

# Air Freight Global Industry Guide 2019-2028

<https://marketpublishers.com/r/ACB54ADC2C39EN.html>

Date: February 2024

Pages: 469

Price: US\$ 1,495.00 (Single User License)

ID: ACB54ADC2C39EN

## Abstracts

### Air Freight Global Industry Guide 2019-2028

#### Summary

Global Air Freight industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume 2019-23, and forecast to 2028).

The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

#### Key Highlights

Air freight is a mode of transportation that involves the movement of goods and cargo through the airways.

The market is segmented into domestic and international. Domestic air freight refers to the transportation of goods and cargo via airplanes within the same country. International air freight covers the transportation of goods and cargo via airplanes across borders to different countries.

The market volume is measured in freight ton-kilometers (FTK). Freight ton-kilometers is a unit of measurement used to calculate the total weight of freight transported over a distance. The market volume covers freight, express, and diplomatic bags, including both domestic and international freight which are counted at each flight stage.

The market value is calculated by multiplying the market volume with the average cost per freight ton-kilometers (FTK).

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global air freight sector recorded revenues of \$99,038.7 million in 2023, representing a negative compound annual growth rate (CAGR) of 3.3% between 2018 and 2023.

Sector consumption volumes declined with a negative CAGR of 1.3% between 2018 and 2023, to reach a total of 193,923.4 million FTK in 2023.

The growth in the global air freight sector is influenced by several macroeconomic factors, such as rising GDP and growing business confidence. For instance, according to the Organisation for Economic Co-operation and Development (OECD), the business confidence index in China reached 99.4 in February 2023, up from 97.01 in November 2022.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global air freight sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global air freight sector

Leading company profiles reveal details of key air freight sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global air freight sector with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the global air freight sector by value in 2023?

What will be the size of the global air freight sector in 2028?

What factors are affecting the strength of competition in the global air freight sector?

How has the sector performed over the last five years?

What are the main segments that make up the global air freight sector?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive landscape

### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

### **3 GLOBAL AIR FREIGHT**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 AIR FREIGHT IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

## **6 AIR FREIGHT IN EUROPE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

## **7 MACROECONOMIC INDICATORS**

- 7.1. Country data

## **8 AIR FREIGHT IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 AIR FREIGHT IN GERMANY**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

