

# Aerospace & Defense Global Industry Almanac 2019-2028

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## Abstracts

Aerospace & Defense Global Industry Almanac 2019-2028

### Summary

Global Aerospace & Defense industry profile provides top-line qualitative and quantitative summary information including: market size (value , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

Market size of the aerospace & defense market includes the sum of the revenues generated from military-signed deals that remain under contract and new contracts signed within a particular calendar year.

The market is segmented into military aircraft, military vehicles, naval vessels, and systems & ordnance. The military aircraft segment covers aircraft engines, aviation MRO, defense helicopters, military avionics, rotorcraft, satellites, UAVs, etc. The military vehicles segment includes armored vehicles and related MRO operations, unmanned ground vehicles, vehicle armor, etc. The naval vessels segment includes maritime and border security, naval engines, naval vessels and related MRO operations, submarines and related MRO operations, and any other undersea warfare. The systems & ordnance segment includes ammunition, artillery, biometric systems, body armor, communications equipment, cybersecurity, electronic warfare, navigational systems, radars, IT and computing systems, simulation systems, missiles, and missile defense

systems, all ordnance and guns, soldier modernization, communications, vetronics, etc. The systems & ordnance segment scope does not include INS GNSS and underwater warfare systems.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global aerospace & defense sector recorded revenues of \$390,945 million in 2023, representing a compound annual growth rate (CAGR) of 3.9% between 2018 and 2023.

The systems & ordnance segment accounted for the sector's largest proportion in 2023, with total revenues of \$168,249.2 million, equivalent to 43% of the sector's overall value.

In 2023, North America accounted for a share of 38.3% in the global aerospace & defense sector. It was followed by Europe and Asia-Pacific with a share of 27.8% and 27% respectively.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global aerospace & defense market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global aerospace & defense market

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global aerospace & defense market with five year forecasts

## Reasons to Buy

What was the size of the global aerospace & defense market by value in 2023?

What will be the size of the global aerospace & defense market in 2028?

What factors are affecting the strength of competition in the global aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up the global aerospace & defense market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Competitive landscape

### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

### **3 GLOBAL AEROSPACE & DEFENSE**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 AEROSPACE & DEFENSE IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 AEROSPACE & DEFENSE IN EUROPE**

- 6.1. Market Overview

- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

## **7 MACROECONOMIC INDICATORS**

- 7.1. Country data

## **8 AEROSPACE & DEFENSE IN FINLAND**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 AEROSPACE & DEFENSE IN FRANCE**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

## **11 MACROECONOMIC INDICATORS**

- 11.1. Country data

## **12 AEROSPACE & DEFENSE IN GERMANY**

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook

12.5. Five forces analysis

## **13 MACROECONOMIC INDICATORS**

13.1. Country data

## **14 AEROSPACE & DEFENSE IN INDIA**

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

## **15 MACROECONOMIC INDICATORS**

15.1. Country data

## **16 AEROSPACE & DEFENSE IN INDONESIA**

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

## **17 MACROECONOMIC INDICATORS**

17.1. Country data

## **18 AEROSPACE & DEFENSE IN ITALY**

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

## **19 MACROECONOMIC INDICATORS**

19.1. Country data

## **20 AEROSPACE & DEFENSE IN JAPAN**

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

## **21 MACROECONOMIC INDICATORS**

21.1. Country data

## **22 AEROSPACE & DEFENSE IN MEXICO**

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

## **23 MACROECONOMIC INDICATORS**

23.1. Country data

## **24 AEROSPACE & DEFENSE IN THE NETHERLANDS**

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

## **25 MACROECONOMIC INDICATORS**

25.1. Country data

## **26 AEROSPACE & DEFENSE IN NORTH AMERICA**

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

## **27 AEROSPACE & DEFENSE IN NORWAY**

- 27.1. Market Overview
- 27.2. Market Data
- 27.3. Market Segmentation
- 27.4. Market outlook
- 27.5. Five forces analysis

## **28 MACROECONOMIC INDICATORS**

- 28.1. Country data

## **29 AEROSPACE & DEFENSE IN RUSSIA**

- 29.1. Market Overview
- 29.2. Market Data
- 29.3. Market Segmentation
- 29.4. Market outlook
- 29.5. Five forces analysis

