

Aerospace and Defense Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Global Aerospace & Defense industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The aerospace & defense market consists of the military aerospace and defense market.

The military aerospace and defense market is comprised of the sum of the revenues generated from (a) signed deals that remain under contract and (b) new contracts signed within a particular calendar year. This market is segmented to include military aircraft, military vehicles, naval vessels, and systems & ordnance. The military aircraft segment is comprised of aircraft engines, aviation MRO, defense helicopters, and military avionics, rotocraft, satellites, UAVs and others. The military vehicles segment is comprised of armored vehicles and related MRO operations, unmanned ground vehicles, vehicle armor and others. The naval vessels segment is comprised of maritime and border security, naval engines, naval vessels and related MRO operations, submarines and related MRO operations and any other undersea warfare. The

systems & ordnance segment is comprised of ammunition, artillery, biometric systems, body armor, communications equipment, cybersecurity, electronic warfare, navigational systems, radars, It and computing systems, simulation systems, missiles and missile defense systems, all ordnance and guns, soldier modernization, communications, vetronics and others.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The global aerospace & defense market had total revenues of \$379.0bn in 2021, representing a compound annual rate of change (CARC) of -6.3% between 2016 and 2021.

The Systems & Ordnance segment was the market's most lucrative in 2021, with total revenues of \$169.9bn, equivalent to 44.8% of the market's overall value.

The value of the global aerospace & defense market grew by 7.5% in 2021.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global aerospace & defense market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global aerospace & defense market

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global aerospace & defense market with five year forecasts.

REASONS TO BUY

What was the size of the global aerospace & defense market by value in 2021?

What will be the size of the global aerospace & defense market in 2026?

What factors are affecting the strength of competition in the global aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up the global aerospace & defense market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL AEROSPACE & DEFENSE

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 AEROSPACE & DEFENSE IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 AEROSPACE & DEFENSE IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 AEROSPACE & DEFENSE IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 AEROSPACE & DEFENSE IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 AEROSPACE & DEFENSE IN ITALY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 AEROSPACE & DEFENSE IN JAPAN

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 AEROSPACE & DEFENSE IN AUSTRALIA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 AEROSPACE & DEFENSE IN CANADA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 AEROSPACE & DEFENSE IN CHINA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 AEROSPACE & DEFENSE IN THE NETHERLANDS

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 AEROSPACE & DEFENSE IN SPAIN

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 AEROSPACE & DEFENSE IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

- 27.1. Country data

28 AEROSPACE & DEFENSE IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

- 29.1. Country data

30 COMPANY PROFILES

- 30.1. Airbus Defence and Space SAS
- 30.2. The Boeing Company
- 30.3. China North Industries Corp
- 30.4. Korea Aerospace Industries Ltd
- 30.5. Indian Ordnance Factories
- 30.6. United Aircraft Corp
- 30.7. Naval Group
- 30.8. Dassault Aviation SA
- 30.9. Safran SA
- 30.10. Rheinmetall AG
- 30.11. ThyssenKrupp Marine Systems GmbH
- 30.12. Krauss-Maffei Wegmann GmbH & Co KG

- 30.13. Fincantieri SpA
- 30.14. Mitsubishi Heavy Industries, Ltd.
- 30.15. Kawasaki Heavy Industries, Ltd.
- 30.16. Austal Ltd
- 30.17. CAE Inc.
- 30.18. China Shipbuilding Industry Co Ltd
- 30.19. China Aerospace Science and Industry Corp
- 30.20. AviChina Industry & Technology Co Ltd
- 30.21. Thales SA
- 30.22. Navantia SA
- 30.23. BAE Systems plc
- 30.24. Leonardo DRS Inc
- 30.25. Lockheed Martin Corp
- 30.26. General Dynamics Corporation
- 30.27. L3 Technologies, Inc.
- 30.28. Northrop Grumman Corporation
- 30.29. Raytheon Technologies Corporation

