

Aerospace & Defense Global Industry Guide

2019-2028

<https://marketpublishers.com/r/A462CDF133EDEN.html>

Date: December 2024

Pages: 460

Price: US\$ 1,495.00 (Single User License)

ID: A462CDF133EDEN

Abstracts

Aerospace & Defense Global Industry Guide 2019-2028

Summary

Global Aerospace & Defense industry profile provides top-line qualitative and quantitative summary information including: market size (value , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Market size of the aerospace & defense market includes the sum of the revenues generated from military-signed deals that remain under contract and new contracts signed within a particular calendar year.

The market is segmented into military aircraft, military vehicles, naval vessels, and systems & ordnance. The military aircraft segment covers aircraft engines, aviation MRO, defense helicopters, military avionics, rotorcraft, satellites, UAVs, etc. The military vehicles segment includes armored vehicles and related MRO operations, unmanned ground vehicles, vehicle armor, etc. The naval vessels segment includes maritime and border security, naval engines, naval vessels and related MRO operations, submarines and related MRO operations, and any other undersea warfare. The systems & ordnance segment includes ammunition, artillery, biometric systems, body armor, communications equipment, cybersecurity, electronic warfare, navigational systems, radars, IT and computing systems, simulation systems, missiles, and missile defense

systems, all ordnance and guns, soldier modernization, communications, vetronics, etc. The systems & ordnance segment scope does not include INS GNSS and underwater warfare systems.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global aerospace & defense sector recorded revenues of \$390,945 million in 2023, representing a compound annual growth rate (CAGR) of 3.9% between 2018 and 2023.

The systems & ordnance segment accounted for the sector's largest proportion in 2023, with total revenues of \$168,249.2 million, equivalent to 43% of the sector's overall value.

In 2023, North America accounted for a share of 38.3% in the global aerospace & defense sector. It was followed by Europe and Asia-Pacific with a share of 27.8% and 27% respectively.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global aerospace & defense market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global aerospace & defense market

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global aerospace & defense market with five year forecasts

Reasons to Buy

What was the size of the global aerospace & defense market by value in 2023?

What will be the size of the global aerospace & defense market in 2028?

What factors are affecting the strength of competition in the global aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up the global aerospace & defense market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL AEROSPACE & DEFENSE

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 AEROSPACE & DEFENSE IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 AEROSPACE & DEFENSE IN EUROPE

- 6.1. Market Overview

- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 AEROSPACE & DEFENSE IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 AEROSPACE & DEFENSE IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 AEROSPACE & DEFENSE IN ITALY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 AEROSPACE & DEFENSE IN JAPAN

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 AEROSPACE & DEFENSE IN AUSTRALIA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 AEROSPACE & DEFENSE IN CANADA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 AEROSPACE & DEFENSE IN CHINA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 AEROSPACE & DEFENSE IN THE NETHERLANDS

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 AEROSPACE & DEFENSE IN SPAIN

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 AEROSPACE & DEFENSE IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

- 27.1. Country data

28 AEROSPACE & DEFENSE IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

- 29.1. Country data

30 COMPANY PROFILES

- 30.1. CAE Inc
- 30.2. Bombardier Inc
- 30.3. Lockheed Martin Corp
- 30.4. L3Harris Technologies Inc
- 30.5. Dassault Aviation SA
- 30.6. Safran SA
- 30.7. Thales SA
- 30.8. Airbus SE
- 30.9. Airbus Defence and Space GmbH
- 30.10. Rheinmetall AG
- 30.11. The Boeing Co
- 30.12. MTU Aero Engines AG
- 30.13. Fincantieri SpA

