

Air Freight Market Summary, Competitive Analysis and Forecast, 2017-2026 (Global Almanac)

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Abstracts

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SUMMARY

Global Air Freight industry profile provides top-line qualitative and quantitative @Summary information including: sector size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

KEY HIGHLIGHTS

The air freight sector is defined as consisting of revenues generated from freight transportation by air.

Units of volumes are measured in freight ton-kilometers (FTK). Air freight volumes, consisting of freight, express, and diplomatic bags, include both domestic and international freight which for the purposes of this report are counted at each flight stage.

Value represents the revenue obtained by airline companies from freight transportation. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The global air freight sector had total revenues of \$117.3 billion in 2021, representing a compound annual growth rate (CAGR) of 2.4% between 2016 and 2021.

Sector production volume increased with a CAGR of 0.6% between 2016 and 2021, to reach a total of 189.3 billion freight ton-kilometers (FTK) in 2021.

The sector recorded steep decline in 2020 of 21.5% largely due to the COVID-19 pandemic. The leading players in the region were forced to follow government restrictions in order to curtail the spread of the virus.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global air freight sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global air freight sector

Leading company profiles reveal details of key air freight sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global air freight sector with five year forecasts

REASONS TO BUY

What was the size of the global air freight sector by value in 2021?

What will be the size of the global air freight sector in 2026?

What factors are affecting the strength of competition in the global air freight sector?

How has the sector performed over the last five years?

What are the main segments that make up the global air freight sector?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL AIR FREIGHT

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 AIR FREIGHT IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 AIR FREIGHT IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 AIR FREIGHT IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 AIR FREIGHT IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 AIR FREIGHT IN AUSTRALIA

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 AIR FREIGHT IN BRAZIL

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 AIR FREIGHT IN CANADA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 AIR FREIGHT IN CHINA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 AIR FREIGHT IN INDIA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 AIR FREIGHT IN INDONESIA

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 AIR FREIGHT IN ITALY

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 AIR FREIGHT IN JAPAN

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

- 27.1. Country data

28 AIR FREIGHT IN MEXICO

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

- 29.1. Country data

30 AIR FREIGHT IN THE NETHERLANDS

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis

31 MACROECONOMIC INDICATORS

- 31.1. Country data

32 AIR FREIGHT IN NORTH AMERICA

- 32.1. Market Overview
- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

33 AIR FREIGHT IN RUSSIA

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

34 MACROECONOMIC INDICATORS

- 34.1. Country data

35 AIR FREIGHT IN SCANDINAVIA

- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis

36 AIR FREIGHT IN SINGAPORE

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

37 MACROECONOMIC INDICATORS

- 37.1. Country data

38 AIR FREIGHT IN SOUTH AFRICA

- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

39 MACROECONOMIC INDICATORS

- 39.1. Country data

40 AIR FREIGHT IN SOUTH KOREA

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

41 MACROECONOMIC INDICATORS

- 41.1. Country data

42 AIR FREIGHT IN SPAIN

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

43 MACROECONOMIC INDICATORS

- 43.1. Country data

44 AIR FREIGHT IN TURKEY

- 44.1. Market Overview
- 44.2. Market Data

- 44.3. Market Segmentation
- 44.4. Market outlook
- 44.5. Five forces analysis

45 MACROECONOMIC INDICATORS

- 45.1. Country data

46 AIR FREIGHT IN THE UNITED KINGDOM

- 46.1. Market Overview
- 46.2. Market Data
- 46.3. Market Segmentation
- 46.4. Market outlook
- 46.5. Five forces analysis

47 MACROECONOMIC INDICATORS

- 47.1. Country data

48 AIR FREIGHT IN THE UNITED STATES

- 48.1. Market Overview
- 48.2. Market Data
- 48.3. Market Segmentation
- 48.4. Market outlook
- 48.5. Five forces analysis