## **30 MACROECONOMIC INDICATORS**

- 30.1. Country data

## **31 AEROSPACE & DEFENSE IN SINGAPORE**

- 31.1. Market Overview
- 31.2. Market Data
- 31.3. Market Segmentation
- 31.4. Market outlook
- 31.5. Five forces analysis

## **32 MACROECONOMIC INDICATORS**

32.1. Country data

## **33 AEROSPACE & DEFENSE IN SOUTH AFRICA**

33.1. Market Overview

33.2. Market Data

33.3. Market Segmentation

33.4. Market outlook

33.5. Five forces analysis

## **34 MACROECONOMIC INDICATORS**

34.1. Country data

## **35 AEROSPACE & DEFENSE IN SOUTH KOREA**

35.1. Market Overview

35.2. Market Data

35.3. Market Segmentation

35.4. Market outlook

35.5. Five forces analysis

## **36 MACROECONOMIC INDICATORS**

36.1. Country data

## **37 AEROSPACE & DEFENSE IN SPAIN**

37.1. Market Overview

37.2. Market Data

37.3. Market Segmentation

37.4. Market outlook

37.5. Five forces analysis

## **38 MACROECONOMIC INDICATORS**

38.1. Country data

## **39 AEROSPACE & DEFENSE IN SWEDEN**

39.1. Market Overview

39.2. Market Data

39.3. Market Segmentation

39.4. Market outlook

39.5. Five forces analysis

## **40 MACROECONOMIC INDICATORS**

40.1. Country data

## **41 AEROSPACE & DEFENSE IN TURKEY**

41.1. Market Overview

41.2. Market Data

41.3. Market Segmentation

41.4. Market outlook

41.5. Five forces analysis

## **42 MACROECONOMIC INDICATORS**

42.1. Country data

## **43 AEROSPACE & DEFENSE IN THE UNITED KINGDOM**

43.1. Market Overview

43.2. Market Data

43.3. Market Segmentation

43.4. Market outlook

43.5. Five forces analysis

## **44 MACROECONOMIC INDICATORS**

44.1. Country data

## **45 AEROSPACE & DEFENSE IN THE UNITED STATES**

- 45.1. Market Overview
- 45.2. Market Data
- 45.3. Market Segmentation
- 45.4. Market outlook
- 45.5. Five forces analysis

## **46 MACROECONOMIC INDICATORS**

- 46.1. Country data

## **47 AEROSPACE & DEFENSE IN AUSTRALIA**

- 47.1. Market Overview
- 47.2. Market Data
- 47.3. Market Segmentation
- 47.4. Market outlook
- 47.5. Five forces analysis

## **48 MACROECONOMIC INDICATORS**

- 48.1. Country data

## **49 AEROSPACE & DEFENSE IN BRAZIL**

- 49.1. Market Overview
- 49.2. Market Data
- 49.3. Market Segmentation
- 49.4. Market outlook
- 49.5. Five forces analysis

