

# Aerospace and Defense in South Africa

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## Abstracts

Aerospace and Defense in South Africa

### SUMMARY

Aerospace & Defense in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The South African aerospace & defense market had total revenues of \$4.3bn in 2019, representing a compound annual growth rate (CAGR) of 4.2% between 2015 and 2019.

The civil aerospace segment was the market's most lucrative in 2019, with total revenues of \$2.3bn, equivalent to 53.2% of the market's overall value.

The \$460m expansion of the Cape Town International Airport (CTIA) with increase capacity for domestic and international arrivals the growth of the aviation market will increase demand for commercial aircraft and aircraft services.

### SCOPE

*Aerospace and Defense in South Africa*

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in South Africa

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa aerospace & defense market with five year forecasts

## **REASONS TO BUY**

What was the size of the South Africa aerospace & defense market by value in 2019?

What will be the size of the South Africa aerospace & defense market in 2024?

What factors are affecting the strength of competition in the South Africa aerospace & defense market?

How has the market performed over the last five years?

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