49 MACROECONOMIC INDICATORS

- 49.1. Country data

50 COMPANY PROFILES

51 APPENDIX

- 51.1. Methodology
- 51.2. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global air freight sector value: \$ billion, 2016-21
- Table 2: Global air freight sector category segmentation: % share, by volume, 2016-2021
- Table 3: Global air freight sector category segmentation: \$ global, 2016-2021
- Table 4: Global air freight sector geography segmentation: \$ billion, 2021
- Table 5: Global air freight sector value forecast: \$ billion, 2021-26
- Table 6: Global size of population (million), 2017-21
- Table 7: Global gdp (constant 2005 prices, \$ billion), 2017-21
- Table 8: Global gdp (current prices, \$ billion), 2017-21
- Table 9: Global inflation, 2017-21
- Table 10: Global consumer price index (absolute), 2017-21
- Table 11: Global exchange rate, 2017-21
- Table 12: Asia-Pacific air freight sector value: \$ billion, 2016-21
- Table 13: Asia-Pacific air freight sector category segmentation: % share, by volume, 2016-2021
- Table 14: Asia-Pacific air freight sector category segmentation: \$ Asia-Pacific, 2016-2021
- Table 15: Asia-Pacific air freight sector geography segmentation: \$ billion, 2021
- Table 16: Asia-Pacific air freight sector value forecast: \$ billion, 2021-26
- Table 17: Europe air freight sector value: \$ billion, 2016-21
- Table 18: Europe air freight sector category segmentation: % share, by volume, 2016-2021
- Table 19: Europe air freight sector category segmentation: \$ European, 2016-2021
- Table 20: Europe air freight sector geography segmentation: \$ billion, 2021
- Table 21: Europe air freight sector value forecast: \$ billion, 2021-26
- Table 22: Europe size of population (million), 2017-21
- Table 23: Europe gdp (constant 2005 prices, \$ billion), 2017-21
- Table 24: Europe gdp (current prices, \$ billion), 2017-21
- Table 25: Europe inflation, 2017-21
- Table 26: Europe consumer price index (absolute), 2017-21
- Table 27: Europe exchange rate, 2017-21
- Table 28: France air freight sector value: \$ million, 2016-21
- Table 29: France air freight sector category segmentation: % share, by volume, 2016-2021
- Table 30: France air freight sector category segmentation: \$ European, 2016-2021

- Table 31: France air freight sector geography segmentation: \$ million, 2021
- Table 32: France air freight sector value forecast: \$ million, 2021-26
- Table 33: France size of population (million), 2017-21
- Table 34: France gdp (constant 2005 prices, \$ billion), 2017-21
- Table 35: France gdp (current prices, \$ billion), 2017-21
- Table 36: France inflation, 2017-21
- Table 37: France consumer price index (absolute), 2017-21
- Table 38: France exchange rate, 2017-21
- Table 39: Germany air freight sector value: \$ million, 2016-21
- Table 40: Germany air freight sector category segmentation: % share, by volume, 2016-2021
- Table 41: Germany air freight sector category segmentation: \$ European, 2016-2021
- Table 42: Germany air freight sector geography segmentation: \$ million, 2021
- Table 43: Germany air freight sector value forecast: \$ million, 2021-26
- Table 44: Germany size of population (million), 2017-21
- Table 45: Germany gdp (constant 2005 prices, \$ billion), 2017-21
- Table 46: Germany gdp (current prices, \$ billion), 2017-21
- Table 47: Germany inflation, 2017-21
- Table 48: Germany consumer price index (absolute), 2017-21
- Table 49: Germany exchange rate, 2017-21
- Table 50: Australia air freight sector value: \$ million, 2016-21
- Table 51: Australia air freight sector category segmentation: % share, by volume, 2016-2021
- Table 52: Australia air freight sector category segmentation: \$ Asia-Pacific, 2016-2021
- Table 53: Australia air freight sector geography segmentation: \$ million, 2021
- Table 54: Australia air freight sector value forecast: \$ million, 2021-26
- Table 55: Australia size of population (million), 2017-21
- Table 56: Australia gdp (constant 2005 prices, \$ billion), 2017-21
- Table 57: Australia gdp (current prices, \$ billion), 2017-21
- Table 58: Australia inflation, 2017-21
- Table 59: Australia consumer price index (absolute), 2017-21
- Table 60: Australia exchange rate, 2017-21
- Table 61: Brazil air freight sector value: \$ million, 2016-21
- Table 62: Brazil air freight sector category segmentation: % share, by volume, 2016-2021
- Table 63: Brazil air freight sector category segmentation: \$ Americas, 2016-2021
- Table 64: Brazil air freight sector geography segmentation: \$ million, 2021
- Table 65: Brazil air freight sector value forecast: \$ million, 2021-26
- Table 66: Brazil size of population (million), 2017-21

