

# Air Freight North America (NAFTA) Industry Guide 2015-2024

https://marketpublishers.com/r/AE5B9B75BE2EN.html

Date: June 2020

Pages: 101

Price: US\$ 795.00 (Single User License)

ID: AE5B9B75BE2EN

# **Abstracts**

Air Freight North America (NAFTA) Industry Guide 2015-2024

#### **SUMMARY**

The NAFTA Air Freight industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

Essential resource for top-line data and analysis covering the NAFTA air freight sector. Includes sector size and segmentation data, textual and graphical analysis of sector growth trends and leading companies.

#### **KEY HIGHLIGHTS**

The North American Free Trade Agreement (NAFTA) is a trade agreement between the countries in North America: the US, Canada and Mexico. The air freight industry within the NAFTA countries had a total market value of \$19,260.2 million in 2019. The Mexico was the fastest growing country, with a CAGR of 14.3% over the 2015-19 period.

Within the air freight industry, the US is the leading country among the NAFTA bloc, with market revenues of \$16,416.7 million in 2019. This was followed by Canada and Mexico, with a value of \$2,023.3 and \$820.2 million, respectively.

The US is expected to lead the air freight industry in the NAFTA bloc, with a



value of \$17,275.4 million in 2024, followed by Canada and Mexico with expected values of \$2,250.1 and \$1,080.2 million, respectively.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the NAFTA air freight sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the NAFTA air freight sector

Leading company profiles reveal details of key air freight sector players' NAFTA operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the NAFTA air freight sector with five year forecasts by both value and volume

Compares data from the US, Canada and Mexico, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the NAFTA air freight sector by value in 2019?

What will be the size of the NAFTA air freight sector in 2024?

What factors are affecting the strength of competition in the NAFTA air freight sector?

How has the sector performed over the last five years?

What are the main segments that make up the NAFTA air freight sector?



# **Contents**

#### 1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

## **2 NAFTA AIR FREIGHT**

2.1. Industry Outlook

# **3 AIR FREIGHT IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

# **4 AIR FREIGHT IN MEXICO**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis
- 4.6. Macroeconomic Indicators

# **5 AIR FREIGHT IN THE UNITED STATES**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators



#### **6 COMPANY PROFILES**

- 6.1. Air Canada
- 6.2. American Airlines Inc
- 6.3. Cargojet Inc.
- 6.4. FedEx Corp
- 6.5. ABC Aerolineas SA de CV
- 6.6. Grupo Aeromexico SAB de CV
- 6.7. LATAM Airlines Group SA
- 6.8. Expeditors International of Washington, Inc.
- 6.9. United Airlines Holdings Inc
- 6.10. United Parcel Service, Inc.

# **7 APPENDIX**

- 7.1. Methodology
- 7.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: NAFTA countries air freight industry, revenue (\$m), 2015-24
- Table 2: NAFTA countries air freight industry, revenue (\$m), 2015-19
- Table 3: NAFTA countries air freight industry forecast, revenue (\$m), 2019-24
- Table 4: Canada air freight sector value: \$ million, 2015-19
- Table 5: Canada air freight sector volume: million FTK, 2015-19
- Table 6: Canada air freight sector category segmentation: million FTK, 2019
- Table 7: Canada air freight sector geography segmentation: \$ million, 2019
- Table 8: Canada air freight sector value forecast: \$ million, 2019-24
- Table 9: Canada air freight sector volume forecast: million FTK, 2019-24
- Table 10: Canada size of population (million), 2015-19
- Table 11: Canada gdp (constant 2005 prices, \$ billion), 2015-19
- Table 12: Canada gdp (current prices, \$ billion), 2015-19
- Table 13: Canada inflation, 2015-19
- Table 14: Canada consumer price index (absolute), 2015-19
- Table 15: Canada exchange rate, 2015-19
- Table 16: Mexico air freight sector value: \$ million, 2015-19
- Table 17: Mexico air freight sector volume: million FTK, 2015-19
- Table 18: Mexico air freight sector category segmentation: million FTK, 2019
- Table 19: Mexico air freight sector geography segmentation: \$ million, 2019
- Table 20: Mexico air freight sector value forecast: \$ million, 2019-24
- Table 21: Mexico air freight sector volume forecast: million FTK, 2019-24
- Table 22: Mexico size of population (million), 2015-19
- Table 23: Mexico gdp (constant 2005 prices, \$ billion), 2015-19
- Table 24: Mexico gdp (current prices, \$ billion), 2015-19
- Table 25: Mexico inflation, 2015-19
- Table 26: Mexico consumer price index (absolute), 2015-19
- Table 27: Mexico exchange rate, 2015-19
- Table 28: United States air freight sector value: \$ billion, 2015-19
- Table 29: United States air freight sector volume: billion FTK, 2015-19
- Table 30: United States air freight sector category segmentation: billion FTK, 2019
- Table 31: United States air freight sector geography segmentation: \$ billion, 2019
- Table 32: United States air freight sector value forecast: \$ billion, 2019-24
- Table 33: United States air freight sector volume forecast: billion FTK, 2019-24
- Table 34: United States size of population (million), 2015-19
- Table 35: United States gdp (constant 2005 prices, \$ billion), 2015-19



