

# Airlines in Indonesia

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## Abstracts

Airlines in Indonesia

### Summary

Airlines in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The airlines industry comprises passenger air transportation, including scheduled flights but excluding air freight transport.

The Indonesian airlines industry had total revenues of \$8.3bn in 2019, representing a compound annual growth rate (CAGR) of 6.5% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 7.2% between 2015 and 2019, to reach a total of 119.1 million passengers in 2019.

Despite strong growth overall, the Indonesian airlines industry's poor safety record has held back growth.

### Scope

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the airlines market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in Indonesia

Leading company profiles reveal details of key airlines market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia airlines market with five year forecasts

## **Reasons to Buy**

What was the size of the Indonesia airlines market by value in 2019?

What will be the size of the Indonesia airlines market in 2024?

What factors are affecting the strength of competition in the Indonesia airlines market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's airlines market?

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### COMPANIES MENTIONED

AirAsia Group Berhad

PT Sriwijaya Air

PT Garuda Indonesia (Persero) Tbk

Lion Air

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