

Aerospace & Defense in Italy

<https://marketpublishers.com/r/A50E5992C5F3EN.html>

Date: December 2025

Pages: 40

Price: US\$ 350.00 (Single User License)

ID: A50E5992C5F3EN

Abstracts

Aerospace & Defense in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Market size of the aerospace & defense sector includes the sum of the revenues generated from military signed deals that remain under contract and new contracts signed within a particular calendar year.

The Italian aerospace & defense sector recorded revenues of \$4.5 billion in 2024, representing a compound annual growth rate (CAGR) of 7.6% between 2019 and 2024.

The military aircraft segment accounted for the sector's largest proportion in 2024, with total revenues of \$1.6 billion, equivalent to 35.6% of the sector's overall value.

In 2024, Italy accounted for 4.2% share of the European aerospace & defense sector.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in Italy

Use the Five Forces analysis to determine the competitive intensity and

therefore attractiveness of the aerospace & defense market in Italy

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy aerospace & defense market with five year forecasts

Reasons to Buy

What was the size of the Italy aerospace & defense market by value in 2024?

What will be the size of the Italy aerospace & defense market in 2029?

What factors are affecting the strength of competition in the Italy aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up Italy's aerospace & defense market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. What strategies do the key players follow?

8 COMPANY PROFILES

- 8.1. The Boeing Co
- 8.2. Leonardo SpA
- 8.3. Fincantieri SpA
- 8.4. Avio SpA

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Italy aerospace & defense sector value: \$ million, 2019-24
- Table 2: Italy aerospace & defense sector category segmentation: \$ million, 2024
- Table 3: Italy aerospace & defense sector geography segmentation: \$ million, 2024
- Table 4: Italy aerospace & defense sector value forecast: \$ million, 2024-29
- Table 5: The Boeing Co: Key Facts
- Table 6: The Boeing Co: Annual Financial Ratios
- Table 7: The Boeing Co: Key Employees
- Table 8: Leonardo SpA: Key Facts
- Table 9: Leonardo SpA: Annual Financial Ratios
- Table 10: Leonardo SpA: Key Employees
- Table 11: Fincantieri SpA: Key Facts
- Table 12: Fincantieri SpA: Annual Financial Ratios
- Table 13: Fincantieri SpA: Key Employees
- Table 14: Avio SpA: Key Facts
- Table 15: Avio SpA: Annual Financial Ratios
- Table 16: Avio SpA: Key Employees
- Table 17: Italy Size of Population (Million), 2020-24
- Table 18: Italy Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 19: Italy GDP (Current Prices, \$ Billion), 2020-24
- Table 20: Italy Inflation, 2020-24
- Table 21: Italy Consumer Price Index (Absolute), 2020-24
- Table 22: Italy Exchange Rate, 2019-24

List Of Figures

LIST OF FIGURES

Figure 1: Italy aerospace & defense sector value: \$ million, 2019-24

Figure 2: Italy aerospace & defense sector category segmentation: % share, by value, 2024

Figure 3: Italy aerospace & defense sector geography segmentation: % share, by value, 2024

Figure 4: Italy aerospace & defense sector value forecast: \$ million, 2024-29

Figure 5: Forces driving competition in the aerospace & defense sector in Italy, 2024

Figure 6: Drivers of buyer power in the aerospace & defense sector in Italy, 2024

Figure 7: Drivers of supplier power in the aerospace & defense sector in Italy, 2024

Figure 8: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Italy, 2024

Figure 9: Factors influencing the threat of substitutes in the aerospace & defense sector in Italy, 2024

Figure 10: Drivers of degree of rivalry in the aerospace & defense sector in Italy, 2024

I would like to order

Product name: Aerospace & Defense in Italy

Product link: <https://marketpublishers.com/r/A50E5992C5F3EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A50E5992C5F3EN.html>