

Air Freight in South Africa

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Abstracts

Air Freight in South Africa

SUMMARY

Air Freight in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The air freight sector is defined as consisting of revenues generated from freight transportation by air.

The South African air freight sector had total revenues of \$324.2m in 2019, representing a compound annual growth rate (CAGR) of 1.9% between 2015 and 2019.

Sector consumption volumes declined with a compound annual rate of change (CARC) of -3.6% between 2015 and 2019, to reach a total of 772 million FTK in 2019.

The South African air freight sector underwent a difficult period during the historic period, largely due to a particularly strong decline in its value in 2016. A major reason for this was a sharp decline in both exports and imports in 2016, which experienced CARCs of -10% and -16.3%, respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in South Africa

Leading company profiles reveal details of key air freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa air freight market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa air freight market by value in 2019?

What will be the size of the South Africa air freight market in 2024?

What factors are affecting the strength of competition in the South Africa air freight market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's air freight market?

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