## **11 MACROECONOMIC INDICATORS**

- 11.1. Country data

## **12 AIR FREIGHT IN ITALY**

- 12.1. Market Overview

- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

## **13 MACROECONOMIC INDICATORS**

- 13.1. Country data

## **14 AIR FREIGHT IN JAPAN**

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

## **15 MACROECONOMIC INDICATORS**

- 15.1. Country data

## **16 AIR FREIGHT IN AUSTRALIA**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

## **17 MACROECONOMIC INDICATORS**

- 17.1. Country data

## **18 AIR FREIGHT IN CANADA**

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook

18.5. Five forces analysis

## **19 MACROECONOMIC INDICATORS**

19.1. Country data

## **20 AIR FREIGHT IN CHINA**

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

## **21 MACROECONOMIC INDICATORS**

21.1. Country data

## **22 AIR FREIGHT IN THE NETHERLANDS**

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

## **23 MACROECONOMIC INDICATORS**

23.1. Country data

## **24 AIR FREIGHT IN SPAIN**

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

## **25 MACROECONOMIC INDICATORS**

25.1. Country data

## **26 AIR FREIGHT IN THE UNITED KINGDOM**

26.1. Market Overview

26.2. Market Data

26.3. Market Segmentation

26.4. Market outlook

26.5. Five forces analysis

## **27 MACROECONOMIC INDICATORS**

27.1. Country data

## **28 AIR FREIGHT IN THE UNITED STATES**

28.1. Market Overview

28.2. Market Data

28.3. Market Segmentation

28.4. Market outlook

28.5. Five forces analysis

## **29 MACROECONOMIC INDICATORS**

29.1. Country data

## **30 COMPANY PROFILES**

30.1. FedEx Corp

30.2. All Nippon Airways Co Ltd

30.3. China Southern Airlines Co Ltd

30.4. Asiana Airlines Inc

30.5. International Consolidated Airlines Group SA

30.6. Hellmann Worldwide Logistics GmbH & Co. KG

30.7. Deutsche Lufthansa AG

30.8. Qantas Airways Limited

30.9. GOL Linhas Aereas Inteligentes SA

30.10. Cargojet Inc



- 30.11. Blue Dart Express Ltd
- 30.12. Allcargo Logistics Limited
- 30.13. PT Garuda Indonesia (Persero) Tbk
- 30.14. Kintetsu Group Holdings Co., Ltd.
- 30.15. ABC Aerolineas SA de CV
- 30.16. Aeroflot OAO
- 30.17. Danish Air Transport A/S
- 30.18. Kuehne + Nagel Inc
- 30.19. SAS Group
- 30.20. Singapore Airlines Ltd
- 30.21. South African Airways SOC Ltd
- 30.22. Air Incheon Co Ltd
- 30.23. Korean Air Lines Co Ltd
- 30.24. Turk Hava Yollari Anonim Ortakligi
- 30.25. MNG Group of Companies
- 30.26. Air Canada
- 30.27. Nippon Yusen Kabushiki Kaisha
- 30.28. Ural Airlines JSC
- 30.29. Volga-Dnepr Group
- 30.30. South African Express Airways (Pty) Ltd (Inactive)
- 30.31. Solenta Aviation Holdings, Ltd.
- 30.32. Azul SA
- 30.33. Air India Ltd
- 30.34. Qatar Airways Group QCSC
- 30.35. Grupo Aeromexico SAB de CV
- 30.36. LATAM Airlines Group SA
- 30.37. Deutsche Bahn AG
- 30.38. Alitalia - Societa Aerea Italiana SpA (Inactive)
- 30.39. Cargolux Airlines International S.A.
- 30.40. Nippon Express Co Ltd
- 30.41. DHL Group
- 30.42. American Airlines Inc
- 30.43. Air China Ltd
- 30.44. China Eastern Airlines Corp Ltd
- 30.45. Hainan Airlines Co Ltd
- 30.46. Air France-KLM SA
- 30.47. Cathay Pacific Airways Ltd
- 30.48. The Emirates Group
- 30.49. British Airways Plc

30.50. Expeditors International of Washington, Inc.

30.51. United Airlines Holdings Inc

30.52. United Parcel Service, Inc.

## **31 APPENDIX**

31.1. Methodology

31.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Global air freight sector value: \$ million, 2018-23

Table 2: Global air freight sector volume: million FTK, 2018–23

Table 3: Global air freight sector category segmentation: % share, by volume, 2018–2023

Table 4: Global air freight sector category segmentation: million FTK, 2018-2023

Table 5: Global air freight sector geography segmentation: \$ million, 2023

Table 6: Global air freight sector value forecast: \$ million, 2023–28

Table 7: Global air freight sector volume forecast: million FTK, 2023–28

Table 8: Global size of population (million), 2019–23

Table 9: Global gdp (constant 2005 prices, \$ billion), 2019–23

Table 10: Global gdp (current prices, \$ billion), 2019–23

Table 11: Global inflation, 2019–23

Table 12: Global consumer price index (absolute), 2019–23

Table 13: Global exchange rate, 2019–23

Table 14: Asia-Pacific air freight sector value: \$ million, 2018-23

Table 15: Asia–Pacific air freight sector volume: million FTK, 2018–23

Table 16: Asia–Pacific air freight sector category segmentation: % share, by volume, 2018–2023

Table 17: Asia-Pacific air freight sector category segmentation: million FTK, 2018-2023

Table 18: Asia–Pacific air freight sector geography segmentation: \$ million, 2023

Table 19: Asia-Pacific air freight sector value forecast: \$ million, 2023–28

Table 20: Asia–Pacific air freight sector volume forecast: million FTK, 2023–28

Table 21: Europe air freight sector value: \$ million, 2018-23

Table 22: Europe air freight sector volume: million FTK, 2018–23

Table 23: Europe air freight sector category segmentation: % share, by volume, 2018–2023

Table 24: Europe air freight sector category segmentation: million FTK, 2018-2023

