

# Military Command & Control Systems - Market and Technology Forecast to 2031

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## Abstracts

Command & Control (C2) technologies continue to evolve and improve with advancements in artificial intelligence, machine learning, big data analytics, and cloud computing. These technologies are enabling commanders to make better-informed decisions, respond faster to changing situations, and achieve greater situational awareness.

One of the significant trends in Command & Control is the shift towards more network-centric operations, where decision-making is distributed among various nodes in the network rather than being centralized in a command centre. This approach allows for greater agility and flexibility, as well as improved resilience against disruptions to the network.

The increasing use of sensors for a wide range of military applications has opened avenues for innovative C2 programmes such as Joint All-Domain Command & Control (JADC2). These systems are often operated autonomously to collect data from many new data points that earlier were not possible to track. New command and control programmes are encouraging to maintain situational awareness and control over multiple platforms simultaneously.

In the early days, the source of information came mostly from humans and some electronic systems. Nevertheless with the evolution towards network-centric and electronic warfare, the volume of sensor-generated data has grown exponentially. The data volume has increased exponentially, pushing for an increase in processing power, better analytical tools and more bandwidth for real-time activity.

These technological enablers are expected to transform the way the military plans,

executes and manages joint operations. The use of AI and machine learning technologies in C2 systems have also improved the ability of military commanders to predict and respond to threats in real time.

Cloud-based C2 offers several benefits to military organizations. By leveraging cloud computing, organizations can build more scalable, agile, and cost-effective C2 systems that can enhance situational awareness, improve decision-making, and ultimately support successful military operations.

With such advancements worldwide command and control markets are going to remain dynamic and growing at a pace. This is a challenge as well as an opportunity for defence companies to participate in the modernisation spree.

Covered in this report

**Overview:** Snapshot of the Military Command and Control Market during 2023 - 2031, including highlights of the demand drivers, trends, and challenges. It also provides a snapshot of the development plans concerning regions as well as components, types, and platforms. It sheds light on the emergence of new platforms like joint command and control initiatives.

**Market Dynamics:** Insights into the technological developments in the data management software and integration of emerging technologies such as artificial intelligence, data analytics, and cyber-security and a detailed analysis of the changing preferences of Military Command and Control solutions around the world. It also analyses changing industry structure trends and the challenges faced by the industry participants.

**Segment Analysis:** Insights into the Military Command and Control Market from a segmental perspective and a detailed analysis of factors influencing the market for each segment.

**Regional Review:** Insights into present Military Command and Control infrastructure strength and future demand for top countries within a region.

**Regional Analysis:** Insights into the Military Command and Control Market from a regional perspective and a detailed analysis of factors influencing the market for each region.

Trends Analysis - Key Defense Market: Analysis of the key markets in each region, providing an analysis of the Military Command and Control technology expected to be in demand in each region.

Competitive landscape analysis: Analysis of the competitive landscape of the global Military Command and Control Technology industry. It provides an overview of key companies, together with insights such as product range, strategic partnerships and SWOT analysis.

## Segmentation

We have segmented the market by Region, Platform, End-User, and System Element.

### Region

North America

Asia Pacific

Europe

Russia & CIS

Middle East and Africa

South America

### Platform

Land

Air

Naval

Space

Integrated

End-user

Army

Air Force

Navy

Homeland

Othe Govt. Ent.

Private Entities

System Element

Military Grade Network Equipment and Gateways

Data Communication Hardware and Software

Data integration, analytics and visualisation software

Mission System access control and cyber security

Displays & Controls

Reasons to buy

Determine prospective procurement areas based on a detailed procurement plan analysis of the Military Command and Control Technology market over the next eight years.

Gain an in-depth understanding of the underlying factors driving demand for different Military Command and Control Technology in the leading countries and

other potential markets across the world and identify the opportunities offered by each of them

Strengthen your understanding of the market in terms of demand drivers, industry trends, and the latest technological developments, among others.

Identify the major channels that are driving the global Military Command and Control Technology Markets, providing a clear picture of future opportunities that can be tapped, resulting in revenue expansion.

