

# Aerospace and Defense Global Group of Eight (G8) Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/AFCB3E848F41EN.html

Date: September 2021 Pages: 233 Price: US\$ 1,495.00 (Single User License) ID: AFCB3E848F41EN

# Abstracts

Aerospace and Defense Global Group of Eight (G8) Industry Guide - Market @Summary, Competitive Analysis and Forecast to 2025

## SUMMARY

The G8 Aerospace & Defense industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The G8 countries contributed \$904,374.8 million in 2020 to the global aerospace & defense industry, with a compound annual growth rate (CAGR) of 6.6% between 2016 and 2020. The G8 countries are expected to reach a value of \$938,897.7 million in 2025, with a CAGR of 0.8% over the 2020-25 period.

Among the G8 nations, the US is the leading country in the aerospace & defense industry, with market revenues of \$592,252.6 million in 2020. This was followed by the UK and Russia, with a value of \$87,732.9 and \$59,363.5 million, respectively.

The US is expected to lead the aerospace & defense industry in the G8 nations with a value of \$608,332.1 million in 2016, followed by the UK and Russia with expected values of \$93,431.6 and \$59,725.1 million, respectively.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 aerospace & defense market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 aerospace & defense market

Leading company profiles reveal details of key aerospace & defense market players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 aerospace & defense market with five year forecasts

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the G8 aerospace & defense market by value in 2020?

What will be the size of the G8 aerospace & defense market in 2025?

What factors are affecting the strength of competition in the G8 aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up the G8 aerospace & defense market?



# Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

# 2 GROUP OF EIGHT (G8) AEROSPACE & DEFENSE

2.1. Industry Outlook

# **3 AEROSPACE & DEFENSE IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

# **4 AEROSPACE & DEFENSE IN FRANCE**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis
- 4.6. Macroeconomic Indicators

# **5 AEROSPACE & DEFENSE IN GERMANY**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

Aerospace and Defense Global Group of Eight (G8) Industry Guide - Market Summary, Competitive Analysis and For...



## 6 AEROSPACE & DEFENSE IN ITALY

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

#### 7 AEROSPACE & DEFENSE IN JAPAN

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

#### 8 AEROSPACE & DEFENSE IN RUSSIA

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

#### 9 AEROSPACE & DEFENSE IN THE UNITED KINGDOM

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 9.6. Macroeconomic Indicators

### **10 AEROSPACE & DEFENSE IN THE UNITED STATES**

Aerospace and Defense Global Group of Eight (G8) Industry Guide - Market Summary, Competitive Analysis and For..



- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators

## **11 COMPANY PROFILES**

- 11.1. CAE Inc.
- 11.2. Magellan Aerospace Corp
- 11.3. Thales SA
- 11.4. Safran SA
- 11.5. Rheinmetall AG
- 11.6. Fincantieri SpA
- 11.7. Kawasaki Heavy Industries, Ltd.
- 11.8. Mitsubishi Heavy Industries, Ltd.
- 11.9. United Aircraft Corp
- 11.10. Almaz-Antey Concern
- 11.11. Tactical Missiles Corp
- 11.12. Russian Helicopters JSC
- 11.13. BAE Systems plc
- 11.14. Airbus SE.
- 11.15. Rolls-Royce Holdings Plc
- 11.16. Leonardo S.p.A.
- 11.17. The Boeing Company
- 11.18. Lockheed Martin Corp
- 11.19. Northrop Grumman Corporation

