

Military Aircraft Maintenance, Repair & Overhaul (MRO) - Market and Technology Forecast to 2031

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Abstracts

The Military aircraft MRO market consists of maintenance, repair, and overhaul services for military aerial platforms such as fighter, trainer, transport and special mission aircraft. The MRO process in military aviation is carried out at different stages of an aircraft's lifespan which are classified by different levels such as O-level, I-level and D-level.

Military MRO market is highly specialised requiring accuracy and technical expertise. Aircraft maintenance is a mandatory requirement for forces around the world in order to efficiently operate their aircraft fleets and get the best use out of them during their lifespan. Thus, the market is highly driven by ageing fleets that need to be replaced or need midlife upgrades, as well as, the scheduled and unscheduled maintenance of large fleets in various regions.

The study "Military Aircraft Maintenance, Repair & Overhaul (MRO) - Market and Technology Forecast to 2031" examines, analyses, and predicts the evolution of military MRO technologies, markets, and outlays (expenditures) over the next eight years – 2024-2031 in the aerospace industry. It also examines markets geographically, focusing on the top 95% of global markets, in the North America, Europe, Asia Pacific, Middle East & Africa, and Latin America.

Throughout the report we show how military aircraft MRO is conducted today to add real value, as well as how will they be done in the near and distant future. To provide the most thorough and realistic forecast, this report provides a twin-scenario analysis.

Covered in this study

Overview: Snapshot of the military aircraft MRO market during 2023-2031, including highlights of the demand drivers, trends, and challenges. It also provides a snapshot of the spending with respect to regions as well as segments and sheds light on the emergence of new technologies.

Market Dynamics: Insights into the technological developments in the market and a detailed analysis of the changing preferences of governments around the world. It also analyses changing industry structure trends and the challenges faced by the industry participants.

Segment Analysis: Insights into the various type and platform markets from a segmental perspective and a detailed analysis of factors influencing the market for each segment.

Regional Review: Insights into fleet modernisation patterns and development of the technology for top countries within a region.

Regional Analysis: Insights into the segmental market from a regional perspective and a detailed analysis of factors influencing the market for each region.

Impact Analysis: Analysis on how certain events will impact the military aircraft MRO market. This will give you an indication on which factors are important for the forecast.

Key Program Analysis: Details of the top programs in each segment expected to be executed during the forecast period.

Competitive landscape Analysis: Analysis of competitive landscape of this industry. It provides an overview of key companies, together with insights such as key alliances, strategic initiatives, and a brief financial analysis.

Segmentation

The market is segmented by MRO Type, Platform and Region.

MRO Type

O-level

I-level

D-level

Platform

Trainer

Transport

Fighter

Special Mission

Region

North America

Europe

Asia Pacific

Middle East & Africa

Latin America

Reasons to buy

Determine prospective investment areas based on a detailed trend analysis of the global military aircraft MRO industry over the next eight years.

Gain in-depth understanding about the underlying factors driving demand for different application segments in the top spending countries across the world and identify the opportunities offered by each of them.

Strengthen your understanding of the market in terms of demand drivers, industry trends, and the latest technological developments, among others.

Identify the major channels that are driving the global military aircraft MRO business, providing a clear picture about future opportunities that can be tapped, resulting in revenue expansion.

Channelise resources by focusing on the ongoing programmes that are being undertaken by the ministries of different countries within the market.

Make correct business decisions based on thorough analysis of the total competitive landscape of the sector with detailed profiles of the top platform providers around the world which include information about their products, alliances, recent contract wins and financial analysis wherever available.

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Global Aerospace & Defense Composites Market and Technology Forecast to 2026

Contents

1 INTRODUCTION

- 1.1 Scope
 - 1.1.1 Introduction
- 1.2 Definitions
 - 1.2.1 MRO Type
 - 1.2.2 O-level
 - 1.2.3 I-level
 - 1.2.4 D-level
- 1.3 Methodology
- 1.4 Who will benefit from this study?

2 EXECUTIVE SUMMARY

- 2.1 Trends and Insights
- 2.2 Main Findings
- 2.3 Key Conclusions

3 TECHNOLOGIES AND DEVELOPMENTS

- 3.1 Technology overview
 - 3.1.1 Industry 4.0
- 3.2 Predictive and Prescriptive Maintenance based on Data Analytics, Artificial Intelligence (AI), and Machine Learning (ML)
- 3.3 Augmented Reality (AR) and Virtual Reality (VR)
- 3.4 Robots and Drones for MRO
- 3.5 Internet of Things (IoT) and Cloud
- 3.6 Blockchain
- 3.7 Additive Manufacturing (AM)

