

Advertising in South Africa

https://marketpublishers.com/r/A59E70240E7EN.html

Date: April 2024

Pages: 54

Price: US\$ 350.00 (Single User License)

ID: A59E70240E7EN

Abstracts

Advertising in South Africa

Summary

Advertising in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The advertising industry consists of revenues gained by any advertising activities or agencies providing advertising services, including display advertising services.

The South African advertising industry registered revenues of \$3,590.1 million in 2023, representing a compound annual growth rate (CAGR) of 5.3% between 2018 and 2023.

The retailer segment accounted for the industry's largest proportion in 2023, with total revenues of \$1,004.7 million, equivalent to 28.0% of the industry's overall value.

South Africa captured a share of 0.5% share of the global advertising industry in 2023.

Scope



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the advertising market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the advertising market in South Africa

Leading company profiles reveal details of key advertising market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa advertising market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the South Africa advertising market by value in 2023?

What will be the size of the South Africa advertising market in 2028?

What factors are affecting the strength of competition in the South Africa advertising market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's advertising market?



Contents

Table of Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players in the market?
- 7.2. What are the strengths of leading players?
- 7.3. What trends are impacting the market?
- 7.4. Have there been any recent developments in the market?

8 COMPANY PROFILES

- 8.1. Dentsu Group Inc.
- 8.2. The Interpublic Group of Companies, Inc.
- 8.3. Publicis Groupe SA
- 8.4. WPP plc

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: South Africa advertising industry value: \$ million, 2018-23

Table 2: South Africa advertising industry category segmentation: % share, by value,

2018-2023

Table 3: South Africa advertising industry category segmentation: \$ million, 2018-2023

Table 4: South Africa advertising industry geography segmentation: \$ million, 2023

Table 5: South Africa advertising industry value forecast: \$ million, 2023-28

Table 6: Dentsu Group Inc.: key facts

Table 7: Dentsu Group Inc.: Annual Financial Ratios

Table 8: Dentsu Group Inc.: Key Employees

Table 9: Dentsu Group Inc.: Key Employees Continued

Table 10: Dentsu Group Inc.: Key Employees Continued

Table 11: The Interpublic Group of Companies, Inc.: key facts

Table 12: The Interpublic Group of Companies, Inc.: Annual Financial Ratios

Table 13: The Interpublic Group of Companies, Inc.: Key Employees

Table 14: The Interpublic Group of Companies, Inc.: Key Employees Continued

Table 15: Publicis Groupe SA: key facts

Table 16: Publicis Groupe SA: Annual Financial Ratios

Table 17: Publicis Groupe SA: Key Employees

Table 18: Publicis Groupe SA: Key Employees Continued

Table 19: Publicis Groupe SA: Key Employees Continued

Table 20: Publicis Groupe SA: Key Employees Continued

Table 21: WPP plc: key facts

Table 22: WPP plc: Annual Financial Ratios

Table 23: WPP plc: Key Employees

Table 24: WPP plc: Key Employees Continued

Table 25: South Africa size of population (million), 2019-23

Table 26: South Africa gdp (constant 2005 prices, \$ billion), 2019-23

Table 27: South Africa gdp (current prices, \$ billion), 2019-23

Table 28: South Africa inflation, 2019-23

Table 29: South Africa consumer price index (absolute), 2019-23

Table 30: South Africa exchange rate, 2019-23



List Of Figures

LIST OF FIGURES

- Figure 1: South Africa advertising industry value: \$ million, 2018-23
- Figure 2: South Africa advertising industry category segmentation: \$ million, 2018-2023
- Figure 3: South Africa advertising industry geography segmentation: % share, by value, 2023
- Figure 4: South Africa advertising industry value forecast: \$ million, 2023-28
- Figure 5: Forces driving competition in the advertising industry in South Africa, 2023
- Figure 6: Drivers of buyer power in the advertising industry in South Africa, 2023
- Figure 7: Drivers of supplier power in the advertising industry in South Africa, 2023
- Figure 8: Factors influencing the likelihood of new entrants in the advertising industry in South Africa, 2023
- Figure 9: Factors influencing the threat of substitutes in the advertising industry in South Africa, 2023
- Figure 10: Drivers of degree of rivalry in the advertising industry in South Africa, 2023



I would like to order

Product name: Advertising in South Africa

Product link: https://marketpublishers.com/r/A59E70240E7EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A59E70240E7EN.html