

Advertising Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

https://marketpublishers.com/r/A0E9A5B7210EEN.html

Date: June 2023

Pages: 512

Price: US\$ 2,995.00 (Single User License)

ID: A0E9A5B7210EEN

Abstracts

Advertising Market @Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

SUMMARY

Global Advertising industry profile provides top-line qualitative and quantitative summary information including: industry size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

KEY HIGHLIGHTS

The advertising industry consists of revenues gained by any advertising activities or agencies providing advertising services, including display advertising services. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

The global advertising industry had total revenues of \$711,126.2 million in 2022, representing a compound annual growth rate (CAGR) of 2.6% between 2017 and 2022.

The food, beverage & personal/healthcare segment accounted for the industry's largest proportion in 2022, with total revenues of \$167,836.6 million, equivalent to 23.6% of the industry's overall value.



According to the University of Michigan, the consumer confidence index in the US stood at 67 in February 2023, up from 64.9 in the previous month.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global advertising industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global advertising industry

Leading company profiles reveal details of key advertising industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global advertising industry with five year forecasts

REASONS TO BUY

What was the size of the global advertising industry by value in 2022?

What will be the size of the global advertising industry in 2027?

What factors are affecting the strength of competition in the global advertising industry?

How has the industry performed over the last five years?

What are the main segments that make up the global advertising industry?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL ADVERTISING

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

4.1. Country data

5 ADVERTISING IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 ADVERTISING IN EUROPE



- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7.1. Country data

8 ADVERTISING IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

9.1. Country data

10 ADVERTISING IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

11.1. Country data

12 ADVERTISING IN AUSTRALIA

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation



- 12.4. Market outlook
- 12.5. Five forces analysis

13.1. Country data

14 ADVERTISING IN BRAZIL

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 ADVERTISING IN CANADA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 ADVERTISING IN CHINA

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook
- 18.5. Five forces analysis



19.1. Country data

20 ADVERTISING IN INDIA

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 ADVERTISING IN INDONESIA

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 ADVERTISING IN ITALY

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data



26 ADVERTISING IN JAPAN

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 ADVERTISING IN MEXICO

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 ADVERTISING IN THE NETHERLANDS

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis

31 MACROECONOMIC INDICATORS

31.1. Country data

32 ADVERTISING IN NORTH AMERICA



- 32.1. Market Overview
- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

33 ADVERTISING IN RUSSIA

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

34 MACROECONOMIC INDICATORS

34.1. Country data

35 ADVERTISING IN SCANDINAVIA

- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis

36 ADVERTISING IN SINGAPORE

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

37 MACROECONOMIC INDICATORS

37.1. Country data

38 ADVERTISING IN SOUTH AFRICA



- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

39.1. Country data

40 ADVERTISING IN SOUTH KOREA

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

41 MACROECONOMIC INDICATORS

41.1. Country data

42 ADVERTISING IN SPAIN

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

43 MACROECONOMIC INDICATORS

43.1. Country data

44 ADVERTISING IN TURKEY

- 44.1. Market Overview
- 44.2. Market Data



- 44.3. Market Segmentation
- 44.4. Market outlook
- 44.5. Five forces analysis

45.1. Country data

46 ADVERTISING IN THE UNITED KINGDOM

- 46.1. Market Overview
- 46.2. Market Data
- 46.3. Market Segmentation
- 46.4. Market outlook
- 46.5. Five forces analysis

47 MACROECONOMIC INDICATORS

47.1. Country data

48 ADVERTISING IN THE UNITED STATES

- 48.1. Market Overview
- 48.2. Market Data
- 48.3. Market Segmentation
- 48.4. Market outlook
- 48.5. Five forces analysis

49 MACROECONOMIC INDICATORS

49.1. Country data

50 COMPANY PROFILES

- 50.1. Dentsu Group Inc.
- 50.2. The Interpublic Group of Companies, Inc.
- 50.3. Publicis Groupe SA
- 50.4. WPP plc
- 50.5. Hakuhodo Incorporated



- 50.6. Cheil Worldwide Inc
- 50.7. Havas SA
- 50.8. Omnicom Group, Inc.
- 50.9. Asatsu-DK Inc.
- 50.10. GIIR Corporation
- 50.11. Innocean Worldwide Inc.
- 50.12. Lotte Corp
- 50.13. Hakuhodo DY Holdings Inc

