

# Advertising North America (NAFTA) Industry Guide 2015-2024

https://marketpublishers.com/r/AFE2F86A650EN.html

Date: June 2020 Pages: 91 Price: US\$ 795.00 (Single User License) ID: AFE2F86A650EN

# **Abstracts**

Advertising North America (NAFTA) Industry Guide 2015-2024

# SUMMARY

The NAFTA Advertising industry profile provides top-line qualitative and quantitative summary information including: industry size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

Essential resource for top-line data and analysis covering the NAFTA advertising industry. Includes industry size and segmentation data, textual and graphical analysis of industry growth trends and leading companies.

## **KEY HIGHLIGHTS**

The North American Free Trade Agreement (NAFTA) is a trade agreement between the countries in North America: the US, Canada and Mexico. The advertising industry within the NAFTA countries had a total market value of \$240,493.2 million in 2019.The Mexico was the fastest growing country, with a CAGR of 5.1% over the 2015-19 period.

Within the advertising industry, the US is the leading country among the NAFTA bloc, with market revenues of \$225,457.8 million in 2019. This was followed by Canada and Mexico, with a value of \$9,009.0 and \$6,026.3 million, respectively.

The US is expected to lead the advertising industry in the NAFTA bloc, with a



value of \$266,157.8 million in 2024, followed by Canada and Mexico with expected values of \$10,345.9 and \$7,693.9 million, respectively.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the NAFTA advertising industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the NAFTA advertising industry

Leading company profiles reveal details of key advertising industry players' NAFTA operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the NAFTA advertising industry with five year forecasts

Compares data from the US, Canada and Mexico, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the NAFTA advertising industry by value in 2019?

What will be the size of the NAFTA advertising industry in 2024?

What factors are affecting the strength of competition in the NAFTA advertising industry?

How has the industry performed over the last five years?

What are the main segments that make up the NAFTA advertising industry?



# Contents

## **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

## **2 NAFTA ADVERTISING**

2.1. Industry Outlook

# **3 ADVERTISING IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

## **4 ADVERTISING IN MEXICO**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis
- 4.6. Macroeconomic Indicators

# **5 ADVERTISING IN THE UNITED STATES**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators



#### **6 COMPANY PROFILES**

- 6.1. Dentsu, Inc.
- 6.2. The Interpublic Group of Companies, Inc.
- 6.3. Publicis Groupe SA
- 6.4. WPP plc
- 6.5. Havas SA
- 6.6. Omnicom Group, Inc.

## 7 APPENDIX

- 7.1. Methodology
- 7.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: NAFTA countries advertising industry, revenue (\$m), 2015-24 Table 2: NAFTA countries advertising industry, revenue (\$m), 2015-19 Table 3: NAFTA countries advertising industry forecast, revenue (\$m), 2019-24 Table 4: Canada advertising industry value: \$ million, 2015-19 Table 5: Canada advertising industry category segmentation: \$ million, 2019 Table 6: Canada advertising industry geography segmentation: \$ million, 2019 Table 7: Canada advertising industry value forecast: \$ million, 2019-24 Table 8: Canada size of population (million), 2015-19 Table 9: Canada gdp (constant 2005 prices, \$ billion), 2015-19 Table 10: Canada gdp (current prices, \$ billion), 2015-19 Table 11: Canada inflation, 2015-19 Table 12: Canada consumer price index (absolute), 2015-19 Table 13: Canada exchange rate, 2015-19 Table 14: Mexico advertising industry value: \$ million, 2015-19 Table 15: Mexico advertising industry category segmentation: \$ million, 2019 Table 16: Mexico advertising industry geography segmentation: \$ million, 2019 Table 17: Mexico advertising industry value forecast: \$ million, 2019-24 Table 18: Mexico size of population (million), 2015-19 Table 19: Mexico gdp (constant 2005 prices, \$ billion), 2015-19 Table 20: Mexico gdp (current prices, \$ billion), 2015-19 Table 21: Mexico inflation, 2015-19 Table 22: Mexico consumer price index (absolute), 2015-19 Table 23: Mexico exchange rate, 2015-19 Table 24: United States advertising industry value: \$ billion, 2015-19 Table 25: United States advertising industry category segmentation: \$ billion, 2019 Table 26: United States advertising industry geography segmentation: \$ billion, 2019 Table 27: United States advertising industry value forecast: \$ billion, 2019-24 Table 28: United States size of population (million), 2015-19 Table 29: United States gdp (constant 2005 prices, \$ billion), 2015-19 Table 30: United States gdp (current prices, \$ billion), 2015-19 Table 31: United States inflation, 2015-19 Table 32: United States consumer price index (absolute), 2015-19 Table 33: United States exchange rate, 2015-19 Table 34: Dentsu, Inc.: key facts Table 35: Dentsu, Inc.: Annual Financial Ratios



