

# Aerospace and Defense in North America - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/AB44B298E3A1EN.html

Date: August 2021 Pages: 54 Price: US\$ 350.00 (Single User License) ID: AB44B298E3A1EN

# Abstracts

Aerospace and Defense in North America - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Aerospace & Defense in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The North American aerospace & defense market had total revenues of \$456.7bn in 2020, representing a compound annual rate of change (CARC) of -1.2% between 2016 and 2020.

The systems & ordnance segment was the market's most lucrative in 2020, with total revenues of \$194.8bn, equivalent to 42.6% of the market's overall value.

The US is by far the largest market in the region, accounting for 96.7% of its total value in 2020. As a result, the performance of this market is reflected heavily in the regions as a whole.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in North America

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America aerospace & defense market with five year forecasts

#### **REASONS TO BUY**

What was the size of the North America aerospace & defense market by value in 2020?

What will be the size of the North America aerospace & defense market in 2025?

What factors are affecting the strength of competition in the North America aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up North America's aerospace & defense market?



## Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

#### 7 COMPETITIVE LANDSCAPE

Aerospace and Defense in North America - Market Summary, Competitive Analysis and Forecast to 2025



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What is the rationale for the recent M&A activity?
- 7.4. How has the COVID-19 pandemic impacted leading players?

#### **8 COMPANY PROFILES**

- 8.1. The Boeing Company
- 8.2. Lockheed Martin Corp
- 8.3. Northrop Grumman Corporation
- 8.4. Airbus SE.

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

Table 1: North America aerospace & defense sector value: \$ billion, 2016-20

Table 2: North America aerospace & defense sector category segmentation: \$ billion, 2020

Table 3: North America aerospace & defense sector geography segmentation: \$ billion,2020

Table 4: North America aerospace & defense sector value forecast: \$ billion, 2020-25

Table 5: The Boeing Company: key facts

Table 6: The Boeing Company: Annual Financial Ratios

Table 7: The Boeing Company: Key Employees

Table 8: The Boeing Company: Key Employees Continued

Table 9: The Boeing Company: Key Employees Continued

Table 10: The Boeing Company: Key Employees Continued

Table 11: Lockheed Martin Corp: key facts

Table 12: Lockheed Martin Corp: Annual Financial Ratios

Table 13: Lockheed Martin Corp: Annual Financial Ratios (Continued)

Table 14: Lockheed Martin Corp: Key Employees

Table 15: Lockheed Martin Corp: Key Employees Continued

Table 16: Northrop Grumman Corporation: key facts

Table 17: Northrop Grumman Corporation: Annual Financial Ratios

Table 18: Northrop Grumman Corporation: Key Employees

Table 19: Northrop Grumman Corporation: Key Employees Continued

Table 20: Airbus SE.: key facts

Table 21: Airbus SE.: Annual Financial Ratios

Table 22: Airbus SE.: Key Employees

Table 23: Airbus SE.: Key Employees Continued

Table 24: Airbus SE.: Key Employees Continued

Table 25: North America exchange rate, 2016-20



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1: North America aerospace & defense sector value: \$ billion, 2016-20

Figure 2: North America aerospace & defense sector category segmentation: % share, by value, 2020

Figure 3: North America aerospace & defense sector geography segmentation: % share, by value, 2020

Figure 4: North America aerospace & defense sector value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the aerospace & defense sector in North America, 2020

Figure 6: Drivers of buyer power in the aerospace & defense sector in North America, 2020

Figure 7: Drivers of supplier power in the aerospace & defense sector in North America, 2020

Figure 8: Factors influencing the likelihood of new entrants in the aerospace & defense sector in North America, 2020

Figure 9: Factors influencing the threat of substitutes in the aerospace & defense sector in North America, 2020

Figure 10: Drivers of degree of rivalry in the aerospace & defense sector in North America, 2020



#### I would like to order

Product name: Aerospace and Defense in North America - Market Summary, Competitive Analysis and Forecast to 2025

Product link: https://marketpublishers.com/r/AB44B298E3A1EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/AB44B298E3A1EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Aerospace and Defense in North America - Market Summary, Competitive Analysis and Forecast to 2025