

# Aerospace and Defense in Canada

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## Abstracts

Aerospace and Defense in Canada

#### SUMMARY

Aerospace & Defense in Canada industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The Canadian aerospace & defense market had total revenues of \$22.1bn in 2019, representing a compound annual growth rate (CAGR) of 2.7% between 2015 and 2019.

The Civil aerospace segment was the market's most lucrative in 2019, with total revenues of \$17.3bn, equivalent to 78.3% of the market's overall value.

Canada continues to face pressure from the US and NATO with all members of the intergovernmental military alliance expected to spend 2% of GDP on the military as geopolitical tensions continue to rise.

#### SCOPE



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Canada

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada aerospace & defense market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Canada aerospace & defense market by value in 2019?

What will be the size of the Canada aerospace & defense market in 2024?

What factors are affecting the strength of competition in the Canada aerospace & defense market?

How has the market performed over the last five years?

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