## **50 MACROECONOMIC INDICATORS**

- 50.1. Country data

## **51 AEROSPACE & DEFENSE IN CANADA**

- 51.1. Market Overview
- 51.2. Market Data

51.3. Market Segmentation

51.4. Market outlook

51.5. Five forces analysis

## **52 MACROECONOMIC INDICATORS**

52.1. Country data

## **53 AEROSPACE & DEFENSE IN CHINA**

53.1. Market Overview

53.2. Market Data

53.3. Market Segmentation

53.4. Market outlook

53.5. Five forces analysis

## **54 MACROECONOMIC INDICATORS**

54.1. Country data

## **55 AEROSPACE & DEFENSE IN DENMARK**

55.1. Market Overview

55.2. Market Data

55.3. Market Segmentation

55.4. Market outlook

55.5. Five forces analysis

## **56 MACROECONOMIC INDICATORS**

56.1. Country data

## **57 COMPANY PROFILES**

57.1. CAE Inc

57.2. Bombardier Inc

57.3. Lockheed Martin Corp

57.4. L3Harris Technologies Inc

57.5. Dassault Aviation SA

- 57.6. Safran SA
- 57.7. Thales SA
- 57.8. Airbus SE
- 57.9. Airbus Defence and Space GmbH
- 57.10. Rheinmetall AG
- 57.11. The Boeing Co
- 57.12. MTU Aero Engines AG
- 57.13. Fincantieri SpA
- 57.14. Leonardo SpA
- 57.15. Avio SpA
- 57.16. Systematic AS
- 57.17. Mitsubishi Heavy Industries Ltd
- 57.18. Kawasaki Heavy Industries Ltd
- 57.19. IHI Corp
- 57.20. United Aircraft Corp
- 57.21. Russian Helicopters JSC
- 57.22. United Shipbuilding Corp
- 57.23. Rolls-Royce Holdings Plc
- 57.24. BAE Systems Plc
- 57.25. QinetiQ Group Plc
- 57.26. Leonardo UK Ltd
- 57.27. General Dynamics Land Systems Inc
- 57.28. RTX Corp
- 57.29. Northrop Grumman Corp
- 57.30. Embraer SA
- 57.31. Taurus Armas SA
- 57.32. General Dynamics Corp
- 57.33. Aviation Industry Corp of China Ltd
- 57.34. China North Industries Group Corp Ltd
- 57.35. China Aerospace Science and Industry Corp
- 57.36. China State Shipbuilding Corp Ltd
- 57.37. Hindustan Aeronautics Ltd
- 57.38. Bharat Electronics Ltd
- 57.39. Mazagon Dock Shipbuilders Ltd
- 57.40. Bharat Dynamics Ltd
- 57.41. Denel SOC Ltd
- 57.42. Paramount Group
- 57.43. Korea Aerospace Industries Ltd
- 57.44. Singapore Technologies Engineering Ltd

- 57.45. Patria Oyj
- 57.46. PT Dirgantara Indonesia
- 57.47. PT PAL Indonesia
- 57.48. Nammo AS
- 57.49. Kongsberg Gruppen ASA
- 57.50. SIA Engineering Co Ltd
- 57.51. Hanwha Defense
- 57.52. Hyundai Rotem Co
- 57.53. LIG Nex1 Co Ltd
- 57.54. Airbus Military SI
- 57.55. Navantia SA
- 57.56. Saab AB
- 57.57. BAE Systems AB
- 57.58. Swedish Space Corp
- 57.59. Turkish Aerospace Industries Inc
- 57.60. Aselsan Elektronik Sanayi Ve Ticaret AS
- 57.61. Baykar Technologies
- 57.62. BAE Systems Australia Ltd
- 57.63. Thales Australia Ltd
- 57.64. Boeing Defence Australia Ltd
- 57.65. Terma AS
- 57.66. Satair AS
- 57.67. Lockheed Martin Australia Pty Ltd

## **58 APPENDIX**

- 58.1. Methodology
- 58.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Global aerospace & defense sector value: \$ million, 2018-23

Table 2: Global aerospace & defense sector geography segmentation: \$ million, 2023

Table 3: Global aerospace & defense sector value forecast: \$ million, 2023-28

Table 4: Global Size of Population (million), 2019-23

Table 5: Global real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 6: Global GDP (Current Prices, \$ Billion), 2019-23

Table 7: Global Inflation, 2019-23

Table 8: Global Consumer Price Index (Absolute), 2019-23

Table 9: Global exchange rate, 2018-23

Table 10: Asia-Pacific aerospace & defense sector value: \$ million, 2018-23

Table 11: Asia-Pacific aerospace & defense sector geography segmentation: \$ million, 2023

Table 12: Asia-Pacific aerospace & defense sector value forecast: \$ million, 2023-28

Table 13: Europe aerospace & defense sector value: \$ million, 2018-23

Table 14: Europe aerospace & defense sector geography segmentation: \$ million, 2023

Table 15: Europe aerospace & defense sector value forecast: \$ million, 2023-28

Table 16: Europe Size of Population (million), 2019-23

Table 17: Europe real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 18: Europe GDP (Current Prices, \$ Billion), 2019-23

Table 19: Europe Inflation, 2019-23

Table 20: Europe Consumer Price Index (Absolute), 2019-23

Table 21: Europe exchange rate, 2018-23

Table 22: Finland aerospace & defense sector value: \$ million, 2018-23

Table 23: Finland aerospace & defense sector geography segmentation: \$ million, 2023