Table 25: Europe air freight sector geography segmentation: \$ million, 2023

Table 26: Europe air freight sector value forecast: \$ million, 2023–28

Table 27: Europe air freight sector volume forecast: million FTK, 2023–28

Table 28: Europe size of population (million), 2019–23

Table 29: Europe gdp (constant 2005 prices, \$ billion), 2019–23

Table 30: Europe gdp (current prices, \$ billion), 2019–23

Table 31: Europe inflation, 2019–23

Table 32: Europe consumer price index (absolute), 2019–23

Table 33: Europe exchange rate, 2019–23
Table 34: France air freight sector value: \$ million, 2018-23
Table 35: France air freight sector volume: million FTK, 2018–23
Table 36: France air freight sector category segmentation: % share, by volume, 2018–2023
Table 37: France air freight sector category segmentation: million FTK, 2018-2023
Table 38: France air freight sector geography segmentation: \$ million, 2023
Table 39: France air freight sector value forecast: \$ million, 2023–28
Table 40: France air freight sector volume forecast: million FTK, 2023–28
Table 41: France size of population (million), 2019–23
Table 42: France gdp (constant 2005 prices, \$ billion), 2019–23
Table 43: France gdp (current prices, \$ billion), 2019–23
Table 44: France inflation, 2019–23
Table 45: France consumer price index (absolute), 2019–23
Table 46: France exchange rate, 2019–23
Table 47: Germany air freight sector value: \$ million, 2018-23
Table 48: Germany air freight sector volume: million FTK, 2018–23
Table 49: Germany air freight sector category segmentation: % share, by volume, 2018–2023
Table 50: Germany air freight sector category segmentation: million FTK, 2018-2023
Table 51: Germany air freight sector geography segmentation: \$ million, 2023
Table 52: Germany air freight sector value forecast: \$ million, 2023–28
Table 53: Germany air freight sector volume forecast: million FTK, 2023–28
Table 54: Germany size of population (million), 2019–23
Table 55: Germany gdp (constant 2005 prices, \$ billion), 2019–23
Table 56: Germany gdp (current prices, \$ billion), 2019–23
Table 57: Germany inflation, 2019–23
Table 58: Germany consumer price index (absolute), 2019–23
Table 59: Germany exchange rate, 2019–23
Table 60: Italy air freight sector value: \$ million, 2018-23
Table 61: Italy air freight sector volume: million FTK, 2018–23
Table 62: Italy air freight sector category segmentation: % share, by volume, 2018–2023
Table 63: Italy air freight sector category segmentation: million FTK, 2018-2023
Table 64: Italy air freight sector geography segmentation: \$ million, 2023
Table 65: Italy air freight sector value forecast: \$ million, 2023–28
Table 66: Italy air freight sector volume forecast: million FTK, 2023–28
Table 67: Italy size of population (million), 2019–23
Table 68: Italy gdp (constant 2005 prices, \$ billion), 2019–23
Table 69: Italy gdp (current prices, \$ billion), 2019–23

Table 70: Italy inflation, 2019–23

Table 71: Italy consumer price index (absolute), 2019–23

Table 72: Italy exchange rate, 2019–23

Table 73: Japan air freight sector value: \$ million, 2018-23

Table 74: Japan air freight sector volume: million FTK, 2018–23

Table 75: Japan air freight sector category segmentation: % share, by volume, 2018–2023

Table 76: Japan air freight sector category segmentation: million FTK, 2018-2023

Table 77: Japan air freight sector geography segmentation: \$ million, 2023

Table 78: Japan air freight sector value forecast: \$ million, 2023–28

Table 79: Japan air freight sector volume forecast: million FTK, 2023–28

Table 80: Japan size of population (million), 2019–23

Table 81: Japan gdp (constant 2005 prices, \$ billion), 2019–23

Table 82: Japan gdp (current prices, \$ billion), 2019–23

Table 83: Japan inflation, 2019–23

Table 84: Japan consumer price index (absolute), 2019–23

Table 85: Japan exchange rate, 2019–23

Table 86: Australia air freight sector value: \$ million, 2018-23

Table 87: Australia air freight sector volume: million FTK, 2018–23

Table 88: Australia air freight sector category segmentation: % share, by volume, 2018–2023

