

# Air Freight in Japan

<https://marketpublishers.com/r/A8A1AFBB6ABEN.html>

Date: February 2024

Pages: 52

Price: US\$ 350.00 (Single User License)

ID: A8A1AFBB6ABEN

## Abstracts

### Air Freight in Japan

#### Summary

Air Freight in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

Air freight is a mode of transportation that involves the movement of goods and cargo through the airways.

The Japanese air freight sector recorded revenues of \$5,504.1 million in 2023, representing a negative compound annual growth rate (CAGR) of 4.1% between 2018 and 2023.

Sector consumption volume increased with a CAGR of 0.3% between 2018 and 2023, to reach a total of 9,579.8 million FTK in 2023.

The decline in the Japanese air freight market can also be attributed to the rise in inflation, which significantly impacts consumer spending patterns and business operations alike. For instance, according to MarketLine, the substantial 29.8% increase in consumer price inflation in Japan from 2022 to 2023 has translated into higher operational costs for businesses, thereby dampening demand for air freight services and contributing to the market downturn.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in Japan

Leading company profiles reveal details of key air freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan air freight market with five year forecasts

## Reasons to Buy

What was the size of the Japan air freight market by value in 2023?

What will be the size of the Japan air freight market in 2028?

What factors are affecting the strength of competition in the Japan air freight market?

How has the market performed over the last five years?

What are the main segments that make up Japan's air freight market?

## Contents

Table of Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power

- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. Are there any threats toward leading players?
- 7.4. What are the recent developments of the players?

## **8 COMPANY PROFILES**

- 8.1. All Nippon Airways Co Ltd
- 8.2. Kintetsu Group Holdings Co., Ltd.
- 8.3. Nippon Express Co Ltd
- 8.4. Nippon Yusen Kabushiki Kaisha

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Japan air freight sector value: \$ million, 2018-23
- Table 2: Japan air freight sector volume: million FTK, 2018-23
- Table 3: Japan air freight sector category segmentation: % share, by volume, 2018-2023
- Table 4: Japan air freight sector category segmentation: million FTK, 2018-2023
- Table 5: Japan air freight sector geography segmentation: \$ million, 2023
- Table 6: Japan air freight sector value forecast: \$ million, 2023-28
- Table 7: Japan air freight sector volume forecast: million FTK, 2023-28
- Table 8: All Nippon Airways Co Ltd: key facts
- Table 9: All Nippon Airways Co Ltd: Key Employees
- Table 10: Kintetsu Group Holdings Co., Ltd.: key facts
- Table 11: Kintetsu Group Holdings Co., Ltd.: Annual Financial Ratios
- Table 12: Kintetsu Group Holdings Co., Ltd.: Key Employees
- Table 13: Kintetsu Group Holdings Co., Ltd.: Key Employees Continued
- Table 14: Kintetsu Group Holdings Co., Ltd.: Key Employees Continued
- Table 15: Nippon Express Co Ltd: key facts
- Table 16: Nippon Express Co Ltd: Annual Financial Ratios
- Table 17: Nippon Express Co Ltd: Key Employees
- Table 18: Nippon Express Co Ltd: Key Employees Continued
- Table 19: Nippon Yusen Kabushiki Kaisha: key facts
- Table 20: Nippon Yusen Kabushiki Kaisha: Annual Financial Ratios
- Table 21: Nippon Yusen Kabushiki Kaisha: Key Employees
- Table 22: Nippon Yusen Kabushiki Kaisha: Key Employees Continued
- Table 23: Japan size of population (million), 2019-23
- Table 24: Japan gdp (constant 2005 prices, \$ billion), 2019-23
- Table 25: Japan gdp (current prices, \$ billion), 2019-23
- Table 26: Japan inflation, 2019-23
- Table 27: Japan consumer price index (absolute), 2019-23
- Table 28: Japan exchange rate, 2019-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Japan air freight sector value: \$ million, 2018-23

Figure 2: Japan air freight sector volume: million FTK, 2018-23

Figure 3: Japan air freight sector category segmentation: million FTK, 2018-2023

Figure 4: Japan air freight sector geography segmentation: % share, by value, 2023

Figure 5: Japan air freight sector value forecast: \$ million, 2023-28

Figure 6: Japan air freight sector volume forecast: million FTK, 2023-28

Figure 7: Forces driving competition in the air freight sector in Japan, 2023

Figure 8: Drivers of buyer power in the air freight sector in Japan, 2023

Figure 9: Drivers of supplier power in the air freight sector in Japan, 2023

Figure 10: Factors influencing the likelihood of new entrants in the air freight sector in Japan, 2023

Figure 11: Factors influencing the threat of substitutes in the air freight sector in Japan, 2023

Figure 12: Drivers of degree of rivalry in the air freight sector in Japan, 2023

## I would like to order

Product name: Air Freight in Japan

Product link: <https://marketpublishers.com/r/A8A1AFBB6ABEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A8A1AFBB6ABEN.html>