51 APPENDIX

- 51.1. Methodology
- 51.2. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Global advertising industry value: \$ million, 2017-22
- Table 2: Global advertising industry category segmentation: % share, by value, 2017-2022
- Table 3: Global advertising industry category segmentation: \$ million, 2017-2022
- Table 4: Global advertising industry geography segmentation: \$ million, 2022
- Table 5: Global advertising industry value forecast: \$ million, 2022-27
- Table 6: Global size of population (million), 2018-22
- Table 7: Global gdp (constant 2005 prices, \$ billion), 2018-22
- Table 8: Global gdp (current prices, \$ billion), 2018-22
- Table 9: Global inflation, 2018-22
- Table 10: Global consumer price index (absolute), 2018-22
- Table 11: Global exchange rate, 2018-22
- Table 12: Asia-Pacific advertising industry value: \$ million, 2017-22
- Table 13: Asia-Pacific advertising industry category segmentation: % share, by value, 2017-2022
- Table 14: Asia-Pacific advertising industry category segmentation: \$ million, 2017-2022
- Table 15: Asia-Pacific advertising industry geography segmentation: \$ million, 2022
- Table 16: Asia-Pacific advertising industry value forecast: \$ million, 2022-27
- Table 17: Europe advertising industry value: \$ million, 2017-22
- Table 18: Europe advertising industry category segmentation: % share, by value, 2017-2022
- Table 19: Europe advertising industry category segmentation: \$ million, 2017-2022
- Table 20: Europe advertising industry geography segmentation: \$ million, 2022
- Table 21: Europe advertising industry value forecast: \$ million, 2022-27
- Table 22: Europe size of population (million), 2018-22
- Table 23: Europe gdp (constant 2005 prices, \$ billion), 2018-22
- Table 24: Europe gdp (current prices, \$ billion), 2018-22
- Table 25: Europe inflation, 2018-22
- Table 26: Europe consumer price index (absolute), 2018-22
- Table 27: Europe exchange rate, 2018-22
- Table 28: France advertising industry value: \$ million, 2017-22
- Table 29: France advertising industry category segmentation: % share, by value, 2017-2022
- Table 30: France advertising industry category segmentation: \$ million, 2017-2022
- Table 31: France advertising industry geography segmentation: \$ million, 2022



- Table 32: France advertising industry value forecast: \$ million, 2022-27
- Table 33: France size of population (million), 2018-22
- Table 34: France gdp (constant 2005 prices, \$ billion), 2018-22
- Table 35: France gdp (current prices, \$ billion), 2018-22
- Table 36: France inflation, 2018-22
- Table 37: France consumer price index (absolute), 2018-22
- Table 38: France exchange rate, 2018-22
- Table 39: Germany advertising industry value: \$ million, 2017-22
- Table 40: Germany advertising industry category segmentation: % share, by value, 2017-2022
- Table 41: Germany advertising industry category segmentation: \$ million, 2017-2022
- Table 42: Germany advertising industry geography segmentation: \$ million, 2022
- Table 43: Germany advertising industry value forecast: \$ million, 2022-27
- Table 44: Germany size of population (million), 2018-22
- Table 45: Germany gdp (constant 2005 prices, \$ billion), 2018-22
- Table 46: Germany gdp (current prices, \$ billion), 2018-22
- Table 47: Germany inflation, 2018-22
- Table 48: Germany consumer price index (absolute), 2018-22
- Table 49: Germany exchange rate, 2018-22
- Table 50: Australia advertising industry value: \$ million, 2017-22
- Table 51: Australia advertising industry category segmentation: % share, by value, 2017-2022
- Table 52: Australia advertising industry category segmentation: \$ million, 2017-2022
- Table 53: Australia advertising industry geography segmentation: \$ million, 2022
- Table 54: Australia advertising industry value forecast: \$ million, 2022-27
- Table 55: Australia size of population (million), 2018-22
- Table 56: Australia gdp (constant 2005 prices, \$ billion), 2018-22
- Table 57: Australia gdp (current prices, \$ billion), 2018-22
- Table 58: Australia inflation, 2018-22
- Table 59: Australia consumer price index (absolute), 2018-22
- Table 60: Australia exchange rate, 2018-22
- Table 61: Brazil advertising industry value: \$ million, 2017-22
- Table 62: Brazil advertising industry category segmentation: % share, by value,
- 2017-2022
- Table 63: Brazil advertising industry category segmentation: \$ million, 2017-2022
- Table 64: Brazil advertising industry geography segmentation: \$ million, 2022
- Table 65: Brazil advertising industry value forecast: \$ million, 2022-27
- Table 66: Brazil size of population (million), 2018-22
- Table 67: Brazil gdp (constant 2005 prices, \$ billion), 2018-22



