

## Aerospace & Defense in Japan

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### Aerospace & Defense in Japan

#### SUMMARY

Aerospace & Defense in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### SYNOPSIS

Essential resource for top-line data and analysis covering the Japan aerospace & defense market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

#### KEY HIGHLIGHTS

The aerospace & defense market consists of civil and military aerospace and defense procurements. The Japanese aerospace & defense market had total revenues of \$15.9bn in 2016, representing a compound annual growth rate (CAGR) of 2.2% between 2012 and 2016. The civil aerospace segment was the market's most lucrative in 2016, with total revenues of \$9.7bn, equivalent to 60.7% of the market's overall value. Japanese aerospace companies are highly integrated into the global supply chain. Mitsubishi has also been developing a regional jet, the MRJ.

#### SCOPE

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in Japan
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Japan
- Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Japan aerospace & defense market with five year forecasts

#### REASONS TO BUY

- What was the size of the Japan aerospace & defense market by value in 2016?
- What will be the size of the Japan aerospace & defense market in 2021?
- What factors are affecting the strength of competition in the Japan aerospace & defense market?
- How has the market performed over the last five years?

- What are the main segments that make up Japan's aerospace & defense market?

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## COMPANIES MENTIONED

Airbus Group SE (formerly Airbus Group NV)  
The Boeing Company  
Kawasaki Heavy Industries, Ltd.  
Mitsubishi Heavy Industries, Ltd.

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