

# Air Freight Global Group of Eight (G8) Industry Guide 2015-2024

https://marketpublishers.com/r/A45594C2A07EN.html

Date: June 2020

Pages: 225

Price: US\$ 1,495.00 (Single User License)

ID: A45594C2A07EN

# **Abstracts**

Air Freight Global Group of Eight (G8) Industry Guide 2015-2024

#### **SUMMARY**

The G8 Air Freight industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

Essential resource for top-line data and analysis covering the G8 air freight sector. Includes sector size and segmentation data, textual and graphical analysis of sector growth trends and leading companies.

#### **KEY HIGHLIGHTS**

The G8 countries contributed \$43,130.2 million in 2019 to the global air freight industry, with a compound annual growth rate (CAGR) of 3.7% between 2015 and 2019. The G8 countries are expected to reach a value of \$46,496.8 million in 2024, with a CAGR of 1.5% over the 2019-24 period.

Among the G8 nations, the US is the leading country in the air freight industry, with market revenues of \$16,416.7 million in 2019. This was followed by Japan and Germany, with a value of \$6,143.4 and \$5,963.1 million, respectively.

The US is expected to lead the air freight industry in the G8 nations with a value of \$17,275.4 million in 2016, followed by Japan and Russia with expected values



of \$7,154.3 and \$6,038.3 million, respectively.

#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 air freight sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 air freight sector

Leading company profiles reveal details of key air freight sector players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 air freight sector with five year forecasts by both value and volume

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the G8 air freight sector by value in 2019?

What will be the size of the G8 air freight sector in 2024?

What factors are affecting the strength of competition in the G8 air freight sector?

How has the sector performed over the last five years?

What are the main segments that make up the G8 air freight sector?



# **Contents**

#### 1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

# 2 GROUP OF EIGHT (G8) AIR FREIGHT

2.1. Industry Outlook

# **3 AIR FREIGHT IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

# **4 AIR FREIGHT IN FRANCE**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis
- 4.6. Macroeconomic Indicators

# **5 AIR FREIGHT IN GERMANY**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators



#### **6 AIR FREIGHT IN ITALY**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

# **7 AIR FREIGHT IN JAPAN**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

# **8 AIR FREIGHT IN RUSSIA**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

# 9 AIR FREIGHT IN THE UNITED KINGDOM

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 9.6. Macroeconomic Indicators

# 10 AIR FREIGHT IN THE UNITED STATES



- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators

#### 11 COMPANY PROFILES

- 11.1. Air Canada
- 11.2. American Airlines Inc
- 11.3. Cargojet Inc.
- 11.4. FedEx Corp
- 11.5. Air France-KLM SA
- 11.6. Cathay Pacific Airways Ltd
- 11.7. Deutsche Post AG
- 11.8. Deutsche Bahn AG
- 11.9. Deutsche Lufthansa AG
- 11.10. Hellmann Worldwide Logistics GmbH & Co. KG
- 11.11. Alitalia Societa Aerea Italiana S.p.A.
- 11.12. Cargolux Airlines International S.A.
- 11.13. All Nippon Airways Co Ltd
- 11.14. Kintetsu Group Holdings Co., Ltd.
- 11.15. Nippon Express Co Ltd
- 11.16. Aeroflot OAO
- 11.17. Ural Airlines JSC
- 11.18. Volga-Dnepr Group
- 11.19. British Airways Plc
- 11.20. United Parcel Service, Inc.
- 11.21. Expeditors International of Washington, Inc.
- 11.22. United Airlines Holdings Inc

