

Air Freight Global Industry Almanac 2015-2024

<https://marketpublishers.com/r/A8BD8474D7CEN.html>

Date: June 2020

Pages: 604

Price: US\$ 2,995.00 (Single User License)

ID: A8BD8474D7CEN

Abstracts

Air Freight Global Industry Almanac 2015-2024

SUMMARY

Global Air Freight industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume 2015-19, and forecast to 2024).

The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

Essential resource for top-line data and analysis covering the global air freight sector. Includes sector size and segmentation data, textual and graphical analysis of sector growth trends and leading companies.

KEY HIGHLIGHTS

The air freight sector is defined as consisting of revenues generated from freight transportation by air.

Units of volumes are measured in freight ton-kilometers (FTK). Air freight volumes, consisting of freight, express, and diplomatic bags, include both domestic and international freight which for the purposes of this report are counted at each flight stage.

Value represents the revenue obtained by airline companies from freight transportation.

Any currency conversions used in the creation of this report have been calculated using constant 2019 annual average exchange rates.

COVID-19

Figures presented assumed the 'middle path' scenario - this is based on the current situation in countries where the epidemic burst first, like China, and the anticipation announced by governments, stating that the abnormal situation may last up to six months. The assumption has been made that after this time the economy will gradually go back to the levels recorded before the epidemics by the end of the year. It is also assumed that there will be no widespread crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report in April 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay locked and the scale of the governmental' aid involved.

The weight of the pandemic seriousness is applied on the individual countries in this report based on death to population ratio.

The global air freight sector had total revenues of \$121,307.0m in 2019, representing a compound annual growth rate (CAGR) of 3.6% between 2015 and 2019.

Sector consumption volume increased with a CAGR of 3.3% between 2015 and 2019, to reach a total of 204,006.9 million FTK in 2019.

The Asia-Pacific region is the largest sector globally, accounting for 43.9% of the air freight sector's total value in 2019; China is the largest sector within the region, accounting for 30.2% of its total value. Overall, growth has been more profound in the Asia-Pacific region and more restricted in the European region.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global air freight sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global air freight sector

Leading company profiles reveal details of key air freight sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global air freight sector with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the global air freight sector by value in 2019?

What will be the size of the global air freight sector in 2024?

What factors are affecting the strength of competition in the global air freight sector?

How has the sector performed over the last five years?

What are the main segments that make up the global air freight sector?

Contents

- 1. EXECUTIVE SUMMARY**
- 2. INTRODUCTION**
- 3. GLOBAL AIR FREIGHT**
- 4. AIR FREIGHT IN ASIA-PACIFIC**
- 5. AIR FREIGHT IN EUROPE**
- 6. AIR FREIGHT IN FRANCE**
- 7. AIR FREIGHT IN GERMANY**
- 8. AIR FREIGHT IN AUSTRALIA**
- 9. AIR FREIGHT IN BRAZIL**
- 10. AIR FREIGHT IN CANADA**
- 11. AIR FREIGHT IN CHINA**
- 12. AIR FREIGHT IN INDIA**
- 13. AIR FREIGHT IN INDONESIA**
- 14. AIR FREIGHT IN ITALY**
- 15. AIR FREIGHT IN JAPAN**
- 16. AIR FREIGHT IN MEXICO**
- 17. AIR FREIGHT IN THE NETHERLANDS**
- 18. AIR FREIGHT IN NORTH AMERICA**

- 19. AIR FREIGHT IN RUSSIA**
- 20. AIR FREIGHT IN SCANDINAVIA**
- 21. AIR FREIGHT IN SINGAPORE**
- 22. AIR FREIGHT IN SOUTH AFRICA**
- 23. AIR FREIGHT IN SOUTH KOREA**
- 24. AIR FREIGHT IN SPAIN**
- 25. AIR FREIGHT IN TURKEY**
- 26. AIR FREIGHT IN THE UNITED KINGDOM**
- 27. AIR FREIGHT IN THE UNITED STATES**
- 28. COMPANY PROFILES**
- 29. APPENDIX**

