

Aerospace & Defense in South America

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Abstracts

Aerospace & Defense in South America

Summary

Aerospace & Defense in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Market size of the aerospace & defense market includes the sum of the revenues generated from military-signed deals that remain under contract and new contracts signed within a particular calendar year.

The South American aerospace & defense sector recorded revenues of \$5,475.3 million in 2023, representing a negative compound annual growth rate (CAGR) of 1.4% between 2018 and 2023.

The naval vessels segment accounted for the sector's largest proportion in 2023, with total revenues of \$1,665 million, equivalent to 30.4% of the sector's overall value.

In 2023, Brazil accounted for a 49.5% share in the South American aerospace & defense sector. It was followed by Colombia and Argentina with a share of 17.9% and 12.7% respectively.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the aerospace & defense market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in South America

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America aerospace & defense market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the South America aerospace & defense market by value in 2023?

What will be the size of the South America aerospace & defense market in 2028?

What factors are affecting the strength of competition in the South America aerospace & defense market?

How has the market performed over the last five years?

How large is South America's aerospace & defense market in relation to its regional counterparts?

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