

# Aerospace and Defense in South America - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

Aerospace and Defense in South America - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Aerospace & Defense in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The South American aerospace & defense market had total revenues of \$18.4bn in 2020, representing a compound annual rate of change (CARC) of -6% between 2016 and 2020.

The systems & ordnance segment was the market's most lucrative in 2020, with total revenues of \$5.6bn, equivalent to 30.2% of the market's overall value.

In South America, a perceived lack of external and inter-state threats has meant that military capacity has been focused on non-traditional security concerns, such as organized crime, the illicit drug trade, and humanitarian operations.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in South America

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America aerospace & defense market with five year forecasts

## REASONS TO BUY

What was the size of the South America aerospace & defense market by value in 2020?

What will be the size of the South America aerospace & defense market in 2025?

What factors are affecting the strength of competition in the South America aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up South America's aerospace & defense market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What is the rationale for the recent M&A activity?
- 7.4. How has the COVID-19 pandemic impacted leading players?

## **8 COMPANY PROFILES**

- 8.1. The Boeing Company
- 8.2. Airbus SE.
- 8.3. Embraer SA
- 8.4. Safran SA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: South America aerospace & defense sector value: \$ billion, 2016-20
- Table 2: South America aerospace & defense sector category segmentation: \$ billion, 2020
- Table 3: South America aerospace & defense sector geography segmentation: \$ billion, 2020
- Table 4: South America aerospace & defense sector value forecast: \$ billion, 2020-25
- Table 5: The Boeing Company: key facts
- Table 6: The Boeing Company: Annual Financial Ratios
- Table 7: The Boeing Company: Key Employees
- Table 8: The Boeing Company: Key Employees Continued
- Table 9: The Boeing Company: Key Employees Continued
- Table 10: The Boeing Company: Key Employees Continued
- Table 11: Airbus SE.: key facts
- Table 12: Airbus SE.: Annual Financial Ratios
- Table 13: Airbus SE.: Key Employees
- Table 14: Airbus SE.: Key Employees Continued
- Table 15: Airbus SE.: Key Employees Continued
- Table 16: Embraer SA: key facts
- Table 17: Embraer SA: Annual Financial Ratios
- Table 18: Embraer SA: Key Employees
- Table 19: Safran SA: key facts
- Table 20: Safran SA: Annual Financial Ratios
- Table 21: Safran SA: Annual Financial Ratios (Continued)
- Table 22: Safran SA: Key Employees
- Table 23: Safran SA: Key Employees Continued
- Table 24: South America exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: South America aerospace & defense sector value: \$ billion, 2016-20

Figure 2: South America aerospace & defense sector category segmentation: % share, by value, 2020

Figure 3: South America aerospace & defense sector geography segmentation: % share, by value, 2020

Figure 4: South America aerospace & defense sector value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the aerospace & defense sector in South America, 2020

Figure 6: Drivers of buyer power in the aerospace & defense sector in South America, 2020

Figure 7: Drivers of supplier power in the aerospace & defense sector in South America, 2020

Figure 8: Factors influencing the likelihood of new entrants in the aerospace & defense sector in South America, 2020

Figure 9: Factors influencing the threat of substitutes in the aerospace & defense sector in South America, 2020

Figure 10: Drivers of degree of rivalry in the aerospace & defense sector in South America, 2020

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