

# Airlines in Europe

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## Abstracts

Airlines in Europe

### Summary

Airlines in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

Airlines industry covers passenger air transportation, including scheduled flights but excludes air freight transport. Industry volume is defined as the total seats sold by airlines registered in a particular country or region. Industry value is defined as the total airline revenue generated from passenger traffic. It is calculated by multiplying the average revenue per passenger by the seats sold.

The European airlines industry recorded revenues of \$332.4 billion in 2023, representing a compound annual growth rate (CAGR) of 0.7% between 2018 and 2023.

Industry consumption volumes declined with a negative CAGR of 0.5% between 2018 and 2023, to reach a total of 18,76,752.4 thousand seats in 2023.

According to GlobalData, the UK dominated the European airlines industry, accounting for the largest share of 17.2% in 2023, followed by Germany, capturing the second largest share of 13.8%.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in Europe

Leading company profiles reveal details of key airlines market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe airlines market with five year forecasts

## Reasons to Buy

What was the size of the Europe airlines market by value in 2023?

What will be the size of the Europe airlines market in 2028?

What factors are affecting the strength of competition in the Europe airlines market?

How has the market performed over the last five years?

What are the main segments that make up Europe's airlines market?

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