# **12 APPENDIX**

- 12.1. Methodology
- 12.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: G8 aerospace & defense industry, revenue(\$m), 2016-25 Table 2: G8 aerospace & defense industry, revenue by country (\$m), 2016-20 Table 3: G8 aerospace & defense industry forecast, revenue by country (\$m), 2020-25 Table 4: Canada aerospace & defense sector value: \$ million, 2016-20 Table 5: Canada aerospace & defense sector category segmentation: \$ million, 2020 Table 6: Canada aerospace & defense sector geography segmentation: \$ million, 2020 Table 7: Canada aerospace & defense sector value forecast: \$ million, 2020-25 Table 8: Canada size of population (million), 2016-20 Table 9: Canada gdp (constant 2005 prices, \$ billion), 2016-20 Table 10: Canada gdp (current prices, \$ billion), 2016-20 Table 11: Canada inflation, 2016-20 Table 12: Canada consumer price index (absolute), 2016-20 Table 13: Canada exchange rate, 2016-20 Table 14: France aerospace & defense sector value: \$ billion, 2016-20 Table 15: France aerospace & defense sector category segmentation: \$ billion, 2020 Table 16: France aerospace & defense sector geography segmentation: \$ billion, 2020 Table 17: France aerospace & defense sector value forecast: \$ billion, 2020-25 Table 18: France size of population (million), 2016-20 Table 19: France gdp (constant 2005 prices, \$ billion), 2016-20 Table 20: France gdp (current prices, \$ billion), 2016-20 Table 21: France inflation, 2016-20 Table 22: France consumer price index (absolute), 2016-20 Table 23: France exchange rate, 2016-20 Table 24: Germany aerospace & defense sector value: \$ billion, 2016-20 Table 25: Germany aerospace & defense sector category segmentation: \$ billion, 2020 Table 26: Germany aerospace & defense sector geography segmentation: \$ billion, 2020 Table 27: Germany aerospace & defense sector value forecast: \$ billion, 2020-25 Table 28: Germany size of population (million), 2016-20 Table 29: Germany gdp (constant 2005 prices, \$ billion), 2016-20 Table 30: Germany gdp (current prices, \$ billion), 2016-20 Table 31: Germany inflation, 2016-20 Table 32: Germany consumer price index (absolute), 2016-20 Table 33: Germany exchange rate, 2016-20 Table 34: Italy aerospace & defense sector value: \$ million, 2016-20



Table 35: Italy aerospace & defense sector category segmentation: \$ million, 2020

Table 36: Italy aerospace & defense sector geography segmentation: \$ million, 2020

Table 37: Italy aerospace & defense sector value forecast: \$ million, 2020-25

Table 38: Italy size of population (million), 2016-20

- Table 39: Italy gdp (constant 2005 prices, \$ billion), 2016-20
- Table 40: Italy gdp (current prices, \$ billion), 2016-20
- Table 41: Italy inflation, 2016-20
- Table 42: Italy consumer price index (absolute), 2016-20
- Table 43: Italy exchange rate, 2016-20
- Table 44: Japan aerospace & defense sector value: \$ billion, 2016-20
- Table 45: Japan aerospace & defense sector category segmentation: \$ billion, 2020
- Table 46: Japan aerospace & defense sector geography segmentation: \$ billion, 2020
- Table 47: Japan aerospace & defense sector value forecast: \$ billion, 2020-25
- Table 48: Japan size of population (million), 2016-20
- Table 49: Japan gdp (constant 2005 prices, \$ billion), 2016-20
- Table 50: Japan gdp (current prices, \$ billion), 2016-20
- Table 51: Japan inflation, 2016-20
- Table 52: Japan consumer price index (absolute), 2016-20
- Table 53: Japan exchange rate, 2016-20
- Table 54: Russia aerospace & defense sector value: \$ billion, 2016-20
- Table 55: Russia aerospace & defense sector category segmentation: \$ billion, 2020
- Table 56: Russia aerospace & defense sector geography segmentation: \$ billion, 2020
- Table 57: Russia aerospace & defense sector value forecast: \$ billion, 2020-25
- Table 58: Russia size of population (million), 2016-20
- Table 59: Russia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 60: Russia gdp (current prices, \$ billion), 2016-20
- Table 61: Russia inflation, 2016-20
- Table 62: Russia consumer price index (absolute), 2016-20
- Table 63: Russia exchange rate, 2016-20
- Table 64: United Kingdom aerospace & defense sector value: \$ billion, 2016-20

Table 65: United Kingdom aerospace & defense sector category segmentation: \$ billion,2020

Table 66: United Kingdom aerospace & defense sector geography segmentation: \$ billion, 2020

- Table 67: United Kingdom aerospace & defense sector value forecast: \$ billion, 2020-25
- Table 68: United Kingdom size of population (million), 2016-20
- Table 69: United Kingdom gdp (constant 2005 prices, \$ billion), 2016-20
- Table 70: United Kingdom gdp (current prices, \$ billion), 2016-20
- Table 71: United Kingdom inflation, 2016-20