Table 89: Australia air freight sector category segmentation: million FTK, 2018-2023

Table 90: Australia air freight sector geography segmentation: \$ million, 2023

## List Of Figures

### LIST OF FIGURES

- Figure 1: Global air freight sector value: \$ million, 2018-23
- Figure 2: Global air freight sector volume: million FTK, 2018–23
- Figure 3: Global air freight sector category segmentation: million FTK, 2018-2023
- Figure 4: Global air freight sector geography segmentation: % share, by value, 2023
- Figure 5: Global air freight sector value forecast: \$ million, 2023–28
- Figure 6: Global air freight sector volume forecast: million FTK, 2023–28
- Figure 7: Forces driving competition in the global air freight sector, 2023
- Figure 8: Drivers of buyer power in the global air freight sector, 2023
- Figure 9: Drivers of supplier power in the global air freight sector, 2023
- Figure 10: Factors influencing the likelihood of new entrants in the global air freight sector, 2023
- Figure 11: Factors influencing the threat of substitutes in the global air freight sector, 2023
- Figure 12: Drivers of degree of rivalry in the global air freight sector, 2023
- Figure 13: Asia-Pacific air freight sector value: \$ million, 2018-23
- Figure 14: Asia–Pacific air freight sector volume: million FTK, 2018–23
- Figure 15: Asia-Pacific air freight sector category segmentation: million FTK, 2018-2023
- Figure 16: Asia–Pacific air freight sector geography segmentation: % share, by value, 2023
- Figure 17: Asia-Pacific air freight sector value forecast: \$ million, 2023–28
- Figure 18: Asia–Pacific air freight sector volume forecast: million FTK, 2023–28
- Figure 19: Forces driving competition in the air freight sector in Asia-Pacific, 2023
- Figure 20: Drivers of buyer power in the air freight sector in Asia-Pacific, 2023
- Figure 21: Drivers of supplier power in the air freight sector in Asia-Pacific, 2023
- Figure 22: Factors influencing the likelihood of new entrants in the air freight sector in Asia-Pacific, 2023
- Figure 23: Factors influencing the threat of substitutes in the air freight sector in Asia-Pacific, 2023
- Figure 24: Drivers of degree of rivalry in the air freight sector in Asia-Pacific, 2023
- Figure 25: Europe air freight sector value: \$ million, 2018-23
- Figure 26: Europe air freight sector volume: million FTK, 2018–23
- Figure 27: Europe air freight sector category segmentation: million FTK, 2018-2023
- Figure 28: Europe air freight sector geography segmentation: % share, by value, 2023
- Figure 29: Europe air freight sector value forecast: \$ million, 2023–28
- Figure 30: Europe air freight sector volume forecast: million FTK, 2023–28

- Figure 31: Forces driving competition in the air freight sector in Europe, 2023
- Figure 32: Drivers of buyer power in the air freight sector in Europe, 2023
- Figure 33: Drivers of supplier power in the air freight sector in Europe, 2023
- Figure 34: Factors influencing the likelihood of new entrants in the air freight sector in Europe, 2023
- Figure 35: Factors influencing the threat of substitutes in the air freight sector in Europe, 2023
- Figure 36: Drivers of degree of rivalry in the air freight sector in Europe, 2023
- Figure 37: France air freight sector value: \$ million, 2018-23
- Figure 38: France air freight sector volume: million FTK, 2018–23
- Figure 39: France air freight sector category segmentation: million FTK, 2018-2023
- Figure 40: France air freight sector geography segmentation: % share, by value, 2023
- Figure 41: France air freight sector value forecast: \$ million, 2023–28
- Figure 42: France air freight sector volume forecast: million FTK, 2023–28
- Figure 43: Forces driving competition in the air freight sector in France, 2023
- Figure 44: Drivers of buyer power in the air freight sector in France, 2023
- Figure 45: Drivers of supplier power in the air freight sector in France, 2023
- Figure 46: Factors influencing the likelihood of new entrants in the air freight sector in France, 2023
- Figure 47: Factors influencing the threat of substitutes in the air freight sector in France, 2023
- Figure 48: Drivers of degree of rivalry in the air freight sector in France, 2023
- Figure 49: Germany air freight sector value: \$ million, 2018-23
- Figure 50: Germany air freight sector volume: million FTK, 2018–23
- Figure 51: Germany air freight sector category segmentation: million FTK, 2018-2023
- Figure 52: Germany air freight sector geography segmentation: % share, by value, 2023
- Figure 53: Germany air freight sector value forecast: \$ million, 2023–28
- Figure 54: Germany air freight sector volume forecast: million FTK, 2023–28
- Figure 55: Forces driving competition in the air freight sector in Germany, 2023
- Figure 56: Drivers of buyer power in the air freight sector in Germany, 2023
- Figure 57: Drivers of supplier power in the air freight sector in Germany, 2023
- Figure 58: Factors influencing the likelihood of new entrants in the air freight sector in Germany, 2023
- Figure 59: Factors influencing the threat of substitutes in the air freight sector in Germany, 2023
- Figure 60: Drivers of degree of rivalry in the air freight sector in Germany, 2023
- Figure 61: Italy air freight sector value: \$ million, 2018-23
- Figure 62: Italy air freight sector volume: million FTK, 2018–23
- Figure 63: Italy air freight sector category segmentation: million FTK, 2018-2023



