

# Aerospace and Defense in Mexico - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

Aerospace and Defense in Mexico - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Aerospace & Defense in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The Mexican aerospace & defense market had total revenues of \$3.7bn in 2020, representing a compound annual rate of change (CARC) of -13% between 2016 and 2020.

The civil aerospace segment was the market's most lucrative in 2020, with total revenues of \$2.7bn, equivalent to 74.4% of the market's overall value.

The Mexican defense budget is mainly driven by the country's efforts to modernize its aging military hardware, especially its aircraft fleet, and the country's vulnerability to drug wars.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Mexico

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico aerospace & defense market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Mexico aerospace & defense market by value in 2020?

What will be the size of the Mexico aerospace & defense market in 2025?

What factors are affecting the strength of competition in the Mexico aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up Mexico's aerospace & defense market?

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