Table 72: United Kingdom consumer price index (absolute), 2016-20

Table 73: United Kingdom exchange rate, 2016-20

Table 74: United States aerospace & defense sector value: \$ billion, 2016-20

Table 75: United States aerospace & defense sector category segmentation: \$ billion,2020

Table 76: United States aerospace & defense sector geography segmentation: \$ billion,2020

Table 77: United States aerospace & defense sector value forecast: \$ billion, 2020-25

- Table 78: United States size of population (million), 2016-20
- Table 79: United States gdp (constant 2005 prices, \$ billion), 2016-20
- Table 80: United States gdp (current prices, \$ billion), 2016-20
- Table 81: United States inflation, 2016-20
- Table 82: United States consumer price index (absolute), 2016-20
- Table 83: United States exchange rate, 2016-20
- Table 84: CAE Inc.: key facts
- Table 85: CAE Inc.: Annual Financial Ratios
- Table 86: CAE Inc.: Key Employees
- Table 87: Magellan Aerospace Corp: key facts
- Table 88: Magellan Aerospace Corp: Annual Financial Ratios
- Table 89: Magellan Aerospace Corp: Key Employees
- Table 90: Thales SA: key facts
- Table 91: Thales SA: Annual Financial Ratios
- Table 92: Thales SA: Key Employees
- Table 93: Thales SA: Key Employees Continued
- Table 94: Safran SA: key facts
- Table 95: Safran SA: Annual Financial Ratios
- Table 96: Safran SA: Key Employees
- Table 97: Safran SA: Key Employees Continued
- Table 98: Rheinmetall AG: key facts
- Table 99: Rheinmetall AG: Annual Financial Ratios
- Table 100: Rheinmetall AG: Key Employees
- Table 101: Fincantieri SpA: key facts
- Table 102: Fincantieri SpA: Annual Financial Ratios
- Table 103: Fincantieri SpA: Key Employees
- Table 104: Kawasaki Heavy Industries, Ltd.: key facts
- Table 105: Kawasaki Heavy Industries, Ltd.: Annual Financial Ratios
- Table 106: Kawasaki Heavy Industries, Ltd.: Key Employees
- Table 107: Kawasaki Heavy Industries, Ltd.: Key Employees Continued
- Table 108: Kawasaki Heavy Industries, Ltd.: Key Employees Continued



Table 109: Mitsubishi Heavy Industries, Ltd.: key facts Table 110: Mitsubishi Heavy Industries, Ltd.: Annual Financial Ratios Table 111: Mitsubishi Heavy Industries, Ltd.: Key Employees Table 112: Mitsubishi Heavy Industries, Ltd.: Key Employees Continued Table 113: Mitsubishi Heavy Industries, Ltd.: Key Employees Continued Table 114: Mitsubishi Heavy Industries, Ltd.: Key Employees Continued Table 115: United Aircraft Corp: key facts Table 116: United Aircraft Corp: Annual Financial Ratios Table 117: United Aircraft Corp: Key Employees Table 118: Almaz-Antey Concern: key facts Table 119: Almaz-Antey Concern: Key Employees Table 120: Tactical Missiles Corp: key facts Table 121: Tactical Missiles Corp: Key Employees Table 122: Russian Helicopters JSC: key facts Table 123: Russian Helicopters JSC: Key Employees Table 124: BAE Systems plc: key facts Table 125: BAE Systems plc: Annual Financial Ratios Table 126: BAE Systems plc: Key Employees Table 127: Airbus SE.: key facts Table 128: Airbus SE.: Annual Financial Ratios Table 129: Airbus SE.: Key Employees Table 130: Airbus SE.: Key Employees Continued Table 131: Airbus SE.: Key Employees Continued Table 132: Rolls-Royce Holdings Plc: key facts Table 133: Rolls-Royce Holdings Plc: Annual Financial Ratios Table 134: Rolls-Royce Holdings Plc: Key Employees Table 135: Leonardo S.p.A.: key facts Table 136: Leonardo S.p.A.: Annual Financial Ratios Table 137: Leonardo S.p.A.: Key Employees Table 138: Leonardo S.p.A.: Key Employees Continued Table 139: The Boeing Company: key facts Table 140: The Boeing Company: Annual Financial Ratios Table 141: The Boeing Company: Key Employees Table 142: The Boeing Company: Key Employees Continued Table 143: The Boeing Company: Key Employees Continued Table 144: The Boeing Company: Key Employees Continued Table 145: Lockheed Martin Corp: key facts Table 146: Lockheed Martin Corp: Annual Financial Ratios Table 147: Lockheed Martin Corp: Annual Financial Ratios (Continued)