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global aerospace & defense sector value: \$ million, 2016-21
- Table 2: Global aerospace & defense sector category segmentation: \$ million, 2021
- Table 3: Global aerospace & defense sector geography segmentation: \$ million, 2021
- Table 4: Global aerospace & defense sector value forecast: \$ million, 2021-26
- Table 5: Global size of population (million), 2017-21
- Table 6: Global gdp (constant 2005 prices, \$ billion), 2017-21
- Table 7: Global gdp (current prices, \$ billion), 2017-21
- Table 8: Global inflation, 2017-21
- Table 9: Global consumer price index (absolute), 2017-21
- Table 10: Global exchange rate, 2017-21
- Table 11: Asia-Pacific aerospace & defense sector value: \$ million, 2016-21
- Table 12: Asia-Pacific aerospace & defense sector category segmentation: \$ million, 2021
- Table 13: Asia-Pacific aerospace & defense sector geography segmentation: \$ million, 2021
- Table 14: Asia-Pacific aerospace & defense sector value forecast: \$ million, 2021-26
- Table 15: Europe aerospace & defense sector value: \$ million, 2016-21
- Table 16: Europe aerospace & defense sector category segmentation: \$ million, 2021
- Table 17: Europe aerospace & defense sector geography segmentation: \$ million, 2021
- Table 18: Europe aerospace & defense sector value forecast: \$ million, 2021-26
- Table 19: Europe size of population (million), 2017-21
- Table 20: Europe gdp (constant 2005 prices, \$ billion), 2017-21
- Table 21: Europe gdp (current prices, \$ billion), 2017-21
- Table 22: Europe inflation, 2017-21
- Table 23: Europe consumer price index (absolute), 2017-21
- Table 24: Europe exchange rate, 2017-21
- Table 25: France aerospace & defense sector value: \$ million, 2016-21
- Table 26: France aerospace & defense sector category segmentation: \$ million, 2021
- Table 27: France aerospace & defense sector geography segmentation: \$ million, 2021
- Table 28: France aerospace & defense sector value forecast: \$ million, 2021-26
- Table 29: France size of population (million), 2017-21
- Table 30: France gdp (constant 2005 prices, \$ billion), 2017-21
- Table 31: France gdp (current prices, \$ billion), 2017-21
- Table 32: France inflation, 2017-21
- Table 33: France consumer price index (absolute), 2017-21

Table 34: France exchange rate, 2017-21

Table 35: Germany aerospace & defense sector value: \$ million, 2016-21

Table 36: Germany aerospace & defense sector category segmentation: \$ million, 2021

Table 37: Germany aerospace & defense sector geography segmentation: \$ million, 2021

Table 38: Germany aerospace & defense sector value forecast: \$ million, 2021-26

Table 39: Germany size of population (million), 2017-21

Table 40: Germany gdp (constant 2005 prices, \$ billion), 2017-21

Table 41: Germany gdp (current prices, \$ billion), 2017-21

Table 42: Germany inflation, 2017-21

Table 43: Germany consumer price index (absolute), 2017-21

Table 44: Germany exchange rate, 2017-21

Table 45: Italy aerospace & defense sector value: \$ million, 2016-21

Table 46: Italy aerospace & defense sector category segmentation: \$ million, 2021

Table 47: Italy aerospace & defense sector geography segmentation: \$ million, 2021

Table 48: Italy aerospace & defense sector value forecast: \$ million, 2021-26

Table 49: Italy size of population (million), 2017-21

Table 50: Italy gdp (constant 2005 prices, \$ billion), 2017-21

Table 51: Italy gdp (current prices, \$ billion), 2017-21

Table 52: Italy inflation, 2017-21

Table 53: Italy consumer price index (absolute), 2017-21

Table 54: Italy exchange rate, 2017-21

Table 55: Japan aerospace & defense sector value: \$ million, 2016-21

Table 56: Japan aerospace & defense sector category segmentation: \$ million, 2021

Table 57: Japan aerospace & defense sector geography segmentation: \$ million, 2021

Table 58: Japan aerospace & defense sector value forecast: \$ million, 2021-26

Table 59: Japan size of population (million), 2017-21

Table 60: Japan gdp (constant 2005 prices, \$ billion), 2017-21

Table 61: Japan gdp (current prices, \$ billion), 2017-21

Table 62: Japan inflation, 2017-21

Table 63: Japan consumer price index (absolute), 2017-21

Table 64: Japan exchange rate, 2017-21

Table 65: Australia aerospace & defense sector value: \$ million, 2016-21

Table 66: Australia aerospace & defense sector category segmentation: \$ million, 2021

Table 67: Australia aerospace & defense sector geography segmentation: \$ million, 2021

Table 68: Australia aerospace & defense sector value forecast: \$ million, 2021-26

Table 69: Australia size of population (million), 2017-21

Table 70: Australia gdp (constant 2005 prices, \$ billion), 2017-21

Table 71: Australia gdp (current prices, \$ billion), 2017-21

Table 72: Australia inflation, 2017-21

Table 73: Australia consumer price index (absolute), 2017-21

Table 74: Australia exchange rate, 2017-21

Table 75: Canada aerospace & defense sector value: \$ million, 2016-21

Table 76: Canada aerospace & defense sector category segmentation: \$ million, 2021

