

# Aerospace and Defense in United Arab Emirates (UAE) - Market Summary, Competitive Analysis and Forecast to 2025

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### **Abstracts**

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#### SUMMARY

Aerospace & Defense in United Arab Emirates industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The Emirati aerospace & defense market had total revenues of \$7.4bn in 2020, representing a compound annual rate of change (CARC) of -23.1% between 2016 and 2020.

The systems & ordnance segment was the market's most lucrative in 2020, with total revenues of \$2.9bn, equivalent to 39.7% of the market's overall value.

During the historic period, the surge in the UAE's defense expenditure was mainly driven by its involvement in the Yemen civil war, in support of its ally Saudi Arabia.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in United Arab Emirates

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in United Arab Emirates

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Arab Emirates aerospace & defense market with five year forecasts

#### **REASONS TO BUY**

What was the size of the United Arab Emirates aerospace & defense market by value in 2020?

What will be the size of the United Arab Emirates aerospace & defense market in 2025?

What factors are affecting the strength of competition in the United Arab Emirates aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up United Arab Emirates's aerospace & defense market?



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