Table 148: Lockheed Martin Corp: Key Employees Table 149: Lockheed Martin Corp: Key Employees Continued Table 150: Northrop Grumman Corporation: key facts

Table 151: Northrop Grumman Corporation: Annual Financial Ratios

Table 152: Northrop Grumman Corporation: Key Employees

Table 153: Northrop Grumman Corporation: Key Employees Continued



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: G8 aerospace & defense industry, revenue(\$m), 2016-25 Figure 2: G8 Aerospace & Defense industry, revenue by country (%), 2020 Figure 3: G8 aerospace & defense industry, revenue by country (\$m), 2016-20 Figure 4: G8 aerospace & defense industry forecast, revenue by country (\$m), 2020-25 Figure 5: Canada aerospace & defense sector value: \$ million, 2016-20 Figure 6: Canada aerospace & defense sector category segmentation: % share, by value, 2020 Figure 7: Canada aerospace & defense sector geography segmentation: % share, by value, 2020 Figure 8: Canada aerospace & defense sector value forecast: \$ million, 2020-25 Figure 9: Forces driving competition in the aerospace & defense sector in Canada, 2020 Figure 10: Drivers of buyer power in the aerospace & defense sector in Canada, 2020 Figure 11: Drivers of supplier power in the aerospace & defense sector in Canada, 2020 Figure 12: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Canada, 2020 Figure 13: Factors influencing the threat of substitutes in the aerospace & defense sector in Canada, 2020 Figure 14: Drivers of degree of rivalry in the aerospace & defense sector in Canada, 2020 Figure 15: France aerospace & defense sector value: \$ billion, 2016-20 Figure 16: France aerospace & defense sector category segmentation: % share, by value, 2020 Figure 17: France aerospace & defense sector geography segmentation: % share, by value, 2020 Figure 18: France aerospace & defense sector value forecast: \$ billion, 2020-25 Figure 19: Forces driving competition in the aerospace & defense sector in France, 2020 Figure 20: Drivers of buyer power in the aerospace & defense sector in France, 2020 Figure 21: Drivers of supplier power in the aerospace & defense sector in France, 2020 Figure 22: Factors influencing the likelihood of new entrants in the aerospace & defense sector in France, 2020 Figure 23: Factors influencing the threat of substitutes in the aerospace & defense sector in France, 2020 Figure 24: Drivers of degree of rivalry in the aerospace & defense sector in France,

2020



Figure 25: Germany aerospace & defense sector value: \$ billion, 2016-20

Figure 26: Germany aerospace & defense sector category segmentation: % share, by value, 2020

Figure 27: Germany aerospace & defense sector geography segmentation: % share, by value, 2020

Figure 28: Germany aerospace & defense sector value forecast: \$ billion, 2020-25

Figure 29: Forces driving competition in the aerospace & defense sector in Germany, 2020

Figure 30: Drivers of buyer power in the aerospace & defense sector in Germany, 2020 Figure 31: Drivers of supplier power in the aerospace & defense sector in Germany, 2020

Figure 32: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Germany, 2020

Figure 33: Factors influencing the threat of substitutes in the aerospace & defense sector in Germany, 2020

Figure 34: Drivers of degree of rivalry in the aerospace & defense sector in Germany, 2020

Figure 35: Italy aerospace & defense sector value: \$ million, 2016-20

Figure 36: Italy aerospace & defense sector category segmentation: % share, by value, 2020

Figure 37: Italy aerospace & defense sector geography segmentation: % share, by value, 2020

Figure 38: Italy aerospace & defense sector value forecast: \$ million, 2020-25

Figure 39: Forces driving competition in the aerospace & defense sector in Italy, 2020

Figure 40: Drivers of buyer power in the aerospace & defense sector in Italy, 2020

