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Airlines Global Industry Guide - Market Summary, Competitive Analysis and Forecast, 2016-2025

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Abstracts

Airlines Global Industry Guide - Market Summary, Competitive Analysis and Forecast, 2016-2025

SUMMARY

Global Airlines industry profile provides top-line qualitative and quantitative summary information including: industry size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

KEY HIGHLIGHTS

The airlines industry comprises passenger air transportation, including scheduled flights but excluding air freight transport.

Industry volumes are defined as the total number of seats sold by airlines registered within the specified country or region. Industry value is defined as the total revenue obtained by airlines from transporting passengers, calculated by applying the average revenue per passenger and applying this to a number of seats sold.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

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The global airlines industry had total revenues of $340.4bn in 2020, representing a compound annual rate of change (CARC) of -21% between 2016 and 2020.

Industry consumption volumes declined with a CARC of -19.2% between 2016 and 2020, to reach a total of 2,055.4 million seats sold in 2020.

Domestic and international tourism saw a marked decline in 2020 due to travel restrictions and lockdowns.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global airlines industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global airlines industry

Leading company profiles reveal details of key airlines industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global airlines industry with five year forecasts by both value and volume.

REASONS TO BUY

What was the size of the global airlines industry by value in 2020?

What will be the size of the global airlines industry in 2025?

What factors are affecting the strength of competition in the global airlines industry?

How has the industry performed over the last five years?

What are the main segments that make up the global airlines industry?

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