- Table 68: Brazil gdp (current prices, \$ billion), 2018-22
- Table 69: Brazil inflation, 2018-22
- Table 70: Brazil consumer price index (absolute), 2018-22
- Table 71: Brazil exchange rate, 2018-22
- Table 72: Canada advertising industry value: \$ million, 2017-22
- Table 73: Canada advertising industry category segmentation: % share, by value,
- 2017-2022
- Table 74: Canada advertising industry category segmentation: \$ million, 2017-2022
- Table 75: Canada advertising industry geography segmentation: \$ million, 2022
- Table 76: Canada advertising industry value forecast: \$ million, 2022-27
- Table 77: Canada size of population (million), 2018-22
- Table 78: Canada gdp (constant 2005 prices, \$ billion), 2018-22
- Table 79: Canada gdp (current prices, \$ billion), 2018-22
- Table 80: Canada inflation, 2018-22
- Table 81: Canada consumer price index (absolute), 2018-22
- Table 82: Canada exchange rate, 2018-22
- Table 83: China advertising industry value: \$ million, 2017-22
- Table 84: China advertising industry category segmentation: % share, by value,
- 2017-2022
- Table 85: China advertising industry category segmentation: \$ million, 2017-2022
- Table 86: China advertising industry geography segmentation: \$ million, 2022
- Table 87: China advertising industry value forecast: \$ million, 2022-27
- Table 88: China size of population (million), 2018-22
- Table 89: China gdp (constant 2005 prices, \$ billion), 2018-22
- Table 90: China gdp (current prices, \$ billion), 2018-22



List Of Figures

LIST OF FIGURES

- Figure 1: Global advertising industry value: \$ million, 2017-22
- Figure 2: Global advertising industry category segmentation: \$ million, 2017-2022
- Figure 3: Global advertising industry geography segmentation: % share, by value, 2022
- Figure 4: Global advertising industry value forecast: \$ million, 2022-27
- Figure 5: Forces driving competition in the global advertising industry, 2022
- Figure 6: Drivers of buyer power in the global advertising industry, 2022
- Figure 7: Drivers of supplier power in the global advertising industry, 2022
- Figure 8: Factors influencing the likelihood of new entrants in the global advertising industry, 2022
- Figure 9: Factors influencing the threat of substitutes in the global advertising industry, 2022
- Figure 10: Drivers of degree of rivalry in the global advertising industry, 2022
- Figure 11: Asia-Pacific advertising industry value: \$ million, 2017-22
- Figure 12: Asia-Pacific advertising industry category segmentation: \$ million, 2017-2022
- Figure 13: Asia-Pacific advertising industry geography segmentation: % share, by value, 2022
- Figure 14: Asia-Pacific advertising industry value forecast: \$ million, 2022-27
- Figure 15: Forces driving competition in the advertising industry in Asia-Pacific, 2022
- Figure 16: Drivers of buyer power in the advertising industry in Asia-Pacific, 2022
- Figure 17: Drivers of supplier power in the advertising industry in Asia-Pacific, 2022
- Figure 18: Factors influencing the likelihood of new entrants in the advertising industry in Asia-Pacific, 2022
- Figure 19: Factors influencing the threat of substitutes in the advertising industry in Asia-Pacific, 2022
- Figure 20: Drivers of degree of rivalry in the advertising industry in Asia-Pacific, 2022
- Figure 21: Europe advertising industry value: \$ million, 2017-22
- Figure 22: Europe advertising industry category segmentation: \$ million, 2017-2022
- Figure 23: Europe advertising industry geography segmentation: % share, by value, 2022
- Figure 24: Europe advertising industry value forecast: \$ million, 2022-27
- Figure 25: Forces driving competition in the advertising industry in Europe, 2022
- Figure 26: Drivers of buyer power in the advertising industry in Europe, 2022
- Figure 27: Drivers of supplier power in the advertising industry in Europe, 2022
- Figure 28: Factors influencing the likelihood of new entrants in the advertising industry in Europe, 2022