## **12 APPENDIX**

- 12.1. Methodology
- 12.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: G8 air freight industry, revenue(\$m), 2015-24
- Table 2: G8 air freight industry, revenue by country (\$m), 2015-19
- Table 3: G8 air freight industry forecast, revenue by country (\$m), 2019-24
- Table 4: Canada air freight sector value: \$ million, 2015-19
- Table 5: Canada air freight sector volume: million FTK, 2015-19
- Table 6: Canada air freight sector category segmentation: million FTK, 2019
- Table 7: Canada air freight sector geography segmentation: \$ million, 2019
- Table 8: Canada air freight sector value forecast: \$ million, 2019-24
- Table 9: Canada air freight sector volume forecast: million FTK, 2019-24
- Table 10: Canada size of population (million), 2015-19
- Table 11: Canada gdp (constant 2005 prices, \$ billion), 2015-19
- Table 12: Canada gdp (current prices, \$ billion), 2015-19
- Table 13: Canada inflation, 2015-19
- Table 14: Canada consumer price index (absolute), 2015-19
- Table 15: Canada exchange rate, 2015-19
- Table 16: France air freight sector value: \$ million, 2015-19
- Table 17: France air freight sector volume: million FTK, 2015-19
- Table 18: France air freight sector category segmentation: million FTK, 2019
- Table 19: France air freight sector geography segmentation: \$ million, 2019
- Table 20: France air freight sector value forecast: \$ million, 2019-24
- Table 21: France air freight sector volume forecast: million FTK, 2019-24
- Table 22: France size of population (million), 2015-19
- Table 23: France gdp (constant 2005 prices, \$ billion), 2015-19
- Table 24: France gdp (current prices, \$ billion), 2015-19
- Table 25: France inflation, 2015-19
- Table 26: France consumer price index (absolute), 2015-19
- Table 27: France exchange rate, 2015-19
- Table 28: Germany air freight sector value: \$ million, 2015-19
- Table 29: Germany air freight sector volume: million FTK, 2015-19
- Table 30: Germany air freight sector category segmentation: million FTK, 2019
- Table 31: Germany air freight sector geography segmentation: \$ million, 2019
- Table 32: Germany air freight sector value forecast: \$ million, 2019-24
- Table 33: Germany air freight sector volume forecast: million FTK, 2019-24
- Table 34: Germany size of population (million), 2015-19
- Table 35: Germany gdp (constant 2005 prices, \$ billion), 2015-19



- Table 36: Germany gdp (current prices, \$ billion), 2015-19
- Table 37: Germany inflation, 2015-19
- Table 38: Germany consumer price index (absolute), 2015-19
- Table 39: Germany exchange rate, 2015-19
- Table 40: Italy air freight sector value: \$ million, 2015-19
- Table 41: Italy air freight sector volume: million FTK, 2015-19
- Table 42: Italy air freight sector category segmentation: million FTK, 2019
- Table 43: Italy air freight sector geography segmentation: \$ million, 2019
- Table 44: Italy air freight sector value forecast: \$ million, 2019-24
- Table 45: Italy air freight sector volume forecast: million FTK, 2019-24
- Table 46: Italy size of population (million), 2015-19
- Table 47: Italy gdp (constant 2005 prices, \$ billion), 2015-19
- Table 48: Italy gdp (current prices, \$ billion), 2015-19
- Table 49: Italy inflation, 2015-19
- Table 50: Italy consumer price index (absolute), 2015-19
- Table 51: Italy exchange rate, 2015-19
- Table 52: Japan air freight sector value: \$ million, 2015-19
- Table 53: Japan air freight sector volume: million FTK, 2015-19
- Table 54: Japan air freight sector category segmentation: million FTK, 2019
- Table 55: Japan air freight sector geography segmentation: \$ million, 2019
- Table 56: Japan air freight sector value forecast: \$ million, 2019-24
- Table 57: Japan air freight sector volume forecast: million FTK, 2019-24
- Table 58: Japan size of population (million), 2015-19
- Table 59: Japan gdp (constant 2005 prices, \$ billion), 2015-19