- 30.14. Leonardo SpA
- 30.15. Avio SpA
- 30.16. Systematic AS
- 30.17. Mitsubishi Heavy Industries Ltd
- 30.18. Kawasaki Heavy Industries Ltd
- 30.19. IHI Corp
- 30.20. United Aircraft Corp
- 30.21. Russian Helicopters JSC
- 30.22. United Shipbuilding Corp
- 30.23. Rolls-Royce Holdings Plc
- 30.24. BAE Systems Plc
- 30.25. QinetiQ Group Plc
- 30.26. Leonardo UK Ltd
- 30.27. General Dynamics Land Systems Inc
- 30.28. RTX Corp
- 30.29. Northrop Grumman Corp
- 30.30. Embraer SA
- 30.31. Taurus Armas SA
- 30.32. General Dynamics Corp
- 30.33. Aviation Industry Corp of China Ltd
- 30.34. China North Industries Group Corp Ltd
- 30.35. China Aerospace Science and Industry Corp
- 30.36. China State Shipbuilding Corp Ltd
- 30.37. Hindustan Aeronautics Ltd
- 30.38. Bharat Electronics Ltd
- 30.39. Mazagon Dock Shipbuilders Ltd
- 30.40. Bharat Dynamics Ltd
- 30.41. Denel SOC Ltd
- 30.42. Paramount Group
- 30.43. Korea Aerospace Industries Ltd
- 30.44. Singapore Technologies Engineering Ltd
- 30.45. Patria Oyj
- 30.46. PT Dirgantara Indonesia
- 30.47. PT PAL Indonesia
- 30.48. Nammo AS
- 30.49. Kongsberg Gruppen ASA
- 30.50. SIA Engineering Co Ltd
- 30.51. Hanwha Defense
- 30.52. Hyundai Rotem Co

- 30.53. LIG Nex1 Co Ltd
- 30.54. Airbus Military SI
- 30.55. Navantia SA
- 30.56. Saab AB
- 30.57. BAE Systems AB
- 30.58. Swedish Space Corp
- 30.59. Turkish Aerospace Industries Inc
- 30.60. Aselsan Elektronik Sanayi Ve Ticaret AS
- 30.61. Baykar Technologies
- 30.62. BAE Systems Australia Ltd
- 30.63. Thales Australia Ltd
- 30.64. Boeing Defence Australia Ltd
- 30.65. Terma AS
- 30.66. Satair AS
- 30.67. Lockheed Martin Australia Pty Ltd

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global aerospace & defense sector value: \$ million, 2018-23

Table 2: Global aerospace & defense sector geography segmentation: \$ million, 2023

Table 3: Global aerospace & defense sector value forecast: \$ million, 2023-28

Table 4: Global Size of Population (million), 2019-23

Table 5: Global real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 6: Global GDP (Current Prices, \$ Billion), 2019-23

Table 7: Global Inflation, 2019-23

Table 8: Global Consumer Price Index (Absolute), 2019-23

Table 9: Global exchange rate, 2018-23

Table 10: Asia-Pacific aerospace & defense sector value: \$ million, 2018-23

Table 11: Asia-Pacific aerospace & defense sector geography segmentation: \$ million, 2023

Table 12: Asia-Pacific aerospace & defense sector value forecast: \$ million, 2023-28

Table 13: Europe aerospace & defense sector value: \$ million, 2018-23

Table 14: Europe aerospace & defense sector geography segmentation: \$ million, 2023

Table 15: Europe aerospace & defense sector value forecast: \$ million, 2023-28

Table 16: Europe Size of Population (million), 2019-23

Table 17: Europe real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 18: Europe GDP (Current Prices, \$ Billion), 2019-23

Table 19: Europe Inflation, 2019-23

Table 20: Europe Consumer Price Index (Absolute), 2019-23

Table 21: Europe exchange rate, 2018-23

Table 22: France aerospace & defense sector value: \$ million, 2018-23

Table 23: France aerospace & defense sector geography segmentation: \$ million, 2023

Table 24: France aerospace & defense sector value forecast: \$ million, 2023-28

Table 25: France Size of Population (million), 2019-23

Table 26: France real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 27: France GDP (Current Prices, \$ Billion), 2019-23