Make correct business decisions based on a thorough analysis of the total competitive landscape of the sector with detailed profiles of the Military Command and Control Technology providers around the world.

#### Related studies:

Military Radar Systems - Market and Technology Forecast to 2030

Hyperspectral Imaging - Market and Technology Forecast to 2030

Military GNSS Anti-Jamming Systems - Market and Technology Forecast to 2029

Airborne ISR Platforms & Payloads - Market and Technology Forecast to 2029

Cybersecurity - Market and Technologies Forecast to 2030

Global Military Communications - Market and Technology Forecast to 2029

Global Commercial and Military Satellite Communications (SatCom) Market and Technology Forecast to 2028

## Contents

### 1 INTRODUCTION

- 1.1 Scope
- 1.2 Definitions
- 1.3 Methodology
- 1.4 Who will benefit from this study?

### 2 EXECUTIVE SUMMARY

- 2.1 Trends and Insights
- 2.2 Main Findings
- 2.3 Key Conclusions
- 2.4 Important Tables and Figures

### 3 TECHNOLOGIES AND DEVELOPMENTS

- 3.1 Introduction
  - 3.1.1 C2 Software, Applications and Interface
- 3.2 Software Supporting Command and Control
- 3.3 C2 Data Management
- 3.4 C2 Data and Cybersecurity
- 3.5 Modern C2 Systems
  - 3.5.1 Integration of AI in C2 Systems
  - 3.5.2 Cloud-based C2
  - 3.5.3 Modular Architecture

### 4 MARKET OVERVIEW

- 4.1 Market Overview
- 4.2 Market Demand Analysis
- 4.3 Interoperable C2: Emerging Market Proposition
- 4.4 The Competitive Landscape for C2 Technology Developers
  - 4.4.1 American C2 Technology Companies
  - 4.4.2 British C2 Technology Companies
  - 4.4.3 French C2 Technology Companies
  - 4.4.4 German C2 Technology Companies
  - 4.4.5 Russian C2 Technology Companies

- 4.4.6 Israeli C2 Technology Companies
- 4.4.7 Chinese C2 Technology Companies
- 4.4.8 Indian C2 Technology Companies
- 4.5 Emerging Tech Companies in C2

## **5 MARKET ANALYSIS AND FORECAST FACTORS**

- 5.1 Market Segmentation
- 5.2 Drivers
  - 5.2.1 Changes of Military Force Structure
  - 5.2.2 Network-Centric Electronic Warfare
  - 5.2.3 Emerging Technologies for Battle management
- 5.3 Trends
  - 5.3.1 Increased use of Commercial-off-the-Shelf Products
  - 5.3.2 Open-source Architecture
  - 5.3.3 Integrated C2 Systems
  - 5.3.4 Opportunities
  - 5.3.5 Supplying Off-the-Shelf Solutions
  - 5.3.6 Providing System-integration at the Local Level
- 5.4 Challenges
  - 5.4.1 Existing C2 Systems
  - 5.4.2 Costs and Budgets

## **6 COUNTRY ANALYSIS**

- 6.1 The US
  - 6.1.1 The US Command and Control Technology Programmes
  - 6.1.2 GCCJ-J Modernisation
  - 6.1.3 Current Status of JADC2
  - 6.1.4 Advanced Battle Management System (ABMS)
  - 6.1.5 The Defense Information Systems Agency (DISA)
  - 6.1.6 Earlier US DoD C2 Scenario
  - 6.1.7 C2 Software Solutions used by the US DoD
- 6.2 The United Kingdom
  - 6.2.1 Joint Concept Note (JCN) 2/17
  - 6.2.2 Fully Networked Command, Control and Communication (FNC3)
  - 6.2.3 Guardian
- 6.3 Germany
  - 6.3.1 D-LBO programme

