

# Airlines in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Airlines in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The airlines industry comprises passenger air transportation, including scheduled flights but excluding air freight transport.

The South African airlines industry had total revenues of \$2.1bn in 2020, representing a compound annual rate of change (CARC) of -12.9% between 2016 and 2020.

Industry consumption volumes declined with a CARC of -12% between 2016 and 2020, to reach a total of 16.2 million seats sold in 2020.

Domestic and international tourism saw a marked decline in 2020 due to travel restrictions and lockdowns, which led to a significant decline in the airlines industry.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in South Africa

Leading company profiles reveal details of key airlines market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa airlines market with five year forecasts

## **REASONS TO BUY**

What was the size of the South Africa airlines market by value in 2020?

What will be the size of the South Africa airlines market in 2025?

What factors are affecting the strength of competition in the South Africa airlines market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's airlines market?

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