- Table 67: Brazil gdp (constant 2005 prices, \$ billion), 2017-21
- Table 68: Brazil gdp (current prices, \$ billion), 2017-21
- Table 69: Brazil inflation, 2017-21
- Table 70: Brazil consumer price index (absolute), 2017-21
- Table 71: Brazil exchange rate, 2017-21
- Table 72: Canada air freight sector value: \$ million, 2016-21
- Table 73: Canada air freight sector category segmentation: % share, by volume, 2016-2021
- Table 74: Canada air freight sector category segmentation: \$ Americas, 2016-2021
- Table 75: Canada air freight sector geography segmentation: \$ million, 2021
- Table 76: Canada air freight sector value forecast: \$ million, 2021-26
- Table 77: Canada size of population (million), 2017-21
- Table 78: Canada gdp (constant 2005 prices, \$ billion), 2017-21
- Table 79: Canada gdp (current prices, \$ billion), 2017-21
- Table 80: Canada inflation, 2017-21
- Table 81: Canada consumer price index (absolute), 2017-21
- Table 82: Canada exchange rate, 2017-21
- Table 83: China air freight sector value: \$ billion, 2016-21
- Table 84: China air freight sector category segmentation: % share, by volume, 2016-2021
- Table 85: China air freight sector category segmentation: \$ Asia-Pacific, 2016-2021
- Table 86: China air freight sector geography segmentation: \$ billion, 2021
- Table 87: China air freight sector value forecast: \$ billion, 2021-26
- Table 88: China size of population (million), 2017-21
- Table 89: China gdp (constant 2005 prices, \$ billion), 2017-21
- Table 90: China gdp (current prices, \$ billion), 2017-21

List Of Figures

LIST OF FIGURES

- Figure 1: Global air freight sector value: \$ billion, 2016-21
- Figure 2: Global air freight sector category segmentation: \$ global, 2016-2021
- Figure 3: Global air freight sector geography segmentation: % share, by value, 2021
- Figure 4: Global air freight sector value forecast: \$ billion, 2021-26
- Figure 5: Forces driving competition in the global air freight sector, 2021
- Figure 6: Drivers of buyer power in the global air freight sector, 2021
- Figure 7: Drivers of supplier power in the global air freight sector, 2021
- Figure 8: Factors influencing the likelihood of new entrants in the global air freight sector, 2021
- Figure 9: Factors influencing the threat of substitutes in the global air freight sector, 2021
- Figure 10: Drivers of degree of rivalry in the global air freight sector, 2021
- Figure 11: Asia-Pacific air freight sector value: \$ billion, 2016-21
- Figure 12: Asia-Pacific air freight sector category segmentation: \$ Asia-Pacific, 2016-2021
- Figure 13: Asia-Pacific air freight sector geography segmentation: % share, by value, 2021
- Figure 14: Asia-Pacific air freight sector value forecast: \$ billion, 2021-26
- Figure 15: Forces driving competition in the air freight sector in Asia-Pacific, 2021
- Figure 16: Drivers of buyer power in the air freight sector in Asia-Pacific, 2021
- Figure 17: Drivers of supplier power in the air freight sector in Asia-Pacific, 2021
- Figure 18: Factors influencing the likelihood of new entrants in the air freight sector in Asia-Pacific, 2021
- Figure 19: Factors influencing the threat of substitutes in the air freight sector in Asia-Pacific, 2021
- Figure 20: Drivers of degree of rivalry in the air freight sector in Asia-Pacific, 2021
- Figure 21: Europe air freight sector value: \$ billion, 2016-21
- Figure 22: Europe air freight sector category segmentation: \$ European, 2016-2021
- Figure 23: Europe air freight sector geography segmentation: % share, by value, 2021
- Figure 24: Europe air freight sector value forecast: \$ billion, 2021-26
- Figure 25: Forces driving competition in the air freight sector in Europe, 2021
- Figure 26: Drivers of buyer power in the air freight sector in Europe, 2021
- Figure 27: Drivers of supplier power in the air freight sector in Europe, 2021
- Figure 28: Factors influencing the likelihood of new entrants in the air freight sector in Europe, 2021

Figure 29: Factors influencing the threat of substitutes in the air freight sector in Europe, 2021

Figure 30: Drivers of degree of rivalry in the air freight sector in Europe, 2021

Figure 31: France air freight sector value: \$ million, 2016-21

Figure 32: France air freight sector category segmentation: \$ European, 2016-2021

Figure 33: France air freight sector geography segmentation: % share, by value, 2021

Figure 34: France air freight sector value forecast: \$ million, 2021-26

Figure 35: Forces driving competition in the air freight sector in France, 2021

Figure 36: Drivers of buyer power in the air freight sector in France, 2021

Figure 37: Drivers of supplier power in the air freight sector in France, 2021

Figure 38: Factors influencing the likelihood of new entrants in the air freight sector in France, 2021