Figure 41: Drivers of supplier power in the aerospace & defense sector in Italy, 2020

Figure 42: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Italy, 2020

Figure 43: Factors influencing the threat of substitutes in the aerospace & defense sector in Italy, 2020

Figure 44: Drivers of degree of rivalry in the aerospace & defense sector in Italy, 2020 Figure 45: Japan aerospace & defense sector value: \$ billion, 2016-20

Figure 46: Japan aerospace & defense sector category segmentation: % share, by value, 2020

Figure 47: Japan aerospace & defense sector geography segmentation: % share, by value, 2020

Figure 48: Japan aerospace & defense sector value forecast: \$ billion, 2020-25 Figure 49: Forces driving competition in the aerospace & defense sector in Japan, 2020 Figure 50: Drivers of buyer power in the aerospace & defense sector in Japan, 2020



Figure 51: Drivers of supplier power in the aerospace & defense sector in Japan, 2020 Figure 52: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Japan, 2020

Figure 53: Factors influencing the threat of substitutes in the aerospace & defense sector in Japan, 2020

Figure 54: Drivers of degree of rivalry in the aerospace & defense sector in Japan, 2020 Figure 55: Russia aerospace & defense sector value: \$ billion, 2016-20

Figure 56: Russia aerospace & defense sector category segmentation: % share, by value, 2020

Figure 57: Russia aerospace & defense sector geography segmentation: % share, by value, 2020

Figure 58: Russia aerospace & defense sector value forecast: \$ billion, 2020-25

Figure 59: Forces driving competition in the aerospace & defense sector in Russia, 2020

Figure 60: Drivers of buyer power in the aerospace & defense sector in Russia, 2020

Figure 61: Drivers of supplier power in the aerospace & defense sector in Russia, 2020

Figure 62: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Russia, 2020

Figure 63: Factors influencing the threat of substitutes in the aerospace & defense sector in Russia, 2020

Figure 64: Drivers of degree of rivalry in the aerospace & defense sector in Russia, 2020

Figure 65: United Kingdom aerospace & defense sector value: \$ billion, 2016-20

Figure 66: United Kingdom aerospace & defense sector category segmentation: % share, by value, 2020

Figure 67: United Kingdom aerospace & defense sector geography segmentation: % share, by value, 2020

Figure 68: United Kingdom aerospace & defense sector value forecast: \$ billion, 2020-25

Figure 69: Forces driving competition in the aerospace & defense sector in the United Kingdom, 2020

Figure 70: Drivers of buyer power in the aerospace & defense sector in the United Kingdom, 2020

Figure 71: Drivers of supplier power in the aerospace & defense sector in the United Kingdom, 2020

Figure 72: Factors influencing the likelihood of new entrants in the aerospace & defense sector in the United Kingdom, 2020

Figure 73: Factors influencing the threat of substitutes in the aerospace & defense sector in the United Kingdom, 2020



Figure 74: Drivers of degree of rivalry in the aerospace & defense sector in the United Kingdom, 2020

Figure 75: United States aerospace & defense sector value: \$ billion, 2016-20

Figure 76: United States aerospace & defense sector category segmentation: % share, by value, 2020

Figure 77: United States aerospace & defense sector geography segmentation: % share, by value, 2020

Figure 78: United States aerospace & defense sector value forecast: \$ billion, 2020-25 Figure 79: Forces driving competition in the aerospace & defense sector in the United States, 2020

Figure 80: Drivers of buyer power in the aerospace & defense sector in the United States, 2020

Figure 81: Drivers of supplier power in the aerospace & defense sector in the United States, 2020

Figure 82: Factors influencing the likelihood of new entrants in the aerospace & defense sector in the United States, 2020

Figure 83: Factors influencing the threat of substitutes in the aerospace & defense sector in the United States, 2020

Figure 84: Drivers of degree of rivalry in the aerospace & defense sector in the United States, 2020



## I would like to order

Product name: Aerospace and Defense Global Group of Eight (G8) Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

Product link: https://marketpublishers.com/r/AFCB3E848F41EN.html

Price: US\$ 1,495.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/AFCB3E848F41EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Aerospace and Defense Global Group of Eight (G8) Industry Guide - Market Summary, Competitive Analysis and For...