- Figure 29: Factors influencing the threat of substitutes in the advertising industry in Europe, 2022
- Figure 30: Drivers of degree of rivalry in the advertising industry in Europe, 2022
- Figure 31: France advertising industry value: \$ million, 2017-22
- Figure 32: France advertising industry category segmentation: \$ million, 2017-2022
- Figure 33: France advertising industry geography segmentation: % share, by value, 2022
- Figure 34: France advertising industry value forecast: \$ million, 2022-27
- Figure 35: Forces driving competition in the advertising industry in France, 2022
- Figure 36: Drivers of buyer power in the advertising industry in France, 2022
- Figure 37: Drivers of supplier power in the advertising industry in France, 2022
- Figure 38: Factors influencing the likelihood of new entrants in the advertising industry in France, 2022
- Figure 39: Factors influencing the threat of substitutes in the advertising industry in France, 2022
- Figure 40: Drivers of degree of rivalry in the advertising industry in France, 2022
- Figure 41: Germany advertising industry value: \$ million, 2017-22
- Figure 42: Germany advertising industry category segmentation: \$ million, 2017-2022
- Figure 43: Germany advertising industry geography segmentation: % share, by value, 2022
- Figure 44: Germany advertising industry value forecast: \$ million, 2022-27
- Figure 45: Forces driving competition in the advertising industry in Germany, 2022
- Figure 46: Drivers of buyer power in the advertising industry in Germany, 2022
- Figure 47: Drivers of supplier power in the advertising industry in Germany, 2022
- Figure 48: Factors influencing the likelihood of new entrants in the advertising industry in Germany, 2022
- Figure 49: Factors influencing the threat of substitutes in the advertising industry in Germany, 2022
- Figure 50: Drivers of degree of rivalry in the advertising industry in Germany, 2022
- Figure 51: Australia advertising industry value: \$ million, 2017-22
- Figure 52: Australia advertising industry category segmentation: \$ million, 2017-2022
- Figure 53: Australia advertising industry geography segmentation: % share, by value, 2022
- Figure 54: Australia advertising industry value forecast: \$ million, 2022-27
- Figure 55: Forces driving competition in the advertising industry in Australia, 2022
- Figure 56: Drivers of buyer power in the advertising industry in Australia, 2022
- Figure 57: Drivers of supplier power in the advertising industry in Australia, 2022
- Figure 58: Factors influencing the likelihood of new entrants in the advertising industry in Australia, 2022



- Figure 59: Factors influencing the threat of substitutes in the advertising industry in Australia, 2022
- Figure 60: Drivers of degree of rivalry in the advertising industry in Australia, 2022
- Figure 61: Brazil advertising industry value: \$ million, 2017-22
- Figure 62: Brazil advertising industry category segmentation: \$ million, 2017-2022
- Figure 63: Brazil advertising industry geography segmentation: % share, by value, 2022
- Figure 64: Brazil advertising industry value forecast: \$ million, 2022-27
- Figure 65: Forces driving competition in the advertising industry in Brazil, 2022
- Figure 66: Drivers of buyer power in the advertising industry in Brazil, 2022
- Figure 67: Drivers of supplier power in the advertising industry in Brazil, 2022
- Figure 68: Factors influencing the likelihood of new entrants in the advertising industry in Brazil, 2022
- Figure 69: Factors influencing the threat of substitutes in the advertising industry in Brazil, 2022
- Figure 70: Drivers of degree of rivalry in the advertising industry in Brazil, 2022
- Figure 71: Canada advertising industry value: \$ million, 2017-22
- Figure 72: Canada advertising industry category segmentation: \$ million, 2017-2022
- Figure 73: Canada advertising industry geography segmentation: % share, by value, 2022
- Figure 74: Canada advertising industry value forecast: \$ million, 2022-27
- Figure 75: Forces driving competition in the advertising industry in Canada, 2022
- Figure 76: Drivers of buyer power in the advertising industry in Canada, 2022
- Figure 77: Drivers of supplier power in the advertising industry in Canada, 2022
- Figure 78: Factors influencing the likelihood of new entrants in the advertising industry in Canada, 2022
- Figure 79: Factors influencing the threat of substitutes in the advertising industry in Canada, 2022
- Figure 80: Drivers of degree of rivalry in the advertising industry in Canada, 2022
- Figure 81: China advertising industry value: \$ million, 2017-22
- Figure 82: China advertising industry category segmentation: \$ million, 2017-2022
- Figure 83: China advertising industry geography segmentation: % share, by value, 2022
- Figure 84: China advertising industry value forecast: \$ million, 2022-27
- Figure 85: Forces driving competition in the advertising industry in China, 2022
- Figure 86: Drivers of buyer power in the advertising industry in China, 2022
- Figure 87: Drivers of supplier power in the advertising industry in China, 2022
- Figure 88: Factors influencing the likelihood of new entrants in the advertising industry in China, 2022
- Figure 89: Factors influencing the threat of substitutes in the advertising industry in China, 2022



Figure 90: Drivers of degree of rivalry in the advertising industry in China, 2022



I would like to order

Product name: Advertising Market Summary, Competitive Analysis and Forecast to 2027 (Global

Almanac)

Product link: https://marketpublishers.com/r/A0E9A5B7210EEN.html

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A0E9A5B7210EEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$



