

# **Aerospace and Defense in Middle East - Market Summary, Competitive Analysis and Forecast to 2025**

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## **Abstracts**

Aerospace and Defense in Middle East - Market Summary, Competitive Analysis and Forecast to 2025

### **SUMMARY**

Aerospace & Defense in Middle East industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The Middle Eastern aerospace & defense market had total revenues of \$33.1bn in 2020, representing a compound annual rate of change (CARC) of -16.4% between 2016 and 2020.

The systems & ordnance segment was the market's most lucrative in 2020, with total revenues of \$12.2bn, equivalent to 36.8% of the market's overall value.

Saudi Arabia is the largest market in the region, accounting for 48.3% of its total value in 2020, followed by the UAE, which accounted for 22.3%.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in Middle East

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Middle East

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Middle East aerospace & defense market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Middle East aerospace & defense market by value in 2020?

What will be the size of the Middle East aerospace & defense market in 2025?

What factors are affecting the strength of competition in the Middle East aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up Middle East's aerospace & defense market?

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