4 MARKET OVERVIEW

- 4.1 Introduction
 - 4.1.1 Market Classification
- 4.2 Market Structure
- 4.3 Military Aircraft MRO programmes
- 4.4 Market Dynamics

5 MARKET ANALYSIS AND FORECAST FACTORS

- 5.1 Introduction
- 5.2 Market model
- 5.3 Drivers
- 5.4 Trends
- 5.5 Opportunities
- 5.6 Challenges

6 COUNTRY ANALYSIS

- 6.1 Australia
- 6.2 China
- 6.3 European countries
- 6.4 India
- 6.5 Japan
- 6.6 Turkey
- 6.7 US

7 GLOBAL AND REGIONAL MARKET FORECAST TO 2031

- 7.1 Introduction
- 7.2 Military Aircraft MRO market by Region overview
- 7.3 Military Aircraft MRO market Regions by MRO Type
 - 7.3.1 North America Military Aircraft MRO market by MRO Type
 - 7.3.2 Europe Military Aircraft MRO market by MRO Type
 - 7.3.3 Asia Pacific Military Aircraft MRO market by MRO Type
 - 7.3.4 Middle East & Africa Military Aircraft MRO market by MRO Type
 - 7.3.5 Latin America Military Aircraft MRO market by MRO Type
- 7.4 Military Aircraft MRO market Regions by Platform
 - 7.4.1 North America Military Aircraft MRO market by Platform
 - 7.4.2 Europe Military Aircraft MRO market by Platform
 - 7.4.3 Asia Pacific Military Aircraft MRO market by Platform
 - 7.4.4 Middle East & Africa Military Aircraft MRO market by Platform
 - 7.4.5 Latin America Military Aircraft MRO market by Platform
- 7.5 Opportunity Analysis

8 MARKET FORECAST TO 2031 BY MRO TYPE

8.1 Introduction

8.2 Military Aircraft MRO market by MRO Type overview

8.3 Military Aircraft MRO Type market by Region

8.3.1 O-level Military Aircraft MRO market by Region

8.3.2 I-level Military Aircraft MRO market by Region

8.3.3 D-level Military Aircraft MRO market by Region

8.4 Opportunity Analysis

9 MARKET FORECAST TO 2031 BY PLATFORM

9.1 Introduction

9.2 Military Aircraft MRO market by Platform overview

9.3 Military Aircraft MRO Platform market by Region

9.3.1 Trainer Military Aircraft MRO market by Region

9.3.2 Transport Military Aircraft MRO market by Region

9.3.3 Fighter Military Aircraft MRO market by Region

9.3.4 Special Mission Military Aircraft MRO market by Region

9.4 Opportunity Analysis

10 IMPACT ANALYSIS

10.1 Introduction

10.2 Forecast factors and Market Impact

10.2.1 Scenario

10.2.2 Scenario

10.2.3 Scenario 1 vs Scenario

11 LEADING COMPANIES

11.1 AAR CORP.

11.1.1 Introduction

11.1.2 Military MRO - Products and Services

11.1.3 Recent Developments and Contracts

11.1.4 SWOT Analysis

11.2 Airbus SE

11.2.1 Introduction

11.2.2 Military MRO - Products and Services

11.2.3 Recent Developments and Contracts

- 11.2.4 SWOT Analysis
- 11.3 AMETEK Inc.
 - 11.3.1 Introduction
 - 11.3.2 Military MRO - Products and Services
 - 11.3.3 Recent Developments and Contracts
 - 11.3.4 SWOT Analysis
- 11.4 Amentum Services, Inc.
 - 11.4.1 Introduction
 - 11.4.2 Military MRO - Products and Services
 - 11.4.3 Recent Developments and Contracts
 - 11.4.4 SWOT Analysis
- 11.5 BAE Systems
 - 11.5.1 Introduction
 - 11.5.2 Military MRO - Products and Services
 - 11.5.3 Recent Developments and Contracts
 - 11.5.4 SWOT Analysis
- 11.6 The Boeing Company
 - 11.6.1 Introduction
 - 11.6.2 Military MRO - Products and Services
 - 11.6.3 Recent Developments and Contracts
 - 11.6.4 SWOT Analysis
- 11.7 Raytheon Technologies
 - 11.7.1 Introduction
 - 11.7.2 Military MRO - Products and Services
 - 11.7.3 Recent Developments and Contracts
 - 11.7.4 SWOT Analysis
- 11.8 Saab AB
 - 11.8.1 Introduction
 - 11.8.2 Military MRO - Products and Services
 - 11.8.3 Recent Developments and Contracts
 - 11.8.4 SWOT Analysis
- 11.9 Elbit Systems Ltd.
 - 11.9.1 Introduction
 - 11.9.2 Military MRO - Products and Services
 - 11.9.3 Recent Developments and Contracts
- 11.10 Lockheed Martin Corporation
 - 11.10.1 Introduction
 - 11.10.2 Military MRO - Products and Services
 - 11.10.3 Recent Developments and Contracts