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: G8 air freight industry, revenue(\$m), 2015-24
- Figure 2: G8 Air Freight industry, revenue by country (%), 2019
- Figure 3: G8 air freight industry, revenue by country (\$m), 2015-19
- Figure 4: G8 air freight industry forecast, revenue by country (\$m), 2019-24
- Figure 5: Canada air freight sector value: \$ million, 2015-19
- Figure 6: Canada air freight sector volume: million FTK, 2015-19
- Figure 7: Canada air freight sector category segmentation: % share, by volume, 2019
- Figure 8: Canada air freight sector geography segmentation: % share, by value, 2019
- Figure 9: Canada air freight sector value forecast: \$ million, 2019-24
- Figure 10: Canada air freight sector volume forecast: million FTK, 2019-24
- Figure 11: Forces driving competition in the air freight sector in Canada, 2019
- Figure 12: Drivers of buyer power in the air freight sector in Canada, 2019
- Figure 13: Drivers of supplier power in the air freight sector in Canada, 2019
- Figure 14: Factors influencing the likelihood of new entrants in the air freight sector in Canada, 2019
- Figure 15: Factors influencing the threat of substitutes in the air freight sector in Canada, 2019
- Figure 16: Drivers of degree of rivalry in the air freight sector in Canada, 2019
- Figure 17: France air freight sector value: \$ million, 2015-19
- Figure 18: France air freight sector volume: million FTK, 2015-19
- Figure 19: France air freight sector category segmentation: % share, by volume, 2019
- Figure 20: France air freight sector geography segmentation: % share, by value, 2019
- Figure 21: France air freight sector value forecast: \$ million, 2019-24
- Figure 22: France air freight sector volume forecast: million FTK, 2019-24
- Figure 23: Forces driving competition in the air freight sector in France, 2019
- Figure 24: Drivers of buyer power in the air freight sector in France, 2019
- Figure 25: Drivers of supplier power in the air freight sector in France, 2019
- Figure 26: Factors influencing the likelihood of new entrants in the air freight sector in France, 2019
- Figure 27: Factors influencing the threat of substitutes in the air freight sector in France, 2019
- Figure 28: Drivers of degree of rivalry in the air freight sector in France, 2019
- Figure 29: Germany air freight sector value: \$ million, 2015-19
- Figure 30: Germany air freight sector volume: million FTK, 2015-19
- Figure 31: Germany air freight sector category segmentation: % share, by volume, 2019



- Figure 32: Germany air freight sector geography segmentation: % share, by value, 2019
- Figure 33: Germany air freight sector value forecast: \$ million, 2019-24
- Figure 34: Germany air freight sector volume forecast: million FTK, 2019-24
- Figure 35: Forces driving competition in the air freight sector in Germany, 2019
- Figure 36: Drivers of buyer power in the air freight sector in Germany, 2019
- Figure 37: Drivers of supplier power in the air freight sector in Germany, 2019
- Figure 38: Factors influencing the likelihood of new entrants in the air freight sector in
- Germany, 2019
- Figure 39: Factors influencing the threat of substitutes in the air freight sector in
- Germany, 2019
- Figure 40: Drivers of degree of rivalry in the air freight sector in Germany, 2019
- Figure 41: Italy air freight sector value: \$ million, 2015-19
- Figure 42: Italy air freight sector volume: million FTK, 2015-19
- Figure 43: Italy air freight sector category segmentation: % share, by volume, 2019
- Figure 44: Italy air freight sector geography segmentation: % share, by value, 2019
- Figure 45: Italy air freight sector value forecast: \$ million, 2019-24
- Figure 46: Italy air freight sector volume forecast: million FTK, 2019-24
- Figure 47: Forces driving competition in the air freight sector in Italy, 2019
- Figure 48: Drivers of buyer power in the air freight sector in Italy, 2019
- Figure 49: Drivers of supplier power in the air freight sector in Italy, 2019
- Figure 50: Factors influencing the likelihood of new entrants in the air freight sector in Italy, 2019
- Figure 51: Factors influencing the threat of substitutes in the air freight sector in Italy, 2019
- Figure 52: Drivers of degree of rivalry in the air freight sector in Italy, 2019
- Figure 53: Japan air freight sector value: \$ million, 2015-19
- Figure 54: Japan air freight sector volume: million FTK, 2015-19
- Figure 55: Japan air freight sector category segmentation: % share, by volume, 2019
- Figure 56: Japan air freight sector geography segmentation: % share, by value, 2019
- Figure 57: Japan air freight sector value forecast: \$ million, 2019-24
- Figure 58: Japan air freight sector volume forecast: million FTK, 2019-24
- Figure 59: Forces driving competition in the air freight sector in Japan, 2019
- Figure 60: Drivers of buyer power in the air freight sector in Japan, 2019

# **COMPANIES MENTIONED**

Aeroflot OAO Air Canada Air France-KLM SA



Alitalia - Societa Aerea Italiana S.p.A.

All Nippon Airways Co Ltd

American Airlines Inc

British Airways Plc

Cargojet Inc.

Cargolux Airlines International S.A.

Cathay Pacific Airways Ltd

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