## 6.4 Russia

### 6.4.1 Automated Command and Control System (ASU)

## 6.5 Ukraine

## 6.6 China

## 6.7 India

## 6.8 Japan

## 6.9 Australia

## 6.10 Israel

### 6.10.1 Tzayad

### 6.10.2 Carmel

### 6.10.3 Samson

### 6.10.4 Arrow Air Defense System

### 6.10.5 Iron Dome

### 6.10.6 David's Sling

## 6.11 Saudi Arabia

### 6.11.1 The Saudi Arabian National Guard (SANG) Modernization Program

### 6.11.2 Other Initiatives

## **7 GLOBAL C2 SYSTEM MARKET FORECAST TO 2031**

### 7.1 Global C2 System Market by Region

### 7.2 Global C2 System Market by Platform

### 7.3 Global C2 System Market by End-User

## **8 REGIONAL C2 SYSTEM MARKET FORECAST TO 2030**

### 8.1 North America C2 System Markets

#### 8.1.1 North America C2 System Market by Platform

#### 8.1.2 North America C2 System Market by System Element

#### 8.1.3 North America C2 System Market by End-User

### 8.2 Europe C2 System Markets

#### 8.2.1 Europe C2 System Market by Platform

#### 8.2.2 Europe C2 System Market by System Element

#### 8.2.3 Europe C2 System Market by End-User

### 8.3 APAC (Asia Pacific) C2 System Markets

#### 8.3.1 APAC C2 System Market by Platform

#### 8.3.2 APAC C2 System Market by System Element

#### 8.3.3 APAC C2 System Market by End-User

### 8.4 Russia and CIS C2 System Markets



- 8.4.1 Russia and CIS C2 System Market by Platform
- 8.4.2 Russia and CIS C2 System Market by System Element
- 8.4.3 Russia and CIS C2 System Market by End-User
- 8.5 MEA (Middle East and Africa) C2 System Markets
  - 8.5.1 MEA C2 System Market by Platform
  - 8.5.2 MEA C2 System Market by System Element
  - 8.5.3 MEA C2 System Market by End-User
- 8.6 South America C2 System Markets
  - 8.6.1 South America C2 System Market by Platform
  - 8.6.2 South America C2 System Market by System Element
  - 8.6.3 South America C2 System Market by End-User

## **9 TECHNOLOGICAL ENABLERS INTEGRATION IN C2 SYSTEMS - MARKET FORECAST BY REGION TO 2031**

- 9.1 Introduction
- 9.2 Technological Enablers Integration in C2 Systems - Market Forecast by Region
  - 9.2.1 North America Technological Enablers Market Forecast
  - 9.2.2 Europe - Technological Enablers in C2 Systems - Market Forecast to 2031
  - 9.2.3 APAC Market Forecast for Modern Technologies
  - 9.2.4 Russia and CIS Market Forecast for Modern Technologies
  - 9.2.5 MEA Market Forecast for Modern Technologies
  - 9.2.6 South America - Technological Enablers in C2 Systems - Market Forecast to 2031

## **10 TECHNOLOGY MARKET FORECAST TO 2031**

- 10.1 Command and Control System Platform Market by Region
  - 10.1.1 Land-based C2 System Market by Region
  - 10.1.2 Air-borne C2 System Market by Region
  - 10.1.3 Naval C2 System Market by Region
  - 10.1.4 Space C2 System Market by Region
  - 10.1.5 Integrated C2 System Market by Region

## **11 END-USERS MARKET FORECAST TO 2031**

- 11.1 Command and Control System End-Users Market by Region
  - 11.1.1 Army C2 System Market by Region
  - 11.1.2 Airforce C2 System Market by Region