List Of Tables

LIST OF TABLES

Table 1: Global air freight sector value: \$ billion, 2015-19
Table 2: Global air freight sector volume: billion FTK, 2015-19
Table 3: Global air freight sector category segmentation: billion FTK, 2019
Table 4: Global air freight sector geography segmentation: \$ billion, 2019
Table 5: Global air freight sector value forecast: \$ billion, 2019-24
Table 6: Global air freight sector volume forecast: billion FTK, 2019-24
Table 7: Global size of population (million), 2015-19
Table 8: Global gdp (constant 2005 prices, \$ billion), 2015-19
Table 9: Global gdp (current prices, \$ billion), 2015-19
Table 10: Global inflation, 2015-19
Table 11: Global consumer price index (absolute), 2015-19
Table 12: Global exchange rate, 2015-19
Table 13: Asia-Pacific air freight sector value: \$ billion, 2015-19
Table 14: Asia-Pacific air freight sector volume: billion FTK, 2015-19
Table 15: Asia-Pacific air freight sector category segmentation: billion FTK, 2019
Table 16: Asia-Pacific air freight sector geography segmentation: \$ billion, 2019
Table 17: Asia-Pacific air freight sector value forecast: \$ billion, 2019-24
Table 18: Asia-Pacific air freight sector volume forecast: billion FTK, 2019-24
Table 19: Europe air freight sector value: \$ billion, 2015-19
Table 20: Europe air freight sector volume: billion FTK, 2015-19
Table 21: Europe air freight sector category segmentation: billion FTK, 2019
Table 22: Europe air freight sector geography segmentation: \$ billion, 2019
Table 23: Europe air freight sector value forecast: \$ billion, 2019-24
Table 24: Europe air freight sector volume forecast: billion FTK, 2019-24
Table 25: Europe size of population (million), 2015-19
Table 26: Europe gdp (constant 2005 prices, \$ billion), 2015-19
Table 27: Europe gdp (current prices, \$ billion), 2015-19
Table 28: Europe inflation, 2015-19
Table 29: Europe consumer price index (absolute), 2015-19
Table 30: Europe exchange rate, 2015-19
Table 31: France air freight sector value: \$ million, 2015-19
Table 32: France air freight sector volume: million FTK, 2015-19
Table 33: France air freight sector category segmentation: million FTK, 2019
Table 34: France air freight sector geography segmentation: \$ million, 2019
Table 35: France air freight sector value forecast: \$ million, 2019-24

Table 36: France air freight sector volume forecast: million FTK, 2019-24
Table 37: France size of population (million), 2015-19
Table 38: France gdp (constant 2005 prices, \$ billion), 2015-19
Table 39: France gdp (current prices, \$ billion), 2015-19
Table 40: France inflation, 2015-19
Table 41: France consumer price index (absolute), 2015-19
Table 42: France exchange rate, 2015-19
Table 43: Germany air freight sector value: \$ million, 2015-19
Table 44: Germany air freight sector volume: million FTK, 2015-19
Table 45: Germany air freight sector category segmentation: million FTK, 2019
Table 46: Germany air freight sector geography segmentation: \$ million, 2019
Table 47: Germany air freight sector value forecast: \$ million, 2019-24
Table 48: Germany air freight sector volume forecast: million FTK, 2019-24
Table 49: Germany size of population (million), 2015-19
Table 50: Germany gdp (constant 2005 prices, \$ billion), 2015-19
Table 51: Germany gdp (current prices, \$ billion), 2015-19
Table 52: Germany inflation, 2015-19
Table 53: Germany consumer price index (absolute), 2015-19
Table 54: Germany exchange rate, 2015-19
Table 55: Australia air freight sector value: \$ million, 2015-19
Table 56: Australia air freight sector volume: million FTK, 2015-19
Table 57: Australia air freight sector category segmentation: million FTK, 2019
Table 58: Australia air freight sector geography segmentation: \$ million, 2019
Table 59: Australia air freight sector value forecast: \$ million, 2019-24

List Of Figures

LIST OF FIGURES

- Figure 1: Global air freight sector value: \$ billion, 2015-19
- Figure 2: Global air freight sector volume: billion FTK, 2015-19
- Figure 3: Global air freight sector category segmentation: % share, by volume, 2019
- Figure 4: Global air freight sector geography segmentation: % share, by value, 2019
- Figure 5: Global air freight sector value forecast: \$ billion, 2019-24
- Figure 6: Global air freight sector volume forecast: billion FTK, 2019-24
- Figure 7: Forces driving competition in the global air freight sector, 2019
- Figure 8: Drivers of buyer power in the global air freight sector, 2019
- Figure 9: Drivers of supplier power in the global air freight sector, 2019
- Figure 10: Factors influencing the likelihood of new entrants in the global air freight sector, 2019
- Figure 11: Factors influencing the threat of substitutes in the global air freight sector, 2019
- Figure 12: Drivers of degree of rivalry in the global air freight sector, 2019
- Figure 13: Asia-Pacific air freight sector value: \$ billion, 2015-19
- Figure 14: Asia-Pacific air freight sector volume: billion FTK, 2015-19
- Figure 15: Asia-Pacific air freight sector category segmentation: % share, by volume, 2019
- Figure 16: Asia-Pacific air freight sector geography segmentation: % share, by value, 2019
- Figure 17: Asia-Pacific air freight sector value forecast: \$ billion, 2019-24
- Figure 18: Asia-Pacific air freight sector volume forecast: billion FTK, 2019-24
- Figure 19: Forces driving competition in the air freight sector in Asia-Pacific, 2019
- Figure 20: Drivers of buyer power in the air freight sector in Asia-Pacific, 2019
- Figure 21: Drivers of supplier power in the air freight sector in Asia-Pacific, 2019
- Figure 22: Factors influencing the likelihood of new entrants in the air freight sector in Asia-Pacific, 2019
- Figure 23: Factors influencing the threat of substitutes in the air freight sector in Asia-Pacific, 2019
- Figure 24: Drivers of degree of rivalry in the air freight sector in Asia-Pacific, 2019
- Figure 25: Europe air freight sector value: \$ billion, 2015-19
- Figure 26: Europe air freight sector volume: billion FTK, 2015-19
- Figure 27: Europe air freight sector category segmentation: % share, by volume, 2019
- Figure 28: Europe air freight sector geography segmentation: % share, by value, 2019
- Figure 29: Europe air freight sector value forecast: \$ billion, 2019-24

