

# Aerospace and Defense in Australia - Market Summary, Competitive Analysis and Forecast to 2025

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# Abstracts

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### SUMMARY

Aerospace & Defense in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The Australian aerospace & defense market had total revenues of \$12.3bn in 2020, representing a compound annual rate of change (CARC) of -16.4% between 2016 and 2020.

The military aircraft segment was the market's most lucrative in 2020, with total revenues of \$3.1bn, equivalent to 25.2% of the market's overall value.

Growth in the Australian market has been driven by the demands of defending Australia against turmoil in the South China Sea, an area where tensions continue to build.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the aerospace & defense market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Australia

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia aerospace & defense market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Australia aerospace & defense market by value in 2020?

What will be the size of the Australia aerospace & defense market in 2025?

What factors are affecting the strength of competition in the Australia aerospace & defense market?

How has the market performed over the last five years?

How large is Australia's aerospace & defense market in relation to its regional counterparts?



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