

Airlines in China

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Abstracts

Airlines in China

Summary

Airlines in China industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Airlines industry covers passenger air transportation, including scheduled flights but excludes air freight transport. Industry volume is defined as the total seats sold by airlines registered in a particular country or region. Industry value is defined as the total airline revenue generated from passenger traffic. It is calculated by multiplying the average revenue per passenger by the seats sold.

The Chinese airlines industry recorded revenues of \$110.6 billion in 2023, representing a compound annual growth rate (CAGR) of 2.3% between 2018 and 2023.

Industry consumption volume increased with a CAGR of 0.3% between 2018 and 2023, to reach a total of 619,311.1 thousand number of seats in 2023.

Fleet expansion and modernization are significant drivers of industry growth. Chinese airlines have invested in fleet upgrades to improve operational efficiency and fulfill increasing demand.



Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in China

Leading company profiles reveal details of key airlines market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China airlines market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the China airlines market by value in 2023?

What will be the size of the China airlines market in 2028?

What factors are affecting the strength of competition in the China airlines market?

How has the market performed over the last five years?

What are the main segments that make up China's airlines market?



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