Table 28: France Inflation, 2019-23

Table 29: France Consumer Price Index (Absolute), 2019-23

Table 30: France exchange rate, 2018-23

Table 31: Germany aerospace & defense sector value: \$ million, 2018-23

Table 32: Germany aerospace & defense sector geography segmentation: \$ million, 2023

Table 33: Germany aerospace & defense sector value forecast: \$ million, 2023-28

Table 34: Germany Size of Population (million), 2019-23
Table 35: Germany real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 36: Germany GDP (Current Prices, \$ Billion), 2019-23
Table 37: Germany Inflation, 2019-23
Table 38: Germany Consumer Price Index (Absolute), 2019-23
Table 39: Germany exchange rate, 2018-23
Table 40: Italy aerospace & defense sector value: \$ million, 2018-23
Table 41: Italy aerospace & defense sector geography segmentation: \$ million, 2023
Table 42: Italy aerospace & defense sector value forecast: \$ million, 2023-28
Table 43: Italy Size of Population (million), 2019-23
Table 44: Italy real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 45: Italy GDP (Current Prices, \$ Billion), 2019-23
Table 46: Italy Inflation, 2019-23
Table 47: Italy Consumer Price Index (Absolute), 2019-23
Table 48: Italy exchange rate, 2018-23
Table 49: Japan aerospace & defense sector value: \$ million, 2018-23
Table 50: Japan aerospace & defense sector geography segmentation: \$ million, 2023
Table 51: Japan aerospace & defense sector value forecast: \$ million, 2023-28
Table 52: Japan Size of Population (million), 2019-23
Table 53: Japan real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 54: Japan GDP (Current Prices, \$ Billion), 2019-23
Table 55: Japan Inflation, 2019-23
Table 56: Japan Consumer Price Index (Absolute), 2019-23
Table 57: Japan exchange rate, 2018-23
Table 58: Australia aerospace & defense sector value: \$ million, 2018-23
Table 59: Australia aerospace & defense sector geography segmentation: \$ million, 2023
Table 60: Australia aerospace & defense sector value forecast: \$ million, 2023-28
Table 61: Australia Size of Population (million), 2019-23
Table 62: Australia real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 63: Australia GDP (Current Prices, \$ Billion), 2019-23
Table 64: Australia Inflation, 2019-23
Table 65: Australia Consumer Price Index (Absolute), 2019-23
Table 66: Australia exchange rate, 2018-23
Table 67: Canada aerospace & defense sector value: \$ million, 2018-23
Table 68: Canada aerospace & defense sector geography segmentation: \$ million, 2023
Table 69: Canada aerospace & defense sector value forecast: \$ million, 2023-28
Table 70: Canada Size of Population (million), 2019-23
Table 71: Canada real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 72: Canada GDP (Current Prices, \$ Billion), 2019-23

Table 73: Canada Inflation, 2019-23

Table 74: Canada Consumer Price Index (Absolute), 2019-23

Table 75: Canada exchange rate, 2018-23

Table 76: China aerospace & defense sector value: \$ million, 2018-23

Table 77: China aerospace & defense sector geography segmentation: \$ million, 2023

Table 78: China aerospace & defense sector value forecast: \$ million, 2023-28

Table 79: China Size of Population (million), 2019-23

Table 80: China real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 81: China GDP (Current Prices, \$ Billion), 2019-23

Table 82: China Inflation, 2019-23

Table 83: China Consumer Price Index (Absolute), 2019-23

Table 84: China exchange rate, 2018-23

Table 85: Netherlands aerospace & defense sector value: \$ million, 2018-23

Table 86: Netherlands aerospace & defense sector geography segmentation: \$ million, 2023

Table 87: Netherlands aerospace & defense sector value forecast: \$ million, 2023-28

Table 88: Netherlands Size of Population (million), 2019-23

Table 89: Netherlands real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 90: Netherlands GDP (Current Prices, \$ Billion), 2019-23

