

# Air Freight in Russia

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## Abstracts

Air Freight in Russia

### SUMMARY

Air Freight in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The air freight sector is defined as consisting of revenues generated from freight transportation by air.

The Russian air freight sector had total revenues of \$4,641.7m in 2019, representing a compound annual growth rate (CAGR) of 15% between 2015 and 2019.

Sector consumption volume increased with a CAGR of 10.9% between 2015 and 2019, to reach a total of 7,197.1 million FTK in 2019.

As Russian trade has shifted from west to east as a consequence of US and EU sanctions on the country over its role in Crimea, the Russian air freight sector has received a boost. While 29% of Russia exports in the year 2014 were directed towards Asian countries, by 2016 this figure had risen to 35%.

### SCOPE

*Air Freight in Russia*

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in Russia

Leading company profiles reveal details of key air freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia air freight market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Russia air freight market by value in 2019?

What will be the size of the Russia air freight market in 2024?

What factors are affecting the strength of competition in the Russia air freight market?

How has the market performed over the last five years?

What are the main segments that make up Russia's air freight market?

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