Table 24: Finland aerospace & defense sector value forecast: \$ million, 2023-28

Table 25: Finland Size of Population (million), 2019-23

Table 26: Finland real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 27: Finland GDP (Current Prices, \$ Billion), 2019-23

Table 28: Finland Inflation, 2019-23

Table 29: Finland Consumer Price Index (Absolute), 2019-23

Table 30: Finland exchange rate, 2018-23

Table 31: France aerospace & defense sector value: \$ million, 2018-23

Table 32: France aerospace & defense sector geography segmentation: \$ million, 2023

Table 33: France aerospace & defense sector value forecast: \$ million, 2023-28

Table 34: France Size of Population (million), 2019-23

Table 35: France real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 36: France GDP (Current Prices, \$ Billion), 2019-23
Table 37: France Inflation, 2019-23
Table 38: France Consumer Price Index (Absolute), 2019-23
Table 39: France exchange rate, 2018-23
Table 40: Germany aerospace & defense sector value: \$ million, 2018-23
Table 41: Germany aerospace & defense sector geography segmentation: \$ million, 2023
Table 42: Germany aerospace & defense sector value forecast: \$ million, 2023-28
Table 43: Germany Size of Population (million), 2019-23
Table 44: Germany real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 45: Germany GDP (Current Prices, \$ Billion), 2019-23
Table 46: Germany Inflation, 2019-23
Table 47: Germany Consumer Price Index (Absolute), 2019-23
Table 48: Germany exchange rate, 2018-23
Table 49: India aerospace & defense sector value: \$ million, 2018-23
Table 50: India aerospace & defense sector geography segmentation: \$ million, 2023
Table 51: India aerospace & defense sector value forecast: \$ million, 2023-28
Table 52: India Size of Population (million), 2019-23
Table 53: India real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 54: India GDP (Current Prices, \$ Billion), 2019-23
Table 55: India Inflation, 2019-23
Table 56: India Consumer Price Index (Absolute), 2019-23
Table 57: India exchange rate, 2018-23
Table 58: Indonesia aerospace & defense sector value: \$ million, 2018-23
Table 59: Indonesia aerospace & defense sector geography segmentation: \$ million, 2023
Table 60: Indonesia aerospace & defense sector value forecast: \$ million, 2023-28
Table 61: Indonesia Size of Population (million), 2019-23
Table 62: Indonesia real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 63: Indonesia GDP (Current Prices, \$ Billion), 2019-23
Table 64: Indonesia Inflation, 2019-23
Table 65: Indonesia Consumer Price Index (Absolute), 2019-23
Table 66: Indonesia exchange rate, 2018-23
Table 67: Italy aerospace & defense sector value: \$ million, 2018-23
Table 68: Italy aerospace & defense sector geography segmentation: \$ million, 2023
Table 69: Italy aerospace & defense sector value forecast: \$ million, 2023-28
Table 70: Italy Size of Population (million), 2019-23
Table 71: Italy real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 72: Italy GDP (Current Prices, \$ Billion), 2019-23

Table 73: Italy Inflation, 2019-23

Table 74: Italy Consumer Price Index (Absolute), 2019-23

Table 75: Italy exchange rate, 2018-23

Table 76: Japan aerospace & defense sector value: \$ million, 2018-23

Table 77: Japan aerospace & defense sector geography segmentation: \$ million, 2023

Table 78: Japan aerospace & defense sector value forecast: \$ million, 2023-28

Table 79: Japan Size of Population (million), 2019-23

Table 80: Japan real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 81: Japan GDP (Current Prices, \$ Billion), 2019-23

Table 82: Japan Inflation, 2019-23

Table 83: Japan Consumer Price Index (Absolute), 2019-23

Table 84: Japan exchange rate, 2018-23

Table 85: Mexico aerospace & defense sector value: \$ million, 2018-23

Table 86: Mexico aerospace & defense sector geography segmentation: \$ million, 2023

Table 87: Mexico aerospace & defense sector value forecast: \$ million, 2023-28

Table 88: Mexico Size of Population (million), 2019-23

Table 89: Mexico real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 90: Mexico GDP (Current Prices, \$ Billion), 2019-23

