

# Aerospace and Defense in Europe

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# Abstracts

Aerospace and Defense in Europe

### SUMMARY

Aerospace & Defense in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The European aerospace & defense market had total revenues of \$309.6bn in 2019, representing a compound annual growth rate (CAGR) of 4.4% between 2015 and 2019.

The civil aerospace segment was the market's most lucrative in 2019, with total revenues of \$144.3bn, equivalent to 46.6% of the market's overall value.

The UK has been the biggest spender in Europe on the aerospace and defense market with a 19.4% market share in 2019.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major



segments, and leading players in the aerospace & defense market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Europe

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe aerospace & defense market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Europe aerospace & defense market by value in 2019?

What will be the size of the Europe aerospace & defense market in 2024?

What factors are affecting the strength of competition in the Europe aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up Europe's aerospace & defense market?



# Contents

## **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

### 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# **7 COMPETITIVE LANDSCAPE**

Aerospace and Defense in Europe



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What is the rationale for the recent M&A activity?

### **8 COMPANY PROFILES**

- 8.1. Airbus SE.
- 8.2. The Boeing Company
- 8.3. United Aircraft Corporation
- 8.4. BAE Systems plc
- 8.5. Leonardo S.p.A.
- 8.6. Safran SA

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: Europe aerospace & defense sector value: \$ million, 2015-19 Table 2: Europe aerospace & defense sector category segmentation: \$ million, 2019 Table 3: Europe aerospace & defense sector geography segmentation: \$ million, 2019 Table 4: Europe aerospace & defense sector value forecast: \$ million, 2019-24 Table 5: Airbus SE.: key facts Table 6: Airbus SE.: Annual Financial Ratios Table 7: Airbus SE.: Key Employees Table 8: Airbus SE.: Key Employees Continued Table 9: Airbus SE.: Key Employees Continued Table 10: Airbus SE.: Key Employees Continued Table 11: The Boeing Company: key facts Table 12: The Boeing Company: Annual Financial Ratios Table 13: The Boeing Company: Key Employees Table 14: The Boeing Company: Key Employees Continued Table 15: The Boeing Company: Key Employees Continued Table 16: The Boeing Company: Key Employees Continued Table 17: United Aircraft Corporation: key facts Table 18: United Aircraft Corporation: Annual Financial Ratios Table 19: United Aircraft Corporation: Key Employees Table 20: BAE Systems plc: key facts Table 21: BAE Systems plc: Annual Financial Ratios Table 22: BAE Systems plc: Key Employees Table 23: Leonardo S.p.A.: key facts Table 24: Leonardo S.p.A.: Annual Financial Ratios Table 25: Leonardo S.p.A.: Key Employees Table 26: Leonardo S.p.A.: Key Employees Continued Table 27: Safran SA: key facts Table 28: Safran SA: Annual Financial Ratios Table 29: Safran SA: Key Employees Table 30: Safran SA: Key Employees Continued Table 31: Europe size of population (million), 2015-19 Table 32: Europe gdp (constant 2005 prices, \$ billion), 2015-19 Table 33: Europe gdp (current prices, \$ billion), 2015-19 Table 34: Europe inflation, 2015-19 Table 35: Europe consumer price index (absolute), 2015-19



Table 36: Europe exchange rate, 2015-19



# **List Of Figures**

### **LIST OF FIGURES**

Figure 1: Europe aerospace & defense sector value: \$ million, 2015-19

Figure 2: Europe aerospace & defense sector category segmentation: % share, by value, 2019

Figure 3: Europe aerospace & defense sector geography segmentation: % share, by value, 2019

Figure 4: Europe aerospace & defense sector value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the aerospace & defense sector in Europe, 2019

Figure 6: Drivers of buyer power in the aerospace & defense sector in Europe, 2019

Figure 7: Drivers of supplier power in the aerospace & defense sector in Europe, 2019

Figure 8: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Europe, 2019

Figure 9: Factors influencing the threat of substitutes in the aerospace & defense sector in Europe, 2019

Figure 10: Drivers of degree of rivalry in the aerospace & defense sector in Europe, 2019



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