### 11.1.3 Naval C2 System Market by Region

## **12 IMPACT ANALYSIS**

### 12.1 Forecast factors and Market Impact

#### 12.1.1 Integrated C2 System becomes a Mainstream System

## **13 LEADING COMPANIES**

### 13.1 Lockheed Martin

#### 13.1.1 Introduction

#### 13.1.2 C2 - Products and Services

#### 13.1.3 Recent Developments and Contracts

#### 13.1.4 SWOT Analysis

### 13.2 Raytheon Technologies

#### 13.2.1 C2 - Products and Services

#### 13.2.2 Recent Development and Contracts

#### 13.2.3 SWOT Analysis

### 13.3 The Boeing Company

#### 13.3.1 Military Radar - Products and Services

#### 13.3.2 Recent Development and Contracts

#### 13.3.3 SWOT Analysis

### 13.4 Saab AB

#### 13.4.1 C2 - Products and Services

#### 13.4.2 Recent Development and Contracts

#### 13.4.3 SWOT Analysis

### 13.5 BAE Systems

#### 13.5.1 C2 - Products and Services

#### 13.5.2 Recent Development and Contracts

#### 13.5.3 SWOT Analysis

### 13.6 Collins Aerospace

#### 13.6.1 C2 - Products and Services

#### 13.6.2 Recent Development and Contracts

#### 13.6.3 SWOT Analysis

### 13.7 Thales Group

#### 13.7.1 C2 - Products and Services

#### 13.7.2 Recent Development and Contracts

#### 13.7.3 SWOT Analysis

### 13.8 L3Harris Technologies

- 13.8.1 Military Radar - Products and Services
- 13.8.2 Recent Development and Contracts
- 13.8.3 SWOT Analysis
- 13.9 General Dynamics Systems
  - 13.9.1 C2 - Products and Services
  - 13.9.2 SWOT Analysis

## **14 RESULTS AND CONCLUSIONS**

- 15 About Market Forecast
  - 15.1 General
  - 15.2 Contact us
  - 15.3 Disclaimer
  - 15.4 License
- Appendix A: Companies Mentioned
- Appendix B: Abbreviations

## List Of Figures

### LIST OF FIGURES

Figure 1: Overview of C2 Systems Market by Region [US\$ billion] – 2023 - 2031

Figure 2: Overview of C2 Systems Market by Platform [US\$ billion] – 2023 - 2031

Figure 3: Overview of C2 Systems Market by End-User [US\$ billion] – 2023 - 2031

Figure 4: Market Segmentation and Sub-Segmentation Military Avionics Market

Figure 5: Global C2 System Market Forecast to 2031 by Region [US\$ billion]

Figure 6: Global C2 System Market Forecast to 2031 by Region [%]

Figure 7: Global C2 System Market Forecast to 2031 by Platform [US\$ billion]

Figure 8: Global C2 System Market Forecast to 2031 by Platform [%]

Figure 9: Global C2 System Market Forecast to 2031 by End-User [US\$ billion]

Figure 10: Global C2 System Market Forecast to 2031 by End-User [%]

Figure 11: North America C2 System Market Forecast to 2031 by Platform [US\$ billion]

Figure 12: North America C2 System Market Forecast to 2031 by System Element [US\$ billion]

Figure 13: North America C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Figure 14: North America C2 System Market Forecast to 2031 by Software Components [US\$ billion]

Figure 15: North America C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Figure 16: North America C2 System Market Forecast to 2031 by Modern Technology Components [US\$ million]

Figure 17: North America C2 System Market Forecast to 2031 by End-User [US\$ billion]

Figure 18: Europe C2 System Market Forecast to 2031 by Platform [US\$ billion]

Figure 19: Europe C2 System Market Forecast to 2031 by System Element [US\$ billion]

Figure 20: Europe C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Figure 21: Europe C2 System Market Forecast to 2031 by Software Components [US\$ billion]

Figure 22: Europe C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Figure 23: Europe C2 System Market Forecast to 2031 by Modern Technology Components [US\$ million]

Figure 24: Europe C2 System Market Forecast to 2031 by End-User [US\$ billion]

Figure 25: APAC C2 System Market Forecast to 2031 by Platform [US\$ billion]

Figure 26: APAC C2 System Market Forecast to 2031 by System Element [US\$ billion]

Figure 27: APAC C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Figure 28: APAC C2 System Market Forecast to 2031 by Software Components [US\$ billion]

Figure 29: APAC C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Figure 30: APAC C2 System Market Forecast to 2031 by Modern Technology Components [US\$ million]

Figure 31: APAC C2 System Market Forecast to 2031 by End-User [US\$ billion]

Figure 32: Russia and CIS C2 System Market Forecast to 2031 by Platform [US\$ billion]

Figure 33: Russia and CIS C2 System Market Forecast to 2031 by System Element [US\$ billion]