Table 91: Mexico Inflation, 2019-23

Table 92: Mexico Consumer Price Index (Absolute), 2019-23

Table 93: Mexico exchange rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Global aerospace & defense sector value: \$ million, 2018-23

Figure 2: Global aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 3: Global aerospace & defense sector value forecast: \$ million, 2023-28

Figure 4: Forces driving competition in the global aerospace & defense sector, 2023

Figure 5: Drivers of buyer power in the global aerospace & defense sector, 2023

Figure 6: Drivers of supplier power in the global aerospace & defense sector, 2023

Figure 7: Factors influencing the likelihood of new entrants in the global aerospace & defense sector, 2023

Figure 8: Factors influencing the threat of substitutes in the global aerospace & defense sector, 2023

Figure 9: Drivers of degree of rivalry in the global aerospace & defense sector, 2023

Figure 10: Asia-Pacific aerospace & defense sector value: \$ million, 2018-23

Figure 11: Asia-Pacific aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 12: Asia-Pacific aerospace & defense sector value forecast: \$ million, 2023-28

Figure 13: Forces driving competition in the aerospace & defense sector in Asia-Pacific, 2023

Figure 14: Drivers of buyer power in the aerospace & defense sector in Asia-Pacific, 2023

Figure 15: Drivers of supplier power in the aerospace & defense sector in Asia-Pacific, 2023

Figure 16: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Asia-Pacific, 2023

Figure 17: Factors influencing the threat of substitutes in the aerospace & defense sector in Asia-Pacific, 2023

Figure 18: Drivers of degree of rivalry in the aerospace & defense sector in Asia-Pacific, 2023

Figure 19: Europe aerospace & defense sector value: \$ million, 2018-23

Figure 20: Europe aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 21: Europe aerospace & defense sector value forecast: \$ million, 2023-28

Figure 22: Forces driving competition in the aerospace & defense sector in Europe, 2023

Figure 23: Drivers of buyer power in the aerospace & defense sector in Europe, 2023

Figure 24: Drivers of supplier power in the aerospace & defense sector in Europe, 2023

Figure 25: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Europe, 2023

Figure 26: Factors influencing the threat of substitutes in the aerospace & defense sector in Europe, 2023

Figure 27: Drivers of degree of rivalry in the aerospace & defense sector in Europe, 2023

Figure 28: Finland aerospace & defense sector value: \$ million, 2018-23

Figure 29: Finland aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 30: Finland aerospace & defense sector value forecast: \$ million, 2023-28

Figure 31: Forces driving competition in the aerospace & defense sector in Finland, 2023

Figure 32: Drivers of buyer power in the aerospace & defense sector in Finland, 2023

Figure 33: Drivers of supplier power in the aerospace & defense sector in Finland, 2023

Figure 34: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Finland, 2023

Figure 35: Factors influencing the threat of substitutes in the aerospace & defense sector in Finland, 2023

Figure 36: Drivers of degree of rivalry in the aerospace & defense sector in Finland, 2023

Figure 37: France aerospace & defense sector value: \$ million, 2018-23

Figure 38: France aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 39: France aerospace & defense sector value forecast: \$ million, 2023-28

Figure 40: Forces driving competition in the aerospace & defense sector in France, 2023

Figure 41: Drivers of buyer power in the aerospace & defense sector in France, 2023

Figure 42: Drivers of supplier power in the aerospace & defense sector in France, 2023

Figure 43: Factors influencing the likelihood of new entrants in the aerospace & defense sector in France, 2023

Figure 44: Factors influencing the threat of substitutes in the aerospace & defense sector in France, 2023

Figure 45: Drivers of degree of rivalry in the aerospace & defense sector in France, 2023

Figure 46: Germany aerospace & defense sector value: \$ million, 2018-23

Figure 47: Germany aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 48: Germany aerospace & defense sector value forecast: \$ million, 2023-28

Figure 49: Forces driving competition in the aerospace & defense sector in Germany, 2023

Figure 50: Drivers of buyer power in the aerospace & defense sector in Germany, 2023

