

# Aerospace and Defense in Portugal

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## Abstracts

Aerospace and Defense in Portugal

### SUMMARY

Aerospace & Defense in Portugal industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The Portuguese aerospace & defense market had total revenues of \$2.8bn in 2019, representing a compound annual growth rate (CAGR) of 4% between 2015 and 2019.

The Civil aerospace segment was the market's most lucrative in 2019, with total revenues of \$2.1bn, equivalent to 76.7% of the market's overall value.

Growth within the market has been driven by the success of domestic airlines such as TAP who carried an extra 1.29 million passengers in 2019 representing an 8.2% increase in passenger traffic.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in Portugal

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Portugal

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Portugal aerospace & defense market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Portugal aerospace & defense market by value in 2019?

What will be the size of the Portugal aerospace & defense market in 2024?

What factors are affecting the strength of competition in the Portugal aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up Portugal's aerospace & defense market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. Have any companies hit the wall in the past year?
- 7.4. What is the rationale for the recent M&A activity?

## **8 COMPANY PROFILES**

- 8.1. Airbus SE.
- 8.2. The Boeing Company

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Portugal aerospace & defense sector value: \$ million, 2015-19
- Table 2: Portugal aerospace & defense sector category segmentation: \$ million, 2019
- Table 3: Portugal aerospace & defense sector geography segmentation: \$ million, 2019
- Table 4: Portugal aerospace & defense sector value forecast: \$ million, 2019-24
- Table 5: Airbus SE.: key facts
- Table 6: Airbus SE.: Annual Financial Ratios
- Table 7: Airbus SE.: Key Employees
- Table 8: Airbus SE.: Key Employees Continued
- Table 9: Airbus SE.: Key Employees Continued
- Table 10: Airbus SE.: Key Employees Continued
- Table 11: The Boeing Company: key facts
- Table 12: The Boeing Company: Annual Financial Ratios
- Table 13: The Boeing Company: Key Employees
- Table 14: The Boeing Company: Key Employees Continued
- Table 15: The Boeing Company: Key Employees Continued
- Table 16: The Boeing Company: Key Employees Continued
- Table 17: Portugal size of population (million), 2015-19
- Table 18: Portugal gdp (constant 2005 prices, \$ billion), 2015-19
- Table 19: Portugal gdp (current prices, \$ billion), 2015-19
- Table 20: Portugal inflation, 2015-19
- Table 21: Portugal consumer price index (absolute), 2015-19
- Table 22: Portugal exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: Portugal aerospace & defense sector value: \$ million, 2015-19

Figure 2: Portugal aerospace & defense sector category segmentation: % share, by value, 2019

Figure 3: Portugal aerospace & defense sector geography segmentation: % share, by value, 2019

Figure 4: Portugal aerospace & defense sector value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the aerospace & defense sector in Portugal, 2019

Figure 6: Drivers of buyer power in the aerospace & defense sector in Portugal, 2019

Figure 7: Drivers of supplier power in the aerospace & defense sector in Portugal, 2019

Figure 8: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Portugal, 2019

Figure 9: Factors influencing the threat of substitutes in the aerospace & defense sector in Portugal, 2019

Figure 10: Drivers of degree of rivalry in the aerospace & defense sector in Portugal, 2019

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