Table 77: Canada aerospace & defense sector geography segmentation: \$ million, 2021

Table 78: Canada aerospace & defense sector value forecast: \$ million, 2021-26

Table 79: Canada size of population (million), 2017-21

Table 80: Canada gdp (constant 2005 prices, \$ billion), 2017-21

Table 81: Canada gdp (current prices, \$ billion), 2017-21

Table 82: Canada inflation, 2017-21

Table 83: Canada consumer price index (absolute), 2017-21

Table 84: Canada exchange rate, 2017-21

Table 85: China aerospace & defense sector value: \$ million, 2016-21

Table 86: China aerospace & defense sector category segmentation: \$ million, 2021

Table 87: China aerospace & defense sector geography segmentation: \$ million, 2021

Table 88: China aerospace & defense sector value forecast: \$ million, 2021-26

Table 89: China size of population (million), 2017-21

Table 90: China gdp (constant 2005 prices, \$ billion), 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: Global aerospace & defense sector value: \$ million, 2016-21

Figure 2: Global aerospace & defense sector category segmentation: % share, by value, 2021

Figure 3: Global aerospace & defense sector geography segmentation: % share, by value, 2021

Figure 4: Global aerospace & defense sector value forecast: \$ million, 2021-26

Figure 5: Forces driving competition in the global aerospace & defense sector, 2021

Figure 6: Drivers of buyer power in the global aerospace & defense sector, 2021

Figure 7: Drivers of supplier power in the global aerospace & defense sector, 2021

Figure 8: Factors influencing the likelihood of new entrants in the global aerospace & defense sector, 2021

Figure 9: Factors influencing the threat of substitutes in the global aerospace & defense sector, 2021

Figure 10: Drivers of degree of rivalry in the global aerospace & defense sector, 2021

Figure 11: Asia-Pacific aerospace & defense sector value: \$ million, 2016-21

Figure 12: Asia-Pacific aerospace & defense sector category segmentation: % share, by value, 2021

Figure 13: Asia-Pacific aerospace & defense sector geography segmentation: % share, by value, 2021

Figure 14: Asia-Pacific aerospace & defense sector value forecast: \$ million, 2021-26

Figure 15: Forces driving competition in the aerospace & defense sector in Asia-Pacific, 2021

Figure 16: Drivers of buyer power in the aerospace & defense sector in Asia-Pacific, 2021

Figure 17: Drivers of supplier power in the aerospace & defense sector in Asia-Pacific, 2021

Figure 18: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Asia-Pacific, 2021

Figure 19: Factors influencing the threat of substitutes in the aerospace & defense sector in Asia-Pacific, 2021

Figure 20: Drivers of degree of rivalry in the aerospace & defense sector in Asia-Pacific, 2021

Figure 21: Europe aerospace & defense sector value: \$ million, 2016-21

Figure 22: Europe aerospace & defense sector category segmentation: % share, by value, 2021

Figure 23: Europe aerospace & defense sector geography segmentation: % share, by value, 2021

Figure 24: Europe aerospace & defense sector value forecast: \$ million, 2021-26

Figure 25: Forces driving competition in the aerospace & defense sector in Europe, 2021

Figure 26: Drivers of buyer power in the aerospace & defense sector in Europe, 2021

Figure 27: Drivers of supplier power in the aerospace & defense sector in Europe, 2021

Figure 28: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Europe, 2021

Figure 29: Factors influencing the threat of substitutes in the aerospace & defense sector in Europe, 2021

Figure 30: Drivers of degree of rivalry in the aerospace & defense sector in Europe, 2021

Figure 31: France aerospace & defense sector value: \$ million, 2016-21

Figure 32: France aerospace & defense sector category segmentation: % share, by value, 2021

Figure 33: France aerospace & defense sector geography segmentation: % share, by value, 2021

Figure 34: France aerospace & defense sector value forecast: \$ million, 2021-26

Figure 35: Forces driving competition in the aerospace & defense sector in France, 2021

Figure 36: Drivers of buyer power in the aerospace & defense sector in France, 2021

Figure 37: Drivers of supplier power in the aerospace & defense sector in France, 2021

Figure 38: Factors influencing the likelihood of new entrants in the aerospace & defense sector in France, 2021

Figure 39: Factors influencing the threat of substitutes in the aerospace & defense sector in France, 2021