Figure 51: Drivers of supplier power in the aerospace & defense sector in Germany, 2023

Figure 52: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Germany, 2023

Figure 53: Factors influencing the threat of substitutes in the aerospace & defense sector in Germany, 2023

Figure 54: Drivers of degree of rivalry in the aerospace & defense sector in Germany, 2023

Figure 55: India aerospace & defense sector value: \$ million, 2018-23

Figure 56: India aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 57: India aerospace & defense sector value forecast: \$ million, 2023-28

Figure 58: Forces driving competition in the aerospace & defense sector in India, 2023

Figure 59: Drivers of buyer power in the aerospace & defense sector in India, 2023

Figure 60: Drivers of supplier power in the aerospace & defense sector in India, 2023

Figure 61: Factors influencing the likelihood of new entrants in the aerospace & defense sector in India, 2023

Figure 62: Factors influencing the threat of substitutes in the aerospace & defense sector in India, 2023

Figure 63: Drivers of degree of rivalry in the aerospace & defense sector in India, 2023

Figure 64: Indonesia aerospace & defense sector value: \$ million, 2018-23

Figure 65: Indonesia aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 66: Indonesia aerospace & defense sector value forecast: \$ million, 2023-28

Figure 67: Forces driving competition in the aerospace & defense sector in Indonesia, 2023

Figure 68: Drivers of buyer power in the aerospace & defense sector in Indonesia, 2023

Figure 69: Drivers of supplier power in the aerospace & defense sector in Indonesia, 2023

Figure 70: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Indonesia, 2023

Figure 71: Factors influencing the threat of substitutes in the aerospace & defense sector in Indonesia, 2023

Figure 72: Drivers of degree of rivalry in the aerospace & defense sector in Indonesia, 2023

Figure 73: Italy aerospace & defense sector value: \$ million, 2018-23

Figure 74: Italy aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 75: Italy aerospace & defense sector value forecast: \$ million, 2023-28

Figure 76: Forces driving competition in the aerospace & defense sector in Italy, 2023

Figure 77: Drivers of buyer power in the aerospace & defense sector in Italy, 2023

Figure 78: Drivers of supplier power in the aerospace & defense sector in Italy, 2023

Figure 79: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Italy, 2023

Figure 80: Factors influencing the threat of substitutes in the aerospace & defense sector in Italy, 2023

Figure 81: Drivers of degree of rivalry in the aerospace & defense sector in Italy, 2023

Figure 82: Japan aerospace & defense sector value: \$ million, 2018-23

Figure 83: Japan aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 84: Japan aerospace & defense sector value forecast: \$ million, 2023-28

Figure 85: Forces driving competition in the aerospace & defense sector in Japan, 2023

Figure 86: Drivers of buyer power in the aerospace & defense sector in Japan, 2023

Figure 87: Drivers of supplier power in the aerospace & defense sector in Japan, 2023

Figure 88: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Japan, 2023

Figure 89: Factors influencing the threat of substitutes in the aerospace & defense sector in Japan, 2023

Figure 90: Drivers of degree of rivalry in the aerospace & defense sector in Japan, 2023

Figure 91: Mexico aerospace & defense sector value: \$ million, 2018-23

Figure 92: Mexico aerospace & defense sector geography segmentation: % share, by value, 2023

Figure 93: Mexico aerospace & defense sector value forecast: \$ million, 2023-28

Figure 94: Forces driving competition in the aerospace & defense sector in Mexico, 2023

Figure 95: Drivers of buyer power in the aerospace & defense sector in Mexico, 2023

Figure 96: Drivers of supplier power in the aerospace & defense sector in Mexico, 2023

Figure 97: Factors influencing the likelihood of new entrants in the aerospace & defense sector in Mexico, 2023

Figure 98: Factors influencing the threat of substitutes in the aerospace & defense sector in Mexico, 2023

Figure 99: Drivers of degree of rivalry in the aerospace & defense sector in Mexico, 2023

Figure 100: Netherlands aerospace & defense sector value: \$ million, 2018-23

Figure 101: Netherlands aerospace & defense sector geography segmentation: %

share, by value, 2023

Figure 102: Netherlands aerospace & defense sector value forecast: \$ million, 2023-28

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