

# Air Freight Top 5 Emerging Markets Industry Guide 2015-2024

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# **Abstracts**

Air Freight Top 5 Emerging Markets Industry Guide 2015-2024

#### **SUMMARY**

The Emerging 5 Air Freight industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

Essential resource for top-line data and analysis covering the emerging five air freight sector. Includes sector size and segmentation data, textual and graphical analysis of sector growth trends and leading companies.

#### **KEY HIGHLIGHTS**

These countries contributed \$20,195.9 million to the global air freight industry in 2019, with a compound annual growth rate (CAGR) of 8% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$27,081.8 million in 2024, with a CAGR of 6% over the 2019-24 period.

Within the air freight industry, China is the leading country among the top 5 emerging nations, with market revenues of \$16,090.2 million in 2019. This was followed by India and Brazil with a value of \$1,680.6 and \$1,280.8 million, respectively.

China is expected to lead the air freight industry in the top five emerging nations,



with a value of \$21,064.8 million in 2024, followed by India and Brazil with expected values of \$2,603.9 and \$1,888.9 million, respectively.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five air freight sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five air freight sector

Leading company profiles reveal details of key air freight sector players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five air freight sector with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the emerging five air freight sector by value in 2019?

What will be the size of the emerging five air freight sector in 2024?

What factors are affecting the strength of competition in the emerging five air freight sector?

How has the sector performed over the last five years?

What are the main segments that make up the emerging five air freight sector?



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# **COMPANIES MENTIONED**

Deutsche Post AG



South African Airways SOC
South African Express Airways (Pty) Ltd
Azul SA
FedEx Corp
Gol Linhas Aereas Inteligentes SA
LATAM Airlines Group SA
Air China Ltd
China Eastern Airlines Corp Ltd
China Southern Airlines Company Limited
Hainan Airlines Co Ltd
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