

# **Advertising in Turkey**

https://marketpublishers.com/r/A225AB2FD96EN.html

Date: April 2024

Pages: 54

Price: US\$ 350.00 (Single User License)

ID: A225AB2FD96EN

## **Abstracts**

Advertising in Turkey

#### Summary

Advertising in Turkey industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **Key Highlights**

The advertising industry consists of revenues gained by any advertising activities or agencies providing advertising services, including display advertising services.

The Turkish advertising industry had total revenues of \$779.1 million in 2023, representing a compound annual growth rate (CAGR) of 9.4% between 2018 and 2023.

The media & telecommunication segment accounted for the industry's largest proportion in 2023, with total revenues of \$83.5 million, equivalent to 10.7% of the industry's overall value.

The growth in the Turkish advertising industry is influenced by several macroeconomic factors, such as rising GDP, growing consumer confidence, and an increase in advertising spending. For instance, Turkey's increasing GDP per capita has expanded consumer confidence. According to the Turkish Statistical Institute, the Turkish economy grew 4% year-on-year in Q4 2023.



# Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the advertising market in Turkey

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the advertising market in Turkey

Leading company profiles reveal details of key advertising market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Turkey advertising market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Turkey advertising market by value in 2023?

What will be the size of the Turkey advertising market in 2028?

What factors are affecting the strength of competition in the Turkey advertising market?

How has the market performed over the last five years?

What are the main segments that make up Turkey's advertising market?



## **Contents**

#### **Table of Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



#### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players in the market?
- 7.2. What are the strengths of leading players?
- 7.3. What trends are impacting the industry?
- 7.4. What has been the rationale behind recent strategic partnerships and M&A activity?

#### **8 COMPANY PROFILES**

- 8.1. The Interpublic Group of Companies, Inc.
- 8.2. Publicis Groupe SA
- 8.3. Omnicom Group, Inc.
- 8.4. WPP plc

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Turkey advertising industry value: \$ million, 2018-23
- Table 2: Turkey advertising industry category segmentation: % share, by value, 2018-2023
- Table 3: Turkey advertising industry category segmentation: \$ million, 2018-2023
- Table 4: Turkey advertising industry geography segmentation: \$ million, 2023
- Table 5: Turkey advertising industry value forecast: \$ million, 2023-28
- Table 6: The Interpublic Group of Companies, Inc.: key facts
- Table 7: The Interpublic Group of Companies, Inc.: Annual Financial Ratios
- Table 8: The Interpublic Group of Companies, Inc.: Key Employees
- Table 9: The Interpublic Group of Companies, Inc.: Key Employees Continued
- Table 10: Publicis Groupe SA: key facts
- Table 11: Publicis Groupe SA: Annual Financial Ratios
- Table 12: Publicis Groupe SA: Key Employees
- Table 13: Publicis Groupe SA: Key Employees Continued
- Table 14: Publicis Groupe SA: Key Employees Continued
- Table 15: Publicis Groupe SA: Key Employees Continued
- Table 26: Omnicom Group, Inc.: key facts
- Table 27: Omnicom Group, Inc.: Annual Financial Ratios
- Table 28: Omnicom Group, Inc.: Key Employees
- Table 29: Omnicom Group, Inc.: Key Employees Continued
- Table 30: WPP plc: key facts
- Table 31: WPP plc: Annual Financial Ratios
- Table 32: WPP plc: Key Employees
- Table 33: WPP plc: Key Employees Continued
- Table 42: Turkey size of population (million), 2019-23
- Table 43: Turkey gdp (constant 2005 prices, \$ billion), 2019-23
- Table 44: Turkey gdp (current prices, \$ billion), 2019-23
- Table 45: Turkey inflation, 2019-23
- Table 46: Turkey consumer price index (absolute), 2019-23
- Table 47: Turkey exchange rate, 2019-23



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Turkey advertising industry value: \$ million, 2018-23
- Figure 2: Turkey advertising industry category segmentation: \$ million, 2018-2023
- Figure 3: Turkey advertising industry geography segmentation: % share, by value, 2023
- Figure 4: Turkey advertising industry value forecast: \$ million, 2023-28
- Figure 5: Forces driving competition in the advertising industry in Turkey, 2023
- Figure 6: Drivers of buyer power in the advertising industry in Turkey, 2023
- Figure 7: Drivers of supplier power in the advertising industry in Turkey, 2023
- Figure 8: Factors influencing the likelihood of new entrants in the advertising industry in Turkey, 2023
- Figure 9: Factors influencing the threat of substitutes in the advertising industry in Turkey, 2023
- Figure 10: Drivers of degree of rivalry in the advertising industry in Turkey, 2023



# I would like to order

Product name: Advertising in Turkey

Product link: <a href="https://marketpublishers.com/r/A225AB2FD96EN.html">https://marketpublishers.com/r/A225AB2FD96EN.html</a>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A225AB2FD96EN.html">https://marketpublishers.com/r/A225AB2FD96EN.html</a>