11.11 MTU Aero Engines AG

11.11.1 Introduction

11.11.2 Military MRO - Products and Services

11.11.3 Recent Developments and Contracts

11.12 Rolls-Royce Holdings plc

11.12.1 Introduction

11.12.2 Military MRO - Products and Services

11.12.3 Recent Developments and Contracts

11.13 Other Leading Companies

11.13.1 Air France Industries KLM Engineering & Maintenance (AFI KLM E&M)

11.13.2 AMMROC

11.13.3 Hindustan Aeronautics Limited (HAL)

11.13.4 L3 Harris Technologies, Inc.

11.13.5 Northrop Grumman Corporation

11.13.6 ST Engineering

11.13.7 StandardAero

11.13.8 TAE Aerospace

12 RESULTS AND CONCLUSIONS

13 ABOUT MARKET FORECAST

13.1 General

13.2 Contact us

13.3 Disclaimer

13.4 License

Appendix A: Companies Mentioned

Appendix B: Abbreviations

List Of Figures

LIST OF FIGURES

- Figure 1: Military Aircraft MRO's Regional Market Share 2023 [%]
- Figure 2: Military Aircraft MRO market size, 2023-2031 (US\$ billion) by region
- Figure 3: Military Aircraft MRO market CAGR, 2023-2031 by region
- Figure 4: The four industrial revolutions
- Figure 5: Industry 4.0
- Figure 6: Predictive Maintenance Workflow
- Figure 7: Evolution of MRO
- Figure 8: Prescriptive Maintenance Workflow
- Figure 9: 3D model of aircraft engine component in AR
- Figure 10: VR training at USAF facilities
- Figure 11: MRO checklist and steps in AR
- Figure 12: GridRaster AR application
- Figure 13: Drone aircraft inspections
- Figure 14: Invert Robotics' inspection robot
- Figure 15: Boreblender robot
- Figure 16: INSPECT robotics project
- Figure 17: FLARE snake-shaped robots
- Figure 18: SWARM robotics project
- Figure 19: Prototypes of SWARM beetle-shaped robots
- Figure 20: Cloud computing modules
- Figure 21: Blocks in a Blockchain
- Figure 22: Stratasys F900 3D Printer
- Figure 23: Maintenance engineers modifying a C-5 fairing using 3D printed parts
- Figure 24: Military Aircraft MRO Market Classification
- Figure 25: Market Structure
- Figure 26: Supply Chain
- Figure 27: Market Segmentation and Sub Segmentation Military MRO Market
- Figure 28: Military Aircraft MRO's Regional Market Share 2023 [%]
- Figure 29: North American Market Forecast to 2031 by MRO Type [US\$ billion]
- Figure 30: North American Market Forecast to 2031 by MRO Type [%]
- Figure 31: European Market Forecast to 2031 by MRO Type [US\$ billion]
- Figure 32: European Market Forecast to 2031 by MRO Type [%]
- Figure 33: Asia Pacific Market Forecast to 2031 by MRO Type [US\$ billion]
- Figure 34: Asia Pacific Market Forecast to 2031 by MRO Type [%]
- Figure 35: Middle Eastern & African Market Forecast to 2031 by MRO Type [US\$ billion]