Figure 34: Russia and CIS C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Figure 35: Russia and CIS C2 System Market Forecast to 2031 by Software Components [US\$ billion]

Figure 36: Russia and CIS C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Figure 37: Russia and CIS C2 System Market Forecast to 2031 by Modern Technology Components [US\$ million]

Figure 38: Russia and CIS C2 System Market Forecast to 2031 by End-User [US\$ billion]

Figure 39: MEA C2 System Market Forecast to 2031 by Platform [US\$ billion]

Figure 40: MEA C2 System Market Forecast to 2031 by System Element [US\$ billion]

Figure 41: MEA C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Figure 42: MEA C2 System Market Forecast to 2031 by Software Components [US\$ billion]

Figure 43: MEA C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Figure 44: MEA C2 System Market Forecast to 2031 by Modern Technology Components [US\$ million]

Figure 45: MEA C2 System Market Forecast to 2031 by End-User [US\$ billion]

Figure 46: South America C2 System Market Forecast to 2031 by Platform [US\$ billion]

Figure 47: South American C2 System Market Forecast to 2031 by System Element [US\$ billion]

Figure 48: South America C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Figure 49: South America C2 System Market Forecast to 2031 by Software

Components [US\$ billion]

Figure 50: South America C2 System Market Forecast to 2031 by Services

Components [US\$ billion]

Figure 51: South America C2 System Market Forecast to 2031 by Modern Technology

Components [US\$ billion]

Figure 52: South America C2 System Market Forecast to 2031 by End-User [US\$ billion]

Figure 16: North America Technological Enablers in C2 Systems - Market Forecast to 2031 by Region [US\$ million]

Figure 23: Europe - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ million]

Figure 30: APAC - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ million]

Figure 37: Russia and CIS - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ million]

Figure 44: MEA - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ million]

Figure 51: South America - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ million]

Figure 53: Land-based C2 System Market Forecast to 2031 by Region [US\$ billion]

Figure 54: Airborne C2 System Market Forecast to 2031 by Region [US\$ billion]

Figure 55: Naval C2 System Market Forecast to 2031 by Region [US\$ billion]

Figure 56: Space-based C2 System Market Forecast to 2031 by Region [US\$ billion]

Figure 57: Global C2 System Market Forecast to 2031 by Region [US\$ billion]

Figure 58: Army C2 System Market Forecast to 2031 by Region [US\$ billion]

Figure 59: Airforce C2 System Market Forecast to 2031 by Region [US\$ billion]

Figure 60: Naval C2 System Market Forecast to 2031 by Region [US\$ billion]

Figure 61: Projected Scenario Impact, 2023-2031 (US\$ billion) on Integrated C2 System

## List Of Tables

### LIST OF TABLES

Table 1: C2 Systems Market Forecast by Region [US\$ billion] – 2023 - 2031

Table 2: C2 Systems Market Forecast by Platform [US\$ billion] – 2023 - 2031

Table 3: C2 Systems Market Forecast by End-User [US\$ billion] – 2023 - 2031

Table 4: Global C2 System Market Forecast to 2031 by Region [US\$ billion]

Table 5: Global C2 System Market Forecast to 2031 by Platform [US\$ billion]

Table 6: Global C2 System Market Forecast to 2031 by End-User [US\$ billion]

Table 7: North America C2 System Market Forecast to 2031 by Platform [US\$ billion]

Table 8: North America C2 System Market Forecast to 2031 by System Element [US\$ billion]

Table 9: North America C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Table 10: North America C2 System Market Forecast to 2031 by Software Components [US\$ billion]

Table 11: North America C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Table 12: North America C2 System Market Forecast to 2031 by Technological Enablers [US\$ million]

Table 13: North America C2 System Market Forecast to 2031 by End-User [US\$ billion]

Table 14: Europe C2 System Market Forecast to 2031 by Platform [US\$ billion]

Table 15: Europe C2 System Market Forecast to 2031 by System Element [US\$ billion]

Table 16: Europe C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Table 17: Europe C2 System Market Forecast to 2031 by Software Components [US\$ billion]

