million in 2023, representing a negative compound annual growth rate (CAGR) of 0.6% between 2018 and 2023.

Industry consumption volumes declined with a negative CAGR of 2.2% between 2018 and 2023, to reach a total of 71,320.8 thousand seats in 2023.

According to GlobalData, the Dutch accounted for a share of 5.0% of the European airlines industry in 2023.



## Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the airlines market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in the Netherlands

Leading company profiles reveal details of key airlines market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands airlines market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Netherlands airlines market by value in 2023?

What will be the size of the Netherlands airlines market in 2028?

What factors are affecting the strength of competition in the Netherlands airlines market?

How has the market performed over the last five years?

Who are the top competitors in the Netherlands's airlines market?



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