Figure 40: Drivers of degree of rivalry in the aerospace & defense sector in France, 2021

Figure 41: Germany aerospace & defense sector value: \$ million, 2016-21

Figure 42: Germany aerospace & defense sector category segmentation: % share, by value, 2021

Figure 43: Germany aerospace & defense sector geography segmentation: % share, by value, 2021

Figure 44: Germany aerospace & defense sector value forecast: \$ million, 2021-26

Figure 45: Forces driving competition in the aerospace & defense sector in Germany, 2021

Figure 46: Drivers of buyer power in the aerospace & defense sector in Germany, 2021

Figure 47: Drivers of supplier power in the aerospace & defense sector in Germany,

2021

Figure 48: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Germany, 2021

Figure 49: Factors influencing the threat of substitutes in the aerospace & defense sector in Germany, 2021

Figure 50: Drivers of degree of rivalry in the aerospace & defense sector in Germany, 2021

Figure 51: Italy aerospace & defense sector value: \$ million, 2016-21

Figure 52: Italy aerospace & defense sector category segmentation: % share, by value, 2021

Figure 53: Italy aerospace & defense sector geography segmentation: % share, by value, 2021

Figure 54: Italy aerospace & defense sector value forecast: \$ million, 2021-26

Figure 55: Forces driving competition in the aerospace & defense sector in Italy, 2021

Figure 56: Drivers of buyer power in the aerospace & defense sector in Italy, 2021

Figure 57: Drivers of supplier power in the aerospace & defense sector in Italy, 2021

Figure 58: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Italy, 2021

Figure 59: Factors influencing the threat of substitutes in the aerospace & defense sector in Italy, 2021

Figure 60: Drivers of degree of rivalry in the aerospace & defense sector in Italy, 2021

Figure 61: Japan aerospace & defense sector value: \$ million, 2016-21

Figure 62: Japan aerospace & defense sector category segmentation: % share, by value, 2021

Figure 63: Japan aerospace & defense sector geography segmentation: % share, by value, 2021

Figure 64: Japan aerospace & defense sector value forecast: \$ million, 2021-26

Figure 65: Forces driving competition in the aerospace & defense sector in Japan, 2021

Figure 66: Drivers of buyer power in the aerospace & defense sector in Japan, 2021

Figure 67: Drivers of supplier power in the aerospace & defense sector in Japan, 2021

Figure 68: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Japan, 2021

Figure 69: Factors influencing the threat of substitutes in the aerospace & defense sector in Japan, 2021

Figure 70: Drivers of degree of rivalry in the aerospace & defense sector in Japan, 2021

Figure 71: Australia aerospace & defense sector value: \$ million, 2016-21

Figure 72: Australia aerospace & defense sector category segmentation: % share, by value, 2021

Figure 73: Australia aerospace & defense sector geography segmentation: % share, by

value, 2021

Figure 74: Australia aerospace & defense sector value forecast: \$ million, 2021-26

Figure 75: Forces driving competition in the aerospace & defense sector in Australia, 2021

Figure 76: Drivers of buyer power in the aerospace & defense sector in Australia, 2021

Figure 77: Drivers of supplier power in the aerospace & defense sector in Australia, 2021

Figure 78: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Australia, 2021

Figure 79: Factors influencing the threat of substitutes in the aerospace & defense sector in Australia, 2021

Figure 80: Drivers of degree of rivalry in the aerospace & defense sector in Australia, 2021

Figure 81: Canada aerospace & defense sector value: \$ million, 2016-21

Figure 82: Canada aerospace & defense sector category segmentation: % share, by value, 2021

Figure 83: Canada aerospace & defense sector geography segmentation: % share, by value, 2021

Figure 84: Canada aerospace & defense sector value forecast: \$ million, 2021-26

Figure 85: Forces driving competition in the aerospace & defense sector in Canada, 2021

Figure 86: Drivers of buyer power in the aerospace & defense sector in Canada, 2021

Figure 87: Drivers of supplier power in the aerospace & defense sector in Canada, 2021

Figure 88: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Canada, 2021

Figure 89: Factors influencing the threat of substitutes in the aerospace & defense sector in Canada, 2021

Figure 90: Drivers of degree of rivalry in the aerospace & defense sector in Canada, 2021

Figure 91: China aerospace & defense sector value: \$ million, 2016-21

Figure 92: China aerospace & defense sector category segmentation: % share, by value, 2021

Figure 93: China aerospace & defense sector geography segmentation: % share, by value, 2021

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