Table 91: Netherlands Inflation, 2019-23

Table 92: Netherlands Consumer Price Index (Absolute), 2019-23

Table 93: Netherlands exchange rate, 2018-23

Table 94: Spain aerospace & defense sector value: \$ million, 2018-23

Table 95: Spain aerospace & defense sector geography segmentation: \$ million, 2023

Table 96: Spain aerospace & defense sector value forecast: \$ million, 2023-28

Table 97: Spain Size of Population (million), 2019-23

Table 98: Spain real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 99: Spain GDP (Current Prices, \$ Billion), 2019-23

Table 100: Spain Inflation, 2019-23

Table 101: Spain Consumer Price Index (Absolute), 2019-23

Table 102: Spain exchange rate, 2018-23

List Of Figures

LIST OF FIGURES

Figure 1: Global aerospace & defense sector value: \$ million, 2018-23

Figure 2: Global aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 3: Global aerospace & defense sector value forecast: \$ million, 2023-28

Figure 4: Forces driving competition in the global aerospace & defense sector, 2023

Figure 5: Drivers of buyer power in the global aerospace & defense sector, 2023

Figure 6: Drivers of supplier power in the global aerospace & defense sector, 2023

Figure 7: Factors influencing the likelihood of new entrants in the global aerospace & defense sector, 2023

Figure 8: Factors influencing the threat of substitutes in the global aerospace & defense sector, 2023

Figure 9: Drivers of degree of rivalry in the global aerospace & defense sector, 2023

Figure 10: Asia-Pacific aerospace & defense sector value: \$ million, 2018-23

Figure 11: Asia-Pacific aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 12: Asia-Pacific aerospace & defense sector value forecast: \$ million, 2023-28

Figure 13: Forces driving competition in the aerospace & defense sector in Asia-Pacific, 2023

Figure 14: Drivers of buyer power in the aerospace & defense sector in Asia-Pacific, 2023

Figure 15: Drivers of supplier power in the aerospace & defense sector in Asia-Pacific, 2023

Figure 16: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Asia-Pacific, 2023

Figure 17: Factors influencing the threat of substitutes in the aerospace & defense sector in Asia-Pacific, 2023

Figure 18: Drivers of degree of rivalry in the aerospace & defense sector in Asia-Pacific, 2023

Figure 19: Europe aerospace & defense sector value: \$ million, 2018-23

Figure 20: Europe aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 21: Europe aerospace & defense sector value forecast: \$ million, 2023-28

Figure 22: Forces driving competition in the aerospace & defense sector in Europe, 2023

Figure 23: Drivers of buyer power in the aerospace & defense sector in Europe, 2023

Figure 24: Drivers of supplier power in the aerospace & defense sector in Europe, 2023

Figure 25: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Europe, 2023

Figure 26: Factors influencing the threat of substitutes in the aerospace & defense sector in Europe, 2023

Figure 27: Drivers of degree of rivalry in the aerospace & defense sector in Europe, 2023

Figure 28: France aerospace & defense sector value: \$ million, 2018-23

Figure 29: France aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 30: France aerospace & defense sector value forecast: \$ million, 2023-28

Figure 31: Forces driving competition in the aerospace & defense sector in France, 2023

Figure 32: Drivers of buyer power in the aerospace & defense sector in France, 2023

Figure 33: Drivers of supplier power in the aerospace & defense sector in France, 2023

Figure 34: Factors influencing the likelihood of new entrants in the aerospace & defense sector in France, 2023

Figure 35: Factors influencing the threat of substitutes in the aerospace & defense sector in France, 2023

Figure 36: Drivers of degree of rivalry in the aerospace & defense sector in France, 2023

Figure 37: Germany aerospace & defense sector value: \$ million, 2018-23

Figure 38: Germany aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 39: Germany aerospace & defense sector value forecast: \$ million, 2023-28

Figure 40: Forces driving competition in the aerospace & defense sector in Germany, 2023

Figure 41: Drivers of buyer power in the aerospace & defense sector in Germany, 2023

Figure 42: Drivers of supplier power in the aerospace & defense sector in Germany, 2023