Table 18: Europe C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Table 19: Europe C2 System Market Forecast to 2031 by Modern technology Components [US\$ million]

Table 20: Europe C2 System Market Forecast to 2031 by End-User [US\$ billion]

Table 21: APAC C2 System Market Forecast to 2031 by Platform [US\$ billion]

Table 22: APAC C2 System Market Forecast to 2031 by System Element [US\$ billion]

Table 23: APAC C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Table 24: APAC C2 System Market Forecast to 2031 by Software Components [US\$ billion]



Table 25: APAC C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Table 26: APAC C2 System Market Forecast to 2031 by Moden technology Components [US\$ million]

Table 27: APAC C2 System Market Forecast to 2031 by End-User [US\$ billion]

Table 28: Russia and CIS C2 System Market Forecast to 2031 by Platform [US\$ billion]

Table 29: Russia and CIS C2 System Market Forecast to 2031 by System Element [US\$ billion]

Table 30: Russia and CIS C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Table 31: Russia and CIS C2 System Market Forecast to 2031 by Software Components [US\$ billion]

Table 32: Russia and CIS C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Table 33: Russia and CIS C2 System Market Forecast to 2031 by Moden technology Components [US\$ million]

Table 34: Russia and CIS C2 System Market Forecast to 2031 by End-User [US\$ billion]

Table 35: MEA C2 System Market Forecast to 2031 by Platform [US\$ billion]

Table 36: MEA C2 System Market Forecast to 2031 by System Element [US\$ billion]

Table 37: MEA C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Table 38: MEA C2 System Market Forecast to 2031 by Software Components [US\$ billion]

Table 39: MEA C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Table 40: MEA C2 System Market Forecast to 2031 by Moden technology Components [US\$ million]

Table 41: MEA C2 System Market Forecast to 2031 by End-User [US\$ billion]

Table 42: South America C2 System Market Forecast to 2031 by Platform [US\$ billion]

Table 43: South America C2 System Market Forecast to 2031 by System Element [US\$ billion]

Table 44: South America C2 System Market Forecast to 2031 by Hardware Components [US\$ billion]

Table 45: South America C2 System Market Forecast to 2031 by Software Components [US\$ billion]

Table 46: South America C2 System Market Forecast to 2031 by Services Components [US\$ billion]

Table 47: South America C2 System Market Forecast to 2031 by Moden technology



Components [US\$ billion]

Table 48: South America C2 System Market Forecast to 2031 by End-User [US\$ billion]

Table 12: North America - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ million]

Table 19: Europe - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ million]

Table 26: APAC - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ million]

Table 33: Russia and CIS - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ million]

Table 40: MEA - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ million]

Table 47: South America - Technological Enablers in C2 Systems - Market Forecast to 2031 [US\$ billion]

Table 49: Land-based C2 System Market Forecast to 2031 by Region [US\$ billion]

Table 50: Airborne C2 System Market Forecast to 2031 by Region [US\$ billion]

Table 51: Naval C2 System Market Forecast to 2031 by Region [US\$ billion]

Table 52: Space-based C2 System Market Forecast to 2031 by Region [US\$ billion]

Table 53: Global C2 System Market Forecast to 2031 by Region [US\$ billion]

Table 54: Army C2 System Market Forecast to 2031 by Region [US\$ billion]

Table 55: Airforce C2 System Market Forecast to 2031 by Region [US\$ billion]

Table 56: Naval C2 System Market Forecast to 2030 by Region [US\$ billion]

Table 57: Projected Scenario Impact [US\$ billion] on Integrated C2 Systems

Table 58: Lockheed Martin Company SWOT Analysis

Table 59: Raytheon Company SWOT Analysis

Table 60: Boeing Company SWOT Analysis

Table 61: SAAB Ab Company SWOT Analysis

Table 62: BAE System plc Company SWOT Analysis

Table 63: Collins Company SWOT Analysis

Table 64: Thales Company SWOT Analysis

Table 65: L3 Harris Company SWOT Analysis

Table 66: General Dynamics Company SWOT Analysis

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