

# Aerospace & Defense in Ireland

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# **Abstracts**

Aerospace & Defense in Ireland

### Summary

Aerospace & Defense in Ireland industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

Market size of the aerospace & defense market includes the sum of the revenues generated from military-signed deals that remain under contract and new contracts signed within a particular calendar year.

The Irish aerospace & defense sector recorded revenues of \$1,270.2 million in 2023, representing a compound annual growth rate (CAGR) of 2.8% between 2018 and 2023.

The systems & ordnance segment accounted for the sector's largest proportion in 2023, with total revenues of \$565.4 million, equivalent to 44.5% of the sector's overall value.

Heightened geopolitical tensions in Europe have caused EU member states, including Ireland, to reconsider their military strategy. This has resulted in increased demand for superior defensive capabilities and technology.



## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in Ireland

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Ireland

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Ireland aerospace & defense market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Ireland aerospace & defense market by value in 2023?

What will be the size of the Ireland aerospace & defense market in 2028?

What factors are affecting the strength of competition in the Ireland aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up Ireland's aerospace & defense market?



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