

# Airlines in Germany - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Airlines in Germany industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The airlines industry comprises passenger air transportation, including scheduled flights but excluding air freight transport.

The German airlines industry had total revenues of \$10.6bn in 2020, representing a compound annual rate of change (CARC) of -28.9% between 2016 and 2020.

Industry consumption volumes declined with a CARC of -26.7% between 2016 and 2020, to reach a total of 57.8 million seats sold in 2020.

Domestic and international tourism saw a marked decline in 2020 due to travel restrictions and lockdowns.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in Germany

Leading company profiles reveal details of key airlines market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany airlines market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Germany airlines market by value in 2020?

What will be the size of the Germany airlines market in 2025?

What factors are affecting the strength of competition in the Germany airlines market?

How has the market performed over the last five years?

Who are the top competitors in Germany's airlines market?

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