Figure 39: Factors influencing the threat of substitutes in the air freight sector in France, 2021

Figure 40: Drivers of degree of rivalry in the air freight sector in France, 2021

Figure 41: Germany air freight sector value: \$ million, 2016-21

Figure 42: Germany air freight sector category segmentation: \$ European, 2016-2021

Figure 43: Germany air freight sector geography segmentation: % share, by value, 2021

Figure 44: Germany air freight sector value forecast: \$ million, 2021-26

Figure 45: Forces driving competition in the air freight sector in Germany, 2021

Figure 46: Drivers of buyer power in the air freight sector in Germany, 2021

Figure 47: Drivers of supplier power in the air freight sector in Germany, 2021

Figure 48: Factors influencing the likelihood of new entrants in the air freight sector in Germany, 2021

Figure 49: Factors influencing the threat of substitutes in the air freight sector in Germany, 2021

Figure 50: Drivers of degree of rivalry in the air freight sector in Germany, 2021

Figure 51: Australia air freight sector value: \$ million, 2016-21

Figure 52: Australia air freight sector category segmentation: \$ Asia-Pacific, 2016-2021

Figure 53: Australia air freight sector geography segmentation: % share, by value, 2021

Figure 54: Australia air freight sector value forecast: \$ million, 2021-26

Figure 55: Forces driving competition in the air freight sector in Australia, 2021

Figure 56: Drivers of buyer power in the air freight sector in Australia, 2021

Figure 57: Drivers of supplier power in the air freight sector in Australia, 2021

Figure 58: Factors influencing the likelihood of new entrants in the air freight sector in Australia, 2021

Figure 59: Factors influencing the threat of substitutes in the air freight sector in Australia, 2021

Figure 60: Drivers of degree of rivalry in the air freight sector in Australia, 2021

- Figure 61: Brazil air freight sector value: \$ million, 2016-21
- Figure 62: Brazil air freight sector category segmentation: \$ Americas, 2016-2021
- Figure 63: Brazil air freight sector geography segmentation: % share, by value, 2021
- Figure 64: Brazil air freight sector value forecast: \$ million, 2021-26
- Figure 65: Forces driving competition in the air freight sector in Brazil, 2021
- Figure 66: Drivers of buyer power in the air freight sector in Brazil, 2021
- Figure 67: Drivers of supplier power in the air freight sector in Brazil, 2021
- Figure 68: Factors influencing the likelihood of new entrants in the air freight sector in Brazil, 2021
- Figure 69: Factors influencing the threat of substitutes in the air freight sector in Brazil, 2021
- Figure 70: Drivers of degree of rivalry in the air freight sector in Brazil, 2021
- Figure 71: Canada air freight sector value: \$ million, 2016-21
- Figure 72: Canada air freight sector category segmentation: \$ Americas, 2016-2021
- Figure 73: Canada air freight sector geography segmentation: % share, by value, 2021
- Figure 74: Canada air freight sector value forecast: \$ million, 2021-26
- Figure 75: Forces driving competition in the air freight sector in Canada, 2021
- Figure 76: Drivers of buyer power in the air freight sector in Canada, 2021
- Figure 77: Drivers of supplier power in the air freight sector in Canada, 2021
- Figure 78: Factors influencing the likelihood of new entrants in the air freight sector in Canada, 2021
- Figure 79: Factors influencing the threat of substitutes in the air freight sector in Canada, 2021
- Figure 80: Drivers of degree of rivalry in the air freight sector in Canada, 2021
- Figure 81: China air freight sector value: \$ billion, 2016-21
- Figure 82: China air freight sector category segmentation: \$ Asia-Pacific, 2016-2021
- Figure 83: China air freight sector geography segmentation: % share, by value, 2021
- Figure 84: China air freight sector value forecast: \$ billion, 2021-26
- Figure 85: Forces driving competition in the air freight sector in China, 2021
- Figure 86: Drivers of buyer power in the air freight sector in China, 2021
- Figure 87: Drivers of supplier power in the air freight sector in China, 2021
- Figure 88: Factors influencing the likelihood of new entrants in the air freight sector in China, 2021
- Figure 89: Factors influencing the threat of substitutes in the air freight sector in China, 2021
- Figure 90: Drivers of degree of rivalry in the air freight sector in China, 2021

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