- Figure 30: Europe air freight sector volume forecast: billion FTK, 2019-24
- Figure 31: Forces driving competition in the air freight sector in Europe, 2019
- Figure 32: Drivers of buyer power in the air freight sector in Europe, 2019
- Figure 33: Drivers of supplier power in the air freight sector in Europe, 2019
- Figure 34: Factors influencing the likelihood of new entrants in the air freight sector in Europe, 2019
- Figure 35: Factors influencing the threat of substitutes in the air freight sector in Europe, 2019
- Figure 36: Drivers of degree of rivalry in the air freight sector in Europe, 2019
- Figure 37: France air freight sector value: \$ million, 2015-19
- Figure 38: France air freight sector volume: million FTK, 2015-19
- Figure 39: France air freight sector category segmentation: % share, by volume, 2019
- Figure 40: France air freight sector geography segmentation: % share, by value, 2019
- Figure 41: France air freight sector value forecast: \$ million, 2019-24
- Figure 42: France air freight sector volume forecast: million FTK, 2019-24
- Figure 43: Forces driving competition in the air freight sector in France, 2019
- Figure 44: Drivers of buyer power in the air freight sector in France, 2019
- Figure 45: Drivers of supplier power in the air freight sector in France, 2019
- Figure 46: Factors influencing the likelihood of new entrants in the air freight sector in France, 2019
- Figure 47: Factors influencing the threat of substitutes in the air freight sector in France, 2019
- Figure 48: Drivers of degree of rivalry in the air freight sector in France, 2019
- Figure 49: Germany air freight sector value: \$ million, 2015-19
- Figure 50: Germany air freight sector volume: million FTK, 2015-19
- Figure 51: Germany air freight sector category segmentation: % share, by volume, 2019
- Figure 52: Germany air freight sector geography segmentation: % share, by value, 2019
- Figure 53: Germany air freight sector value forecast: \$ million, 2019-24
- Figure 54: Germany air freight sector volume forecast: million FTK, 2019-24
- Figure 55: Forces driving competition in the air freight sector in Germany, 2019
- Figure 56: Drivers of buyer power in the air freight sector in Germany, 2019
- Figure 57: Drivers of supplier power in the air freight sector in Germany, 2019
- Figure 58: Factors influencing the likelihood of new entrants in the air freight sector in Germany, 2019
- Figure 59: Factors influencing the threat of substitutes in the air freight sector in Germany, 2019
- Figure 60: Drivers of degree of rivalry in the air freight sector in Germany, 2019

COMPANIES MENTIONED

ABC Aerolineas SA de CV
Aeroflot OAO
Air Canada
Air China Ltd
Air France-KLM SA
Air Incheon Co Ltd
Air India Ltd
Alitalia - Societa Aerea Italiana S.p.A.
All Nippon Airways Co Ltd
Allcargo Logistics Limited
American Airlines Inc
Asiana Airlines Inc.
Azul SA
Blue Dart Express Limited
British Airways Plc
Cargojet Inc.
Cargolux Airlines International S.A.
Cathay Pacific Airways Ltd
China Eastern Airlines Corp Ltd
China Southern Airlines Company Limited
Danish Air Transport A/S
Deutsche Bahn AG
Deutsche Lufthansa AG
Deutsche Post AG
Expeditors International of Washington, Inc.
FedEx Corp
Gol Linhas Aereas Inteligentes SA
Grupo Aeromexico SAB de CV
Hainan Airlines Co Ltd
Hellmann Worldwide Logistics GmbH & Co. KG
International Consolidated Airlines Group SA
Kintetsu Group Holdings Co., Ltd.
Korean Air Lines Co Ltd
Kuehne + Nagel Inc
LATAM Airlines Group SA
MNG Group of Companies
Nippon Express Co Ltd
PT Garuda Indonesia (Persero) Tbk

Qantas Airways Limited
Qatar Airways Group QCSC
SAS Group
Singapore Airlines Ltd
South African Airways SOC
South African Express Airways (Pty) Ltd
The Emirates Group
Turk Hava Yollari Anonim Ortakligi
United Airlines Holdings Inc
United Parcel Service, Inc.
Ural Airlines JSC
Volga-Dnepr Group

I would like to order

Product name: Air Freight Global Industry Almanac 2015-2024

Product link: <https://marketpublishers.com/r/A8BD8474D7CEN.html>

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A8BD8474D7CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970