

# Aerospace and Defense in Saudi Arabia - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

Aerospace and Defense in Saudi Arabia - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Aerospace & Defense in Saudi Arabia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The Saudi Arabian aerospace & defense market had total revenues of \$16.0bn in 2020, representing a compound annual rate of change (CARC) of -15.1% between 2016 and 2020.

The systems & ordnance segment was the market's most lucrative in 2020, with total revenues of \$5.7bn, equivalent to 35.8% of the market's overall value.

The Saudi Arabian defense expenditure is mainly fueled by its ongoing rivalry with Iran and regional instability.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the aerospace & defense market in Saudi Arabia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Saudi Arabia

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Saudi Arabia aerospace & defense market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Saudi Arabia aerospace & defense market by value in 2020?

What will be the size of the Saudi Arabia aerospace & defense market in 2025?

What factors are affecting the strength of competition in the Saudi Arabia aerospace & defense market?

How has the market performed over the last five years?

How large is Saudi Arabia's aerospace & defense market in relation to its regional counterparts?

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