

# Aerospace & Defense - North American Industry Leaders: Top 20 Company Financials Chartbooks

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# Abstracts

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## SUMMARY

In recent years technological innovation has revolutionized almost all markets and industries. This combined with growing political uncertainty, slumps in consumer demand and shifting growth rates in developing economies has thrust many industries and markets into a brave new world.

# **KEY HIGHLIGHTS**

The North American aerospace market has performed moderately in recent years, due primarily to increasing geopolitical uncertainty, particularly in the Middle East, in addition to the rise of Islamic State.

In the future, market growth is expected to stagnate.

General Electric leads the North American market, generating approximately \$120bn in revenues in 2016.

### SCOPE

Details market value and revenue growth rates, both historically and forecast.



Identifies the largest and most important companies in the market.

Compares the growth, in revenue and net profits, of each company over time.

Reviews how successfully each company utilizes its employees.

Considers share prices and their relative fluctuation over time.

Provides a breakdown of each company's performance, reviewing revenue, profit, share prices and the most recent quarterly performance.

#### **REASONS TO BUY**

What is the value of the market?

How has the value of the market changed historically?

How is the market forecast to perform in the future?

What are the leading companies in the market?

How does the performance of the leading companies compare?

How have their revenues and profits changed over time?

How does the share price growth of the leading companies compare?

How volatile are the share prices of the leading companies?

How has each leading company performed on a quarterly basis?



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#### **COMPANIES MENTIONED**

Boeing Lockheed Martin United Technologies **General Electric** Northrop Grumman Raytheon Honeywell **Bombardier General Dynamics** L-3 Textron **Precision Castparts** Spirit Aerosystems Alcoa **Rockwell Collins** Harris **Orbital ATK B/E** Aerospace Teledyne



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