

# Air Freight BRIC (Brazil, Russia, India, China) Industry Guide 2015-2024

<https://marketpublishers.com/r/A5F5CCECCB4EN.html>

Date: June 2020

Pages: 132

Price: US\$ 995.00 (Single User License)

ID: A5F5CCECCB4EN

## Abstracts

Air Freight BRIC (Brazil, Russia, India, China) Industry Guide 2015-2024

### SUMMARY

The BRIC Air Freight industry profile provides top-line qualitative and quantitative summary information including: sector size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

Essential resource for top-line data and analysis covering the BRIC air freight sector. Includes sector size and segmentation data, textual and graphical analysis of sector growth trends and leading companies.

### KEY HIGHLIGHTS

Brazil, Russian Federation, India and China (BRIC) are the emerging and fast growing countries within the air freight industry and had a total market value of \$23,693.2 million in 2019. India was the fastest growing country with a CAGR of 15.1% over the 2015-19 period.

Within the air freight industry, China is the leading country among the BRIC nations with market revenues of \$16,090.2 million in 2019. This was followed by Russia, India and Brazil with a value of \$4,641.7, \$1,680.6, and \$1,280.8 million, respectively.

China is expected to lead the air freight industry in the BRIC nations with a value

of \$21,064.8 million in 2024, followed by Russia, India, Brazil with expected values of \$6,038.3, \$2,603.9 and \$1,888.9 million, respectively.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the BRIC air freight sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the BRIC air freight sector

Leading company profiles reveal details of key air freight sector players' BRIC operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the BRIC air freight sector with five year forecasts by both value and volume

Compares data from Brazil, Russia, India, and China, alongside individual chapters on each country

## **REASONS TO BUY**

What was the size of the BRIC air freight sector by value in 2019?

What will be the size of the BRIC air freight sector in 2024?

What factors are affecting the strength of competition in the BRIC air freight sector?

How has the sector performed over the last five years?

What are the main segments that make up the BRIC air freight sector?

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## **COMPANIES MENTIONED**

Azul SA

FedEx Corp

Gol Linhas Aereas Inteligentes SA

LATAM Airlines Group SA

Air China Ltd

China Eastern Airlines Corp Ltd

China Southern Airlines Company Limited

Hainan Airlines Co Ltd

Air India Ltd

Allcargo Logistics Limited

Blue Dart Express Limited

Qatar Airways Group QCSC



Aeroflot OAO  
Deutsche Post AG  
Ural Airlines JSC  
Volga-Dnepr Group

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