Figure 64: Italy air freight sector geography segmentation: % share, by value, 2023

Figure 65: Italy air freight sector value forecast: \$ million, 2023–28

Figure 66: Italy air freight sector volume forecast: million FTK, 2023–28

Figure 67: Forces driving competition in the air freight sector in Italy, 2023

Figure 68: Drivers of buyer power in the air freight sector in Italy, 2023

Figure 69: Drivers of supplier power in the air freight sector in Italy, 2023

Figure 70: Factors influencing the likelihood of new entrants in the air freight sector in Italy, 2023

Figure 71: Factors influencing the threat of substitutes in the air freight sector in Italy, 2023

Figure 72: Drivers of degree of rivalry in the air freight sector in Italy, 2023

Figure 73: Japan air freight sector value: \$ million, 2018-23

Figure 74: Japan air freight sector volume: million FTK, 2018–23

Figure 75: Japan air freight sector category segmentation: million FTK, 2018-2023

Figure 76: Japan air freight sector geography segmentation: % share, by value, 2023

Figure 77: Japan air freight sector value forecast: \$ million, 2023–28

Figure 78: Japan air freight sector volume forecast: million FTK, 2023–28

Figure 79: Forces driving competition in the air freight sector in Japan, 2023

Figure 80: Drivers of buyer power in the air freight sector in Japan, 2023

Figure 81: Drivers of supplier power in the air freight sector in Japan, 2023

Figure 82: Factors influencing the likelihood of new entrants in the air freight sector in Japan, 2023

Figure 83: Factors influencing the threat of substitutes in the air freight sector in Japan, 2023

Figure 84: Drivers of degree of rivalry in the air freight sector in Japan, 2023

Figure 85: Australia air freight sector value: \$ million, 2018-23

Figure 86: Australia air freight sector volume: million FTK, 2018–23

Figure 87: Australia air freight sector category segmentation: million FTK, 2018-2023

Figure 88: Australia air freight sector geography segmentation: % share, by value, 2023

Figure 89: Australia air freight sector value forecast: \$ million, 2023–28

Figure 90: Australia air freight sector volume forecast: million FTK, 2023–28

Figure 91: Forces driving competition in the air freight sector in Australia, 2023

Figure 92: Drivers of buyer power in the air freight sector in Australia, 2023

Figure 93: Drivers of supplier power in the air freight sector in Australia, 2023

Figure 94: Factors influencing the likelihood of new entrants in the air freight sector in Australia, 2023

Figure 95: Factors influencing the threat of substitutes in the air freight sector in Australia, 2023

Figure 96: Drivers of degree of rivalry in the air freight sector in Australia, 2023



Figure 97: Canada air freight sector value: \$ million, 2018-23

Figure 98: Canada air freight sector volume: million FTK, 2018–23

## I would like to order

Product name: Air Freight Global Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/ACB54ADC2C39EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ACB54ADC2C39EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970