

# Aerospace and Defense in Hong Kong - Market Summary, Competitive Analysis and Forecast to 2025

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## **Abstracts**

Aerospace and Defense in Hong Kong - Market Summary, Competitive Analysis and Forecast to 2025

#### **SUMMARY**

Aerospace & Defense in Hong Kong industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The Hong Kongese aerospace & defense market had total revenues of \$5.0bn in 2020, representing a compound annual rate of change (CARC) of -16.2% between 2016 and 2020.

The civil aerospace segment was the market's most lucrative in 2020, with total revenues of \$3.2bn, equivalent to 62.8% of the market's overall value.

The Hong Kong aerospace and defense market is unique in that it is a nonsovereign territory, and as such, its defense matters are conducted by the central Chinese government.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the aerospace & defense market in Hong Kong

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Hong Kong

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Hong Kong aerospace & defense market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Hong Kong aerospace & defense market by value in 2020?

What will be the size of the Hong Kong aerospace & defense market in 2025?

What factors are affecting the strength of competition in the Hong Kong aerospace & defense market?

How has the market performed over the last five years?

How large is Hong Kong's aerospace & defense market in relation to its regional counterparts?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

## **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

## **5 MARKET OUTLOOK**

5.1. Market value forecast

## **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# 7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What is the rationale for the recent M&A activity?
- 7.4. How has the COVID-19 pandemic impacted leading players?

## **8 APPENDIX**

- 8.1. Methodology
- 8.2. About MarketLine



# **List Of Tables**

## LIST OF TABLES

- Table 1: Hong Kong aerospace & defense sector value: \$ million, 2016-20
- Table 2: Hong Kong aerospace & defense sector category segmentation: \$ million, 2020
- Table 3: Hong Kong aerospace & defense sector geography segmentation: \$ million, 2020
- Table 4: Hong Kong aerospace & defense sector value forecast: \$ million, 2020-25



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Hong Kong aerospace & defense sector value: \$ million, 2016-20
- Figure 2: Hong Kong aerospace & defense sector category segmentation: % share, by value, 2020
- Figure 3: Hong Kong aerospace & defense sector geography segmentation: % share, by value, 2020
- Figure 4: Hong Kong aerospace & defense sector value forecast: \$ million, 2020-25
- Figure 5: Forces driving competition in the aerospace & defense sector in Hong Kong, 2020
- Figure 6: Drivers of buyer power in the aerospace & defense sector in Hong Kong, 2020
- Figure 7: Drivers of supplier power in the aerospace & defense sector in Hong Kong, 2020
- Figure 8: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Hong Kong, 2020
- Figure 9: Factors influencing the threat of substitutes in the aerospace & defense sector in Hong Kong, 2020
- Figure 10: Drivers of degree of rivalry in the aerospace & defense sector in Hong Kong, 2020



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