

# Aerospace and Defense in Philippines - Market Summary, Competitive Analysis and Forecast to 2025

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# **Abstracts**

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### SUMMARY

Aerospace & Defense in Philippines industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The Filipino aerospace & defense market had total revenues of \$1.5bn in 2020, representing a compound annual rate of change (CARC) of -38% between 2016 and 2020.

The military aircraft segment was the market's most lucrative in 2020, with total revenues of \$531.4m, equivalent to 34.5% of the market's overall value.

Internal and external threats to the Philippines include the rise of terrorism, tensions in the South China Sea, and the illicit drug trade.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in Philippines

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Philippines

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Philippines aerospace & defense market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Philippines aerospace & defense market by value in 2020?

What will be the size of the Philippines aerospace & defense market in 2025?

What factors are affecting the strength of competition in the Philippines aerospace & defense market?

How has the market performed over the last five years?

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