- Figure 36: Middle Eastern & African Market Forecast to 2031 by MRO Type [%]
Figure 37: Latin American Market Forecast to 2031 by MRO Type [US\$ billion]
Figure 38: Latin American Market Forecast to 2031 by MRO Type [%]
Figure 39: North American Market Forecast to 2031 by Platform [US\$ billion]
Figure 40: North American Market Forecast to 2031 by Platform [%]
Figure 41: European Market Forecast to 2031 by Platform [US\$ billion]
Figure 42: European Market Forecast to 2031 by Platform [%]
Figure 43: Asia Pacific Market Forecast to 2031 by Platform [US\$ billion]
Figure 44: Asia Pacific Market Forecast to 2031 by Platform [%]
Figure 45: Middle Eastern & African Market Forecast to 2031 by Platform [US\$ billion]
Figure 46: Middle Eastern & African Market Forecast to 2031 by Platform [%]
Figure 47: Latin American Market Forecast to 2031 by Platform [US\$ billion]
Figure 48: Latin American Market Forecast to 2031 by Platform [%]
Figure 49: Military Aircraft MRO market size, 2023-2031 [US\$ billion] by region
Figure 50: Military Aircraft MRO market CAGR, 2023-2031 by region
Figure 51: Military Aircraft MRO market size, 2023-2031 (US\$ billion) by MRO type
Figure 52: Military Aircraft MRO market CAGR, 2023-2031 by MRO type
Figure 53: Military Aircraft MRO market size, 2023-2031 (US\$ billion) by platform
Figure 54: Military Aircraft MRO market CAGR, 2023-2031 by platform
Figure 55: Scenario 1, Military Aircraft MRO Market Forecast to 2031 [US\$ billion]
Figure 56: Scenario 1, Military Aircraft MRO Market Forecast to 2031 [%]
Figure 57: Scenario 2, Military Aircraft MRO Market Forecast to 2031 [US\$ billion]
Figure 58: Scenario 2, Military Aircraft MRO Market Forecast to 2031 [%]
Figure 59: Scenario 1 VS Scenario 2, Global Military Aircraft MRO Market Forecast to 2031 [US\$ billion]
Figure 60: Scenario 1 VS Scenario 2, North American Military Aircraft MRO Market Forecast to 2031 [US\$ billion]
Figure 61: Scenario 1 VS Scenario 2, European Military Aircraft MRO Market Forecast to 2031 [US\$ billion]
Figure 62: Scenario 1 VS Scenario 2, Asia Pacific Military Aircraft MRO Market Forecast to 2031 [US\$ billion]
Figure 63: Scenario 1 VS Scenario 2, Middle East & Africa Military Aircraft MRO Market Forecast to 2031 [US\$ billion]
Figure 64: Scenario 1 VS Scenario 2, Latin America Military Aircraft MRO Market Forecast to 2031 [US\$ billion]

List Of Tables

LIST OF TABLES

Table 1: Military Aircraft MRO Programmes

Table 2: Military Unmanned Ground Vehicle market summary by Region [US\$ billion]

Table 3: Military Aircraft MRO Programmes

Table 4: Market activity

Table 5: Increased lifetime of platform by mid-life upgrades per aircraft

Table 6: Global Military Aircraft MRO Market Forecast to 2031 by Region [US\$ billion]

Table 7: North American Market Forecast to 2031 by MRO Type [US\$ billion]

Table 8: European Market Forecast to 2031 by MRO Type [US\$ billion]

Table 9: Asia Pacific Market Forecast to 2031 by MRO Type [US\$ billion]

Table 10: Middle Eastern & African Market Forecast to 2031 by MRO Type [US\$ billion]

Table 11: Latin American Market Forecast to 2031 by MRO Type [US\$ billion]

Table 12: North American Market Forecast to 2031 by Platform [US\$ billion]

Table 13: European Market Forecast to 2031 by Platform [US\$ billion]

Table 14: Asia Pacific Market Forecast to 2031 by Platform [US\$ billion]

Table 15: Middle Eastern & African Market Forecast to 2031 by Platform [US\$ billion]

Table 16: Latin American Market Forecast to 2031 by Platform [US\$ billion]

Table 17: Global Military Aircraft MRO Market Forecast to 2031 by MRO Type [US\$ billion]

Table 18: O-level Military Aircraft MRO Market Forecast to 2031 by Region [US\$ billion]

Table 19: I-level Military Aircraft MRO Market Forecast to 2031 by Region [US\$ billion]

Table 20: D-level Military Aircraft MRO Market Forecast to 2031 by Region [US\$ billion]

Table 21: Global Military Aircraft MRO Market Forecast to 2031 by Platform [US\$ billion]

Table 22: Trainer Military Aircraft MRO Market Forecast to 2031 by Region [US\$ billion]

Table 23: Transport Military Aircraft MRO Market Forecast to 2031 by Region [US\$ billion]

Table 24: Fighter Military Aircraft MRO Market Forecast to 2031 by Region [US\$ billion]

Table 25: Special Mission Military Aircraft MRO Market Forecast to 2031 by Region [US\$ billion]

Table 26: Scenario 1, Military Aircraft MRO Market Forecast to 2031 [US\$ billion]

Table 27: Scenario 2, Military Aircraft MRO Market Forecast to 2031 [US\$ billion]

Table 28: AAR CORP. Company SWOT Analysis

Table 29: Airbus SE Company SWOT Analysis

Table 30: AMETEK Inc. Company SWOT Analysis

Table 31: Amentum Services, Inc. Company SWOT Analysis

Table 32: BAE System plc Company SWOT Analysis

Table 33: Boeing Company SWOT Analysis

Table 34: Raytheon Technologies Company SWOT Analysis

Table 35: Saab AB Company SWOT Analysis

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