

Aerospace and Defense in South America

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Abstracts

Aerospace and Defense in South America

SUMMARY

Aerospace & Defense in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The South American aerospace & defense market had total revenues of \$35.9bn in 2019, representing a compound annual growth rate (CAGR) of 8.4% between 2015 and 2019.

The Civil aerospace segment was the market's most lucrative in 2019, with total revenues of \$17.0bn, equivalent to 47.3% of the market's overall value.

In South America, a perceived lack of external and inter-state threats has meant that military capacity has been focused on non-traditional security concerns, such as organized crime, the illicit drug trade, and humanitarian operations.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in South America

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America aerospace & defense market with five year forecasts

REASONS TO BUY

What was the size of the South America aerospace & defense market by value in 2019?

What will be the size of the South America aerospace & defense market in 2024?

What factors are affecting the strength of competition in the South America aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up South America's aerospace & defense market?

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