Table 36: United States gdp (current prices, \$ billion), 2015-19

Table 37: United States inflation, 2015-19

Table 38: United States consumer price index (absolute), 2015-19

Table 39: United States exchange rate, 2015-19

Table 40: Air Canada: key facts

Table 41: Air Canada: Annual Financial Ratios

Table 42: Air Canada: Key Employees

Table 43: Air Canada: Key Employees Continued

Table 44: American Airlines Inc: key facts

Table 45: American Airlines Inc: Key Employees

Table 46: Cargojet Inc.: key facts

Table 47: Cargojet Inc.: Annual Financial Ratios

Table 48: Cargojet Inc.: Key Employees

Table 49: FedEx Corp: key facts

Table 50: FedEx Corp: Annual Financial Ratios

Table 51: FedEx Corp: Key Employees

Table 52: FedEx Corp: Key Employees Continued

Table 53: ABC Aerolineas SA de CV: key facts

Table 54: ABC Aerolineas SA de CV: Key Employees

Table 55: Grupo Aeromexico SAB de CV: key facts

Table 56: Grupo Aeromexico SAB de CV: Annual Financial Ratios

Table 57: Grupo Aeromexico SAB de CV: Key Employees

Table 58: LATAM Airlines Group SA: key facts

Table 59: LATAM Airlines Group SA: Annual Financial Ratios



# **List Of Figures**

### LIST OF FIGURES

- Figure 1: NAFTA countries air freight industry, revenue (\$m), 2015-24
- Figure 2: NAFTA countries air freight industry, revenue (\$m), 2015-19
- Figure 3: NAFTA countries air freight industry forecast, revenue (\$m), 2019-24
- Figure 4: Canada air freight sector value: \$ million, 2015-19
- Figure 5: Canada air freight sector volume: million FTK, 2015-19
- Figure 6: Canada air freight sector category segmentation: % share, by volume, 2019
- Figure 7: Canada air freight sector geography segmentation: % share, by value, 2019
- Figure 8: Canada air freight sector value forecast: \$ million, 2019-24
- Figure 9: Canada air freight sector volume forecast: million FTK, 2019-24
- Figure 10: Forces driving competition in the air freight sector in Canada, 2019
- Figure 11: Drivers of buyer power in the air freight sector in Canada, 2019
- Figure 12: Drivers of supplier power in the air freight sector in Canada, 2019
- Figure 13: Factors influencing the likelihood of new entrants in the air freight sector in Canada, 2019
- Figure 14: Factors influencing the threat of substitutes in the air freight sector in Canada, 2019
- Figure 15: Drivers of degree of rivalry in the air freight sector in Canada, 2019
- Figure 16: Mexico air freight sector value: \$ million, 2015-19
- Figure 17: Mexico air freight sector volume: million FTK, 2015-19
- Figure 18: Mexico air freight sector category segmentation: % share, by volume, 2019
- Figure 19: Mexico air freight sector geography segmentation: % share, by value, 2019
- Figure 20: Mexico air freight sector value forecast: \$ million, 2019-24
- Figure 21: Mexico air freight sector volume forecast: million FTK, 2019-24
- Figure 22: Forces driving competition in the air freight sector in Mexico, 2019
- Figure 23: Drivers of buyer power in the air freight sector in Mexico, 2019
- Figure 24: Drivers of supplier power in the air freight sector in Mexico, 2019
- Figure 25: Factors influencing the likelihood of new entrants in the air freight sector in Mexico, 2019
- Figure 26: Factors influencing the threat of substitutes in the air freight sector in Mexico, 2019
- Figure 27: Drivers of degree of rivalry in the air freight sector in Mexico, 2019
- Figure 28: United States air freight sector value: \$ billion, 2015-19
- Figure 29: United States air freight sector volume: billion FTK, 2015-19
- Figure 30: United States air freight sector category segmentation: % share, by volume, 2019



Figure 31: United States air freight sector geography segmentation: % share, by value, 2019

Figure 32: United States air freight sector value forecast: \$ billion, 2019-24

Figure 33: United States air freight sector volume forecast: billion FTK, 2019-24

Figure 34: Forces driving competition in the air freight sector in the United States, 2019

Figure 35: Drivers of buyer power in the air freight sector in the United States, 2019

Figure 36: Drivers of supplier power in the air freight sector in the United States, 2019

Figure 37: Factors influencing the likelihood of new entrants in the air freight sector in

the United States, 2019

Figure 38: Factors influencing the threat of substitutes in the air freight sector in the

United States, 2019

Figure 39: Drivers of degree of rivalry in the air freight sector in the United States, 2019

#### **COMPANIES MENTIONED**

Air Canada

American Airlines Inc

Cargojet Inc.

FedEx Corp

ABC Aerolineas SA de CV

Grupo Aeromexico SAB de CV

LATAM Airlines Group SA

Expeditors International of Washington, Inc.

United Airlines Holdings Inc

United Parcel Service, Inc.



# I would like to order

Product name: Air Freight North America (NAFTA) Industry Guide 2015-2024

Product link: <a href="https://marketpublishers.com/r/AE5B9B75BE2EN.html">https://marketpublishers.com/r/AE5B9B75BE2EN.html</a>

Price: US\$ 795.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/AE5B9B75BE2EN.html">https://marketpublishers.com/r/AE5B9B75BE2EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970