

Aerospace & Defense in Brazil

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Abstracts

Aerospace & Defense in Brazil

Summary

Aerospace & Defense in Brazil industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Market size of the aerospace & defense market includes the sum of the revenues generated from military-signed deals that remain under contract and new contracts signed within a particular calendar year.

The Brazilian aerospace & defense sector recorded revenues of \$2,710.4 million in 2023, representing a compound annual growth rate (CAGR) of -4% between 2018 and 2023.

The military aircraft segment accounted for the sector's largest proportion in 2023, with total revenues of \$951.8 million, equivalent to 35.1% of the sector's overall value.

Brazil faces internal security concerns such as drug trafficking and organized crime, which require increased military capabilities. The government is focusing on equipping the armed forces to deal with these concerns, which increases demand for modern military systems and technologies.



Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in Brazil

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil aerospace & defense market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Brazil aerospace & defense market by value in 2023?

What will be the size of the Brazil aerospace & defense market in 2028?

What factors are affecting the strength of competition in the Brazil aerospace & defense market?

How has the market performed over the last five years?

Who are the top competitors in Brazil's aerospace & defense market?



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