Table 36: Dentsu, Inc.: Key Employees Table 37: Dentsu, Inc.: Key Employees Continued Table 38: Dentsu, Inc.: Key Employees Continued Table 39: The Interpublic Group of Companies, Inc.: key facts Table 40: The Interpublic Group of Companies, Inc.: Annual Financial Ratios Table 41: The Interpublic Group of Companies, Inc.: Key Employees Table 42: The Interpublic Group of Companies, Inc.: Key Employees Continued Table 43: The Interpublic Group of Companies, Inc.: Key Employees Continued Table 44: Publicis Groupe SA: key facts Table 45: Publicis Groupe SA: Annual Financial Ratios Table 46: Publicis Groupe SA: Key Employees Table 47: Publicis Groupe SA: Key Employees Continued Table 48: Publicis Groupe SA: Key Employees Continued Table 49: WPP plc: key facts Table 50: WPP plc: Annual Financial Ratios Table 51: WPP plc: Key Employees Table 52: Havas SA: key facts Table 53: Havas SA: Key Employees Table 54: Havas SA: Key Employees Continued Table 55: Omnicom Group, Inc.: key facts

- Table 56: Omnicom Group, Inc.: Annual Financial Ratios
- Table 57: Omnicom Group, Inc.: Key Employees
- Table 58: Omnicom Group, Inc.: Key Employees Continued



# **List Of Figures**

## LIST OF FIGURES

Figure 1: NAFTA countries advertising industry, revenue (\$m), 2015-24

Figure 2: NAFTA countries advertising industry, revenue (\$m), 2015-19

Figure 3: NAFTA countries advertising industry forecast, revenue (\$m), 2019-24

Figure 4: Canada advertising industry value: \$ million, 2015-19

Figure 5: Canada advertising industry category segmentation: % share, by value, 2019

Figure 6: Canada advertising industry geography segmentation: % share, by value, 2019

Figure 7: Canada advertising industry value forecast: \$ million, 2019-24

Figure 8: Forces driving competition in the advertising industry in Canada, 2019

Figure 9: Drivers of buyer power in the advertising industry in Canada, 2019

Figure 10: Drivers of supplier power in the advertising industry in Canada, 2019

Figure 11: Factors influencing the likelihood of new entrants in the advertising industry in Canada, 2019

Figure 12: Factors influencing the threat of substitutes in the advertising industry in Canada, 2019

Figure 13: Drivers of degree of rivalry in the advertising industry in Canada, 2019

Figure 14: Mexico advertising industry value: \$ million, 2015-19

Figure 15: Mexico advertising industry category segmentation: % share, by value, 2019

Figure 16: Mexico advertising industry geography segmentation: % share, by value, 2019

Figure 17: Mexico advertising industry value forecast: \$ million, 2019-24

Figure 18: Forces driving competition in the advertising industry in Mexico, 2019

Figure 19: Drivers of buyer power in the advertising industry in Mexico, 2019

Figure 20: Drivers of supplier power in the advertising industry in Mexico, 2019

Figure 21: Factors influencing the likelihood of new entrants in the advertising industry in Mexico, 2019

Figure 22: Factors influencing the threat of substitutes in the advertising industry in Mexico, 2019

Figure 23: Drivers of degree of rivalry in the advertising industry in Mexico, 2019

Figure 24: United States advertising industry value: \$ billion, 2015-19

Figure 25: United States advertising industry category segmentation: % share, by value, 2019

Figure 26: United States advertising industry geography segmentation: % share, by value, 2019

Figure 27: United States advertising industry value forecast: \$ billion, 2019-24



Figure 28: Forces driving competition in the advertising industry in the United States, 2019

Figure 29: Drivers of buyer power in the advertising industry in the United States, 2019

Figure 30: Drivers of supplier power in the advertising industry in the United States, 2019

Figure 31: Factors influencing the likelihood of new entrants in the advertising industry in the United States, 2019

Figure 32: Factors influencing the threat of substitutes in the advertising industry in the United States, 2019

Figure 33: Drivers of degree of rivalry in the advertising industry in the United States, 2019

# **COMPANIES MENTIONED**

Dentsu, Inc. Havas SA Omnicom Group, Inc. Publicis Groupe SA The Interpublic Group of Companies, Inc. WPP plc



# I would like to order

Product name: Advertising North America (NAFTA) Industry Guide 2015-2024 Product link: <u>https://marketpublishers.com/r/AFE2F86A650EN.html</u>

> Price: US\$ 795.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/AFE2F86A650EN.html</u>