Figure 43: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Germany, 2023

Figure 44: Factors influencing the threat of substitutes in the aerospace & defense sector in Germany, 2023

Figure 45: Drivers of degree of rivalry in the aerospace & defense sector in Germany, 2023

Figure 46: Italy aerospace & defense sector value: \$ million, 2018-23

Figure 47: Italy aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 48: Italy aerospace & defense sector value forecast: \$ million, 2023-28

Figure 49: Forces driving competition in the aerospace & defense sector in Italy, 2023

Figure 50: Drivers of buyer power in the aerospace & defense sector in Italy, 2023

Figure 51: Drivers of supplier power in the aerospace & defense sector in Italy, 2023

Figure 52: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Italy, 2023

Figure 53: Factors influencing the threat of substitutes in the aerospace & defense sector in Italy, 2023

Figure 54: Drivers of degree of rivalry in the aerospace & defense sector in Italy, 2023

Figure 55: Japan aerospace & defense sector value: \$ million, 2018-23

Figure 56: Japan aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 57: Japan aerospace & defense sector value forecast: \$ million, 2023-28

Figure 58: Forces driving competition in the aerospace & defense sector in Japan, 2023

Figure 59: Drivers of buyer power in the aerospace & defense sector in Japan, 2023

Figure 60: Drivers of supplier power in the aerospace & defense sector in Japan, 2023

Figure 61: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Japan, 2023

Figure 62: Factors influencing the threat of substitutes in the aerospace & defense sector in Japan, 2023

Figure 63: Drivers of degree of rivalry in the aerospace & defense sector in Japan, 2023

Figure 64: Australia aerospace & defense sector value: \$ million, 2018-23

Figure 65: Australia aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 66: Australia aerospace & defense sector value forecast: \$ million, 2023-28

Figure 67: Forces driving competition in the aerospace & defense sector in Australia, 2023

Figure 68: Drivers of buyer power in the aerospace & defense sector in Australia, 2023

Figure 69: Drivers of supplier power in the aerospace & defense sector in Australia, 2023

Figure 70: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Australia, 2023

Figure 71: Factors influencing the threat of substitutes in the aerospace & defense sector in Australia, 2023

Figure 72: Drivers of degree of rivalry in the aerospace & defense sector in Australia, 2023

Figure 73: Canada aerospace & defense sector value: \$ million, 2018-23

Figure 74: Canada aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 75: Canada aerospace & defense sector value forecast: \$ million, 2023-28

Figure 76: Forces driving competition in the aerospace & defense sector in Canada, 2023

Figure 77: Drivers of buyer power in the aerospace & defense sector in Canada, 2023

Figure 78: Drivers of supplier power in the aerospace & defense sector in Canada, 2023

Figure 79: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Canada, 2023

Figure 80: Factors influencing the threat of substitutes in the aerospace & defense sector in Canada, 2023

Figure 81: Drivers of degree of rivalry in the aerospace & defense sector in Canada, 2023

Figure 82: China aerospace & defense sector value: \$ million, 2018-23

Figure 83: China aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 84: China aerospace & defense sector value forecast: \$ million, 2023-28

Figure 85: Forces driving competition in the aerospace & defense sector in China, 2023

Figure 86: Drivers of buyer power in the aerospace & defense sector in China, 2023

Figure 87: Drivers of supplier power in the aerospace & defense sector in China, 2023

Figure 88: Factors influencing the likelihood of new entrants in the aerospace & defense sector in China, 2023

Figure 89: Factors influencing the threat of substitutes in the aerospace & defense sector in China, 2023

Figure 90: Drivers of degree of rivalry in the aerospace & defense sector in China, 2023

Figure 91: Netherlands aerospace & defense sector value: \$ million, 2018-23

Figure 92: Netherlands aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 93: Netherlands aerospace & defense sector value forecast: \$ million, 2023-28

I would like to order

Product name: Aerospace & Defense Global Